



## ADDENDUM TO MARCH QUARTERLY REPORT

Australia United Mining Limited (“AYM” or “the Company”) provides the following information as an addendum to its quarterly report, released on 25 April 2023.

### Summary of mining exploration activities for the quarter

#### Sofala Project:

AYM’s Sofala Project is currently operated and managed by MinRex Resources Limited (ASX: MRR) who is responsible for sole funding on the exploration activities under a joint venture agreement. AYM was not informed by MRR of material developments on the project during the quarter.

#### Karangı Project:

During the quarter, AYM performed a desktop review of quotation and exploration work program proposed by an independent consultant. No material exploration activities were conducted during the quarter. Exploration work was expected to commence in the June quarter.

#### Forsayth Project:

AYM’s Forsayth Project is currently operated and managed by Forsayth Resources Pty Ltd who is responsible for sole funding on mining and exploration activities under a co-operation agreement. During the quarter, an agreement to process the ore stockpiled from the Ropewalk open cut was signed. Ore processing was expected to commence in the second half of the year.

### Tenement information as required by Listing Rule 5.3.3

| TENEMENT  | PROJECT         | EXPIRY DATE | INTEREST | CHANGE IN QUARTER |
|-----------|-----------------|-------------|----------|-------------------|
| EL 7423   | Sofala, NSW     | 13/11/2027  | 100%     | -                 |
| EL 8402   | Karangı, NSW    | 29/10/2023  | 100%     | -                 |
| ML 3417   | Ropewalk 1, QLD | 31/03/2028  | 100%     | -                 |
| ML 3418   | Ropewalk 2, QLD | 31/03/2028  | 100%     | -                 |
| EPM 14498 | Forsayth, QLD   | 15/01/2026  | 100%     | -                 |

Yours Sincerely,

A handwritten signature in black ink, appearing to read 'Xiao Wang', is written over a horizontal line.

**Xiaojing Wang**  
Managing Director