23 August 2024

Company Announcements
ASX Limited

Results of Non-Renounceable Entitlement Offer

West Cobar Metals Limited (**ASX: WC1**) ("**West Cobar**" or the "**Company**") is pleased to advise the results of its pro-rata entitlement offer (**Entitlement Offer**) to eligible shareholders to acquire one new option (New Option) for every 4 shares held for $0.01 per New Option, which closed on 16 August 2024. Each New Option has an exercise price of $0.06 and an expiry date of 30 June 2028.

The Company has received applications for 6,174,898 New Options under the Entitlement Offer and a further 6,953,809 New Options under the Shortfall Offer for a total of 13,128,707 New Options, raising $131,287 before costs.

A summary of the results of the Entitlement Offer is as follows:

Total number of New Options available under the Entitlement Offer	38,124,981
Total number of New Options applied for by Eligible Shareholders under the Entitlement Offer	6,174,898
Total number New Options applied for by Eligible Shareholders under the Shortfall Offer	6,953,809
Total number of New Options remaining under the Shortfall Offer	24,996,274

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The Board of Directors may place the Shortfall in accordance with the terms of the prospectus by no later than 16 November 2024.

The Company wishes to thank Shareholders who participated in the Entitlement Offer. The Company will issue the New Options and lodge an Appendix 2A to apply for their quotation, which will be subject to compliance with the ASX Listing Rules.

The Board of West Cobar Metals Limited have authorised this announcement to be issued to ASX.

Jerry Monzu

Company Secretary
West Cobar Metals Limited

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