DELTA LITHIUM

ASX ANNOUNCEMENT
15th June 2023

Notification under Section 708A(5)(e) of the *Corporations Act 2001* (Cth)

Delta Lithium Limited ACN 107 244 039 **(ASX: DLI) ("Delta" or the "Company")** refers to the announcement dated 14th June 2023 in relation to a strategic placement to Idemitsu Mt Ida Pty Ltd (**Idemitsu Australia**) (**Strategic Placement**).

This notice is given by the Company under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company confirms that it has issued 65,636,000 fully paid ordinary shares in the Company (**Placement Shares**) to Idemitsu Australia pursuant to the Strategic Placement. In addition, the Company confirms, as it announced on 13th June 2023, that it has issued 1,616,668 fully paid ordinary shares in the Company pursuant to the exercise of 1,616,668 unlisted options, to raise $404,167 (**New Shares**).

Please refer to the Company's ASX announcements dated 13th & 14th June 2023, which contain further details on the Placement Shares and New Shares.

The Company hereby gives notice under section 708A(5)(e) of the Corporations Act that:

(a) the Company issued the Placement Shares and the New Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
(b) this notice is being given under section 708A(5)(e) of the Corporations Act;
(c) as at the date of this notice, the Company has complied with:
  (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  (ii) sections 674 and 674A of the Corporations Act; and
(d) as at the date of this notice, there is no 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) that is required to be disclosed by the Company in this notice.

Release authorised by David Flanagan, Executive Chairman of Delta Lithium Limited.

Delta Lithium
David Flanagan, Chairman
Peter Gilford, CFO & Company Secretary
+61 8 6109 0104
info@deltalithium.com.au

Investor/Media Enquiries
Citadel-MAGNUS
Michael Weir +61 402 347 032
Jono van Hazel +61 411 564 969

About Delta Lithium

Delta Lithium (ASX: DLI) is an exploration and development company focused on bringing high-quality, lithium-bearing pegmatite deposits, located in Western Australia, into production. With a strong balance sheet and an experienced team driving the exploration and development workstreams, Delta Lithium is rapidly advancing its Mt Ida Lithium Project towards production. The Mt Ida Lithium Project holds a critical advantage over other lithium developers in WA with existing Mining Leases and heritage agreements in place. To capitalise on the prevailing buoyant lithium market, Delta Lithium is pursuing a rapid development pathway to unlock maximum value for shareholders. Delta Lithium also holds the highly prospective Yinnetharra Lithium Project that is already showing signs of becoming one of Australia's most exciting lithium regions. The Company is currently undergoing an extensive 400 drill hole campaign to be completed throughout 2023.