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5 November 2025

Company Announcements Office
ASX Limited
20 Bond Street
SYDNEY NSW 2000

ISSUE OF CHILWA MINERALS LIMITED SHARES – SECONDARY TRADING NOTICE NOTIFICATION PURSUANT TO SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (Act)

Chilwa Minerals Limited (**Company**) wishes to advise that it has issued 4,979,333 fully paid ordinary shares in the capital of the Company (**Securities**) at an issue price of A$1.20 per share as set out in the table below. The issue of shares is pursuant to a private placement announced to the ASX on 24 October 2025 'Chilwa Completes $8M Private Placement'. (**Placement)**.

Date of Issue	**Transaction**	**Issue Price**	**Number of Shares**
31 October 2025	Placement	$1.20	3,891,666
4 November 2025	Placement	$1.20	1,087,667
Total			**4,979,333**

Secondary Trading Exemption

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the Securities noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under section 708A(5)(e) of the Act that:

(a) the Company issued the Securities without disclosure to investors under Part 6D.2 of the Act;

(b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and sections 674 and 674A of the Act; and

(c) as at the date of this notice, there is no information:

i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and

ii. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:

A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or

B. the rights and liabilities attaching to the Securities.

This notice has been authorised for release by:

Dennis Wilkins
Company Secretary