

Cleansing Notice – Exercise of Options

Delta Lithium Limited (ASX: DLI) (“Delta” or the “Company”) advises that it has completed the issue of 2,400,001 fully paid ordinary shares in respect of the exercise of 2,400,001 unlisted options (“**New Shares**”). The unlisted options had an exercise price of \$0.25 each and have raised \$600,000.25.

Please refer the Appendix 2A also dated today, which contains further details on the exercise of the unlisted options.

The Company hereby gives notice under section 708A(5)(e) of the Corporations Act that:

- (a) The Company issued the New Shares without disclosure to investors under Part 6D.2 of the Corporations Act.
- (b) As at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Corporations Act.
- (c) As at the date of this notice, there is no 'excluded information' as defined in sections 708A(7) and (8) of the Corporations Act.

Release authorised by David Flanagan, Executive Chairman of Delta Lithium Limited.

For further information, please contact:

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About Delta Lithium

Delta Lithium (ASX: DLI) is an exploration and development company focused on bringing high-quality, lithium-bearing pegmatite deposits, located in Western Australia, into production. With a strong balance sheet and an experienced team driving the exploration and development workstreams, Delta is rapidly advancing its Mt Ida Lithium Project towards production. The Mt Ida Lithium Project holds a critical advantage over other lithium developers with existing Mining Leases and heritage agreements in place. To capitalise on the prevailing buoyant lithium market, Delta is pursuing a rapid development pathway to unlock maximum value for shareholders.

Delta also holds the highly prospective Yinnetharra Lithium Project that is already showing signs of becoming one of Australia's most exciting lithium regions. The Company is currently undergoing an extensive 400 drill hole campaign to be completed throughout 2023.