FORRESTANIA RESOURCES

Forrestania Resources Ltd
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16 February 2026

Cleansing Statement – Section 708A(5)(e) and 708A(6)

Forrestania Resources Limited (ASX: FRS) ("**FRS**" or "**the Company**) has issued 42,097,185 ordinary fully paid shares (**Shares**) (**the Securities**) upon:

Details	Number of Shares Issued
Satisfaction of the vesting condition for Tranche 3 of the Performance Rights, as approved by shareholders	4,825,000
Completion of the acquisition of the Lake Johnston processing infrastructure, as approved by shareholders	28,571,429
Completion of the acquisition of the Mt Dimer, Mt Jackson & Johnson Range projects, as approved by shareholders	7,186,235
Exercise of FRSOA listed options, at $0.15 per option	396,000
Exercise of FRSAA unlisted options, at $0.24 per option	1,118,521

Company activities

For the avoidance of doubt, the Company makes the following disclosures that are consistent with previous disclosures:

(a) On 13 February 2026, the Company announced that it had completed drilling at its Lady Lila and British Hill tenure. The results of that drilling are not yet known and will be released to the market in due course.

(b) The Company continues to investigate and hold discussions on multiple acquisitions in and around its existing project areas. As at the date of this Cleansing Notice, none of those discussions have materialised to a point where there is sufficient 'meeting of the minds' or certainty of terms where disclosure would provide a more fully informed market. In relation to those discussions, FRS notes there can be no guarantee that any agreements will be exchanged, conversation continued, agreements executed, or transactions completed.

Cleansing Notice for issue of Shares

In accordance with Section 708A(6) of the *Corporations Act 2001*:

(a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
(b) this notice is given pursuant to section 708A(5)(e) of the Act;
(c) as at the date of this notice, the Company has complied with:
    i. the provisions of Chapter 2M of the Act as they apply to the Company; and
    ii. section 674 and 674A of the Act; and
(d) as at the date of this notice, other than as outlined above, there is no information:
    i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and

ii. that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
    A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    B. the rights and liabilities attaching to the Shares.

This announcement has been authorised for release by David Geraghty, Executive Chairman.

For further information please contact:

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Executive Chairman

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About Forrestania Resources Limited

Forrestania Resources Limited (ASX: FRS) is a rapidly growing gold exploration and development company focused on building a portfolio of high-quality projects across Western Australia's premier mining districts.

Led by a refreshed and experienced board, Forrestania is strategically expanding its footprint across the Southern Cross, Eastern Goldfields and Forrestania regions through disciplined exploration, selective acquisitions and a commitment to unlocking the broader potential of these highly prospective belts.

Forrestania is advancing towards gold production, initially via the wholly owned Lake Johnston processing facility which was acquired by the Company in late CY 2025.

In the Southern Cross district, the Company is advancing a strategy to define significant gold resources that can support long-term development opportunities.

The Forrestania Project, from which the Company takes its name, lies within a world-class mineral province adjacent to the historic Bounty gold mine (~1Moz historic production) and in proximity to major mining operations, underscoring the region's exceptional prospectivity. Further north, Forrestania's projects near Coolgardie and Menzies provide additional exposure to gold and base metals within proven mineralised corridors of the Eastern Goldfields.

Forrestania Resources is dedicated to creating shareholder value through systematic exploration, strong technical execution and a focused approach to growing its gold asset base across Western Australia.

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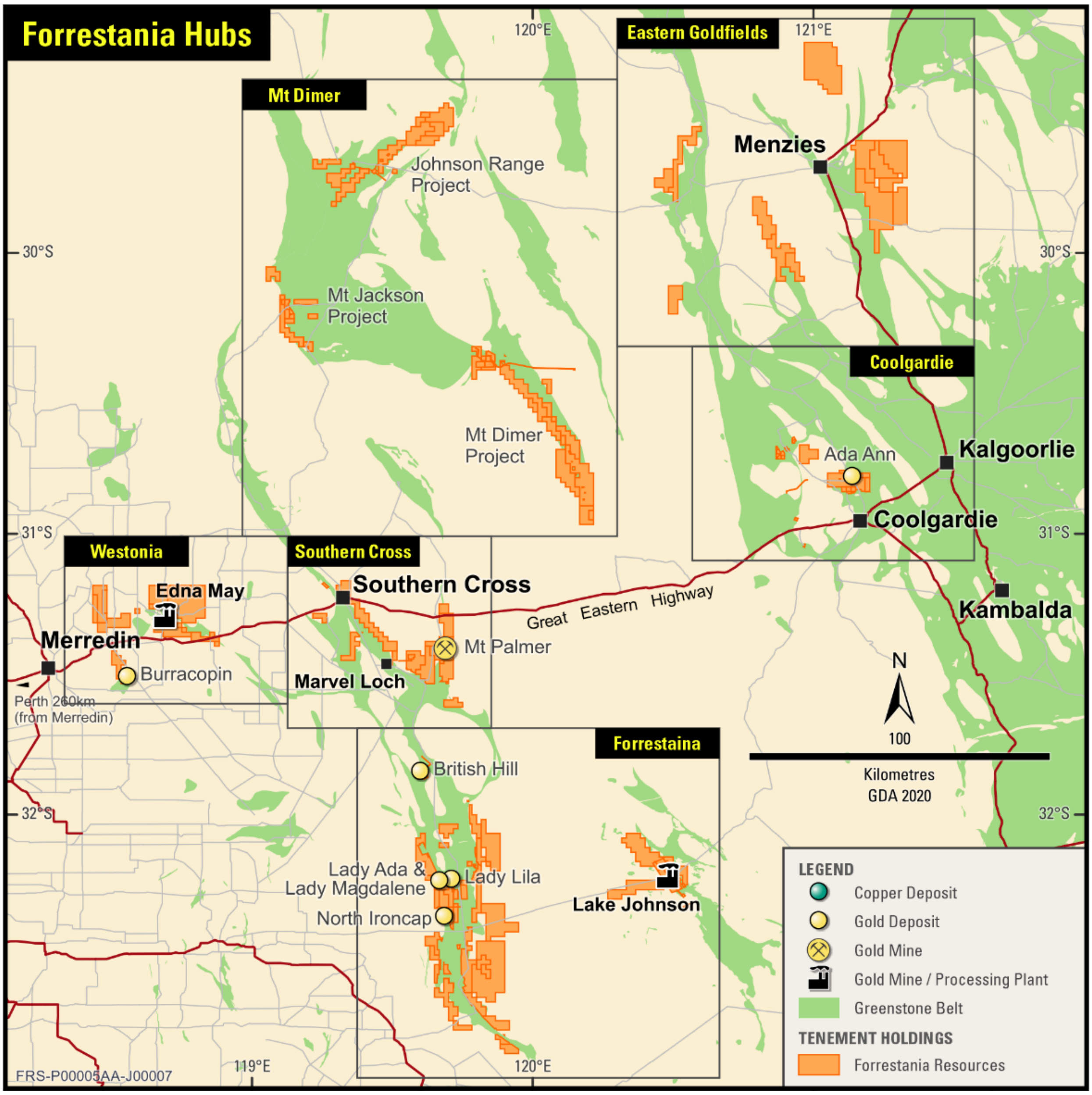

Figure 1: Location map of Forrestania Resources Ltd's projects and tenure