



Announcement Summary

Entity name
BELLEVUE GOLD LIMITED

Announcement Type
New announcement

Date of this announcement
Thursday April 17, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BGL	ORDINARY FULLY PAID	8,500,000	22/04/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BELLEVUE GOLD LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

99110439686

1.3 ASX issuer code

BGL

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/4/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
14-Apr-2025 09:56	New - Proposed issue of securities - BGL	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

BGL : ORDINARY FULLY PAID

Issue date

22/4/2025

Issue details

Number of +securities to be quoted

8,500,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Hedge and credit restructure fee.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.850000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to the Company's ASX announcements dated 14 April 2025.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BGL : ORDINARY FULLY PAID	1,292,261,841

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BGLAB : PERFORMANCE RIGHTS	33,512,605