

## Commencement of Rights Trading

10 October 2025



Premier1 Lithium Limited (**ASX:PLC**) ("**Premier1**" or the "**Company**") is pleased to advise that the rights to the Company's Renounceable Entitlement Offer announced on Wednesday, 8 October 2025 have commenced trading today under the ASX code **PLCR**.

Under the Entitlement Offer timetable, rights trading will end on Thursday, 23 October 2025.

As the Company is undertaking an Entitlement Offer which is renounceable, shareholders who do not wish to take up some or all of their entitlements have the opportunity to sell them on the ASX during the rights trading period to parties who do. This structure provides flexibility, allowing shareholders to choose to take up their entitlements in full, partially participate, or sell some or all of their entitlements on market to realise value.

**Indicative Timetable:**

The anticipated timetable for the Entitlement Offer is as follows:

| Event                                                                                                                 | Date                      |
|-----------------------------------------------------------------------------------------------------------------------|---------------------------|
| Announcement of the Offers, Appendix 3B and Prospectus                                                                | Wednesday, 8 October 2025 |
| "Ex" date<br>Rights commence trading from market open                                                                 | Friday, 10 October 2025   |
| Record Date for determining Entitlements (5:00pm AWST)                                                                | Monday, 13 October 2025   |
| Prospectus and Entitlement and Acceptance Forms made available to Eligible Shareholders<br>Opening date of the Offers | Thursday, 16 October 2025 |
| Rights trading ends at the close of trading                                                                           | Thursday, 23 October 2025 |
| New Securities quoted on a deferred settlement basis                                                                  | Friday, 24 October 2025   |
| Last day to extend Entitlement Offer Closing Date                                                                     | Monday, 27 October 2025   |
| Closing Date of the Entitlement Offer (5:00pm AWST)                                                                   | Thursday, 30 October 2025 |
| Announcement of results of the Offers                                                                                 | Tuesday, 4 November 2025  |
| ASX and Underwriter notified of undersubscriptions                                                                    | Thursday, 6 November 2025 |
| New Securities issued under the Entitlement Offer and Underwriter Offer                                               | Thursday, 6 November 2025 |
| Anticipated date for commencement of quotation of New Securities issued under the Offers                              | Friday, 7 November 2025   |

*Refer to the Prospectus lodged on 8 October 2025 for further details.*

This release was approved by the Premier1 Lithium Board.

## ENQUIRIES

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## ABOUT PREMIER1 LITHIUM

Premier1 Lithium (ASX:PLC) is committed to unlocking the potential of Western Australia's world-class mineral resources. Our strategic exploration approach is underpinned by disciplined project evaluation, prudent capital management, and a focus on high-impact opportunities across gold, copper, and lithium. Our projects are located within the heart of Western Australia's renowned greenstone belts, which host some of the world's most significant mineral deposits.