



Exploration of high-grade gold prospects in world-class terranes of Côte d'Ivoire

Aggressive exploration program funded and underway

Investor Presentation
November 2025



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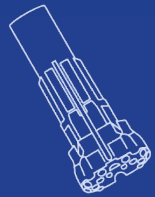
Statements regarding the Company's plans with respect to its mineral properties are forward-looking statements. There can be no assurance that the Company's plans for development or proposed exploration activity will proceed as currently expected. There can also be no assurance that the Company will be able to confirm the presence of mineral deposits, that any mineralisation will prove to be economic or that a mine will successfully be developed on any of the Company's mineral properties.

The information in this report that relates to Exploration Results is based on, and fairly represents, information compiled by Mr Travis Schwertfeger, who is a Member of the Australasian Institute of Geoscientists. Mr Schwertfeger is the Managing Director of the Company and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity he is undertaking to qualify as a competent person as defined in the 2012 Edition of the "Australasian Code for reporting of Exploration Results, Exploration Targets, Mineral Resources and Ore Reserves" (JORC Code). Mr Schwertfeger consents to the inclusion in this report of the matters based upon his information in the form and context in which it appears.

References may have been made in this announcement to certain past ASX announcements, including references regarding exploration results. For full details, refer to the referenced ASX announcement on the said date. The Company confirms that it is not aware of any new information or data that materially affects the information included in these earlier market announcements.

Released with the authority of the board of Many Peaks Minerals Limited

Investment Highlights



Aggressive exploration program, with >59,000m of drilling completed in Côte d'Ivoire since acquisition mid-2024

Recent intercepts include **45m @ 8.58g/t & 75m @ 6.11g/t gold**



Significant bulk-tonnage potential target discovered in initial ~22,000m of diamond drilling, **Maiden Mineral Resource Estimate** anticipated in H1 of 2026.



Expanding Project Pipeline in Côte d'Ivoire, a stable and attractive mining investment jurisdiction, with West Africa the fastest growing gold producing region globally



94% Recovery in preliminary Metallurgy testwork at Ferké Gold Project, indicates non-refractory mineralisation amenable to leach recovery processing methods



Experienced Board and Exploration Team with track record of discovery and project development in West Africa.



World Class Birimian Gold Terrane in Côte d'Ivoire, the highest ranked region for gold discovery over the past decade, and still under-explored

Board | Successful West Africa Background

Francis Harper
Travis Schwertfeger
Matthew Scully
Marcus Harden
Ben Phillips

Non-Executive Chairman
Managing Director
COO & Executive Director
Non-Executive Director
Non-Executive Director

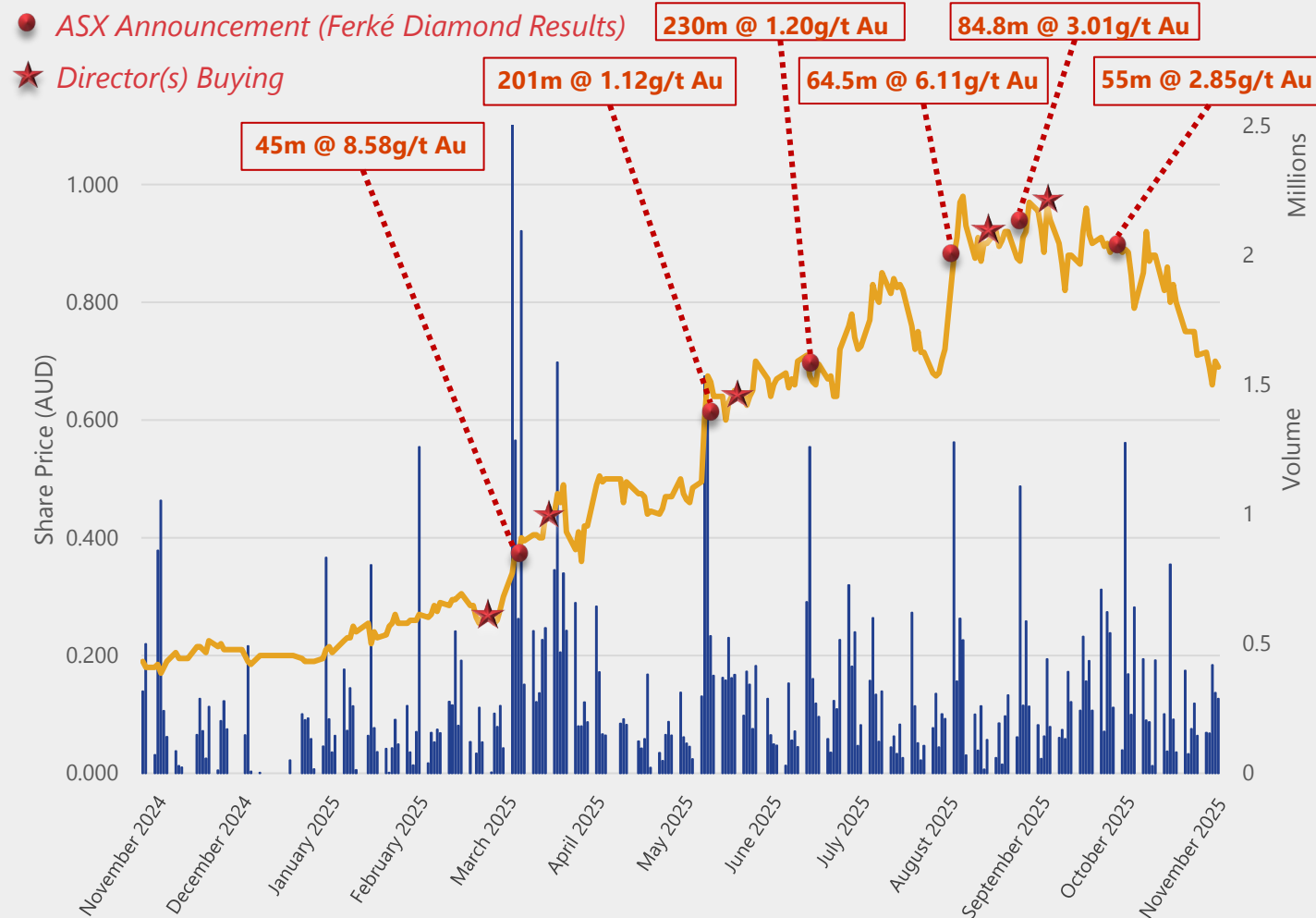
Capital Structure

Share Price (7 November)	A\$0.69
Current Shares on Issue	129.3M
Unlisted Options (EX A\$0.25 to A\$0.40)	15.5M
Performance Rights	4.35M
Market Cap. (undiluted)	A\$89M
Cash and Investments (as at 30 Sep 2025)	A\$15.8M
52 Week Trading Range	A\$0.16 – A\$1.02

Shareholder Summary

Board & Management (fully diluted)	13.6%
Institutional Investors	9.2%
Top 20 Shareholders	54.6%
Top 100 Shareholders	over 83%

MPK 12-Month Share Price



Management Team | *Successful West Africa Background*



TRAVIS SCHWERTFEGER
MANAGING DIRECTOR



MATTHEW SCULLY
COO & EXECUTIVE DIRECTOR



MOHAMED NIARÉ
COUNTRY MANAGER



TIDIANE KONATÉ
PRINCIPAL GEOLOGIST



JEAN-JACQUES ETTIEN
ACCOUNTING / HR – CÔTE D'IVOIRE

+25yrs global minerals sector experience in project development, mining operations, exploration and resource estimation, including over 8 years' operating in West Africa.

A Former Director of Exore Resources (acquired by Perseus Mining in 2020) and previously held roles with Newmont Mining Corp., Hecla Mining, and executive and non-exec roles with various ASX and TSX listed companies. He holds a BSc from the Colorado School of Mines and a MSc from the University of Western Australia.

Mr Scully brings over 20 years of technical and operational leadership in the minerals sector, with deep expertise in feasibility studies, project development and mine operations.

Previous senior roles held at Perseus Mining, and Evolution Mining Limited, and most recently, Project Director with West African Resources and commissioned the 8.4 Mtpa Kiaka Gold Project in Burkina Faso ahead of schedule and under budget.

With over 25 years' experience in the mining and exploration sector, Mohamed has provided tenement management, corporate governance, logistical support and community engagement for multiple public and private West African focused companies.

Previous senior administrative roles in with West African focussed mining companies including Newmont, Randgold and Resolute.

Qualified Geologist with >10 years' exploration experience, holding a degree in geological engineering from the Institut National Polytechnique-Félix Houphouët-Boigny (INP-HB).

Previous exploration experience includes former role with Barrick Mining and spans across opportunities in Egypt, Mali and Côte d'Ivoire.

Mr. Ettien works in the fields of Accounting, Finance and Human Resources with experience across the West African sub-region, in various exploration and service companies in the mining sector.

Graduated from the National Institute of Economic and Accounting Techniques of the Conservatoire National des Arts et Métiers de Paris (Intec Paris), from EMLYON BUSINESS SCHOOL, and holds two specialized master's degrees in Finance and Human Resources (Pigier Côte d'Ivoire and Félix Houphouët Boigny University).

Project Portfolio

Highly prospective >2,140km² land position in West Africa

Ferké Gold Project

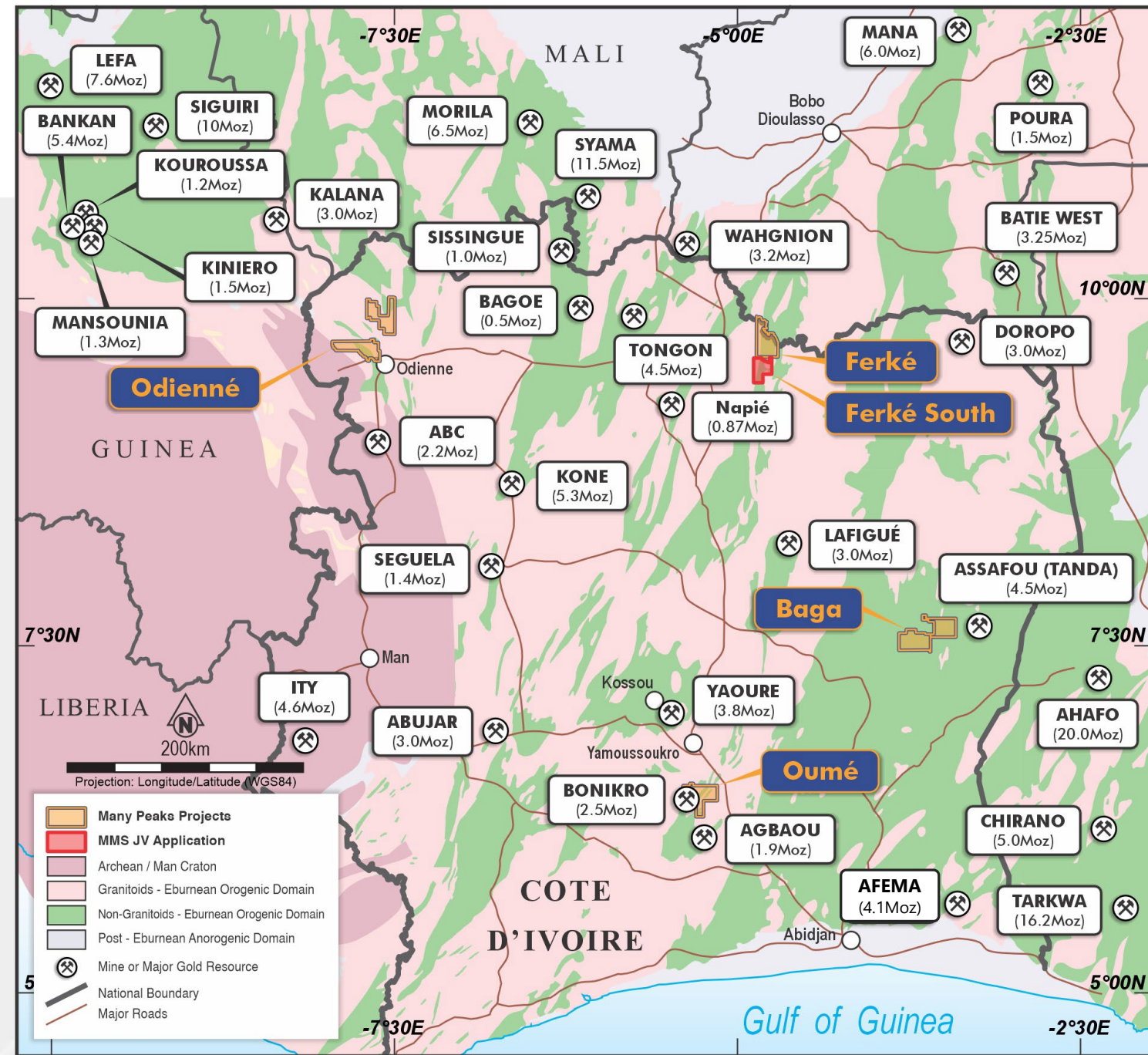
Emerging Discovery advancing to Maiden MRE in 2026 - Intercepts include **75m @ 6.11g/t gold** & **45m @ 8.58g/t gold**

Odienné Gold Project

Extensive gold anomalism and mineralisation up to **21m @ 1.21g/t gold** confirmed in maiden RC drilling

Baga Gold Project

Structurally complex setting within highly prospective Birimian greenstones. Located 21km west of Endeavour's 4.5Moz Assafou gold discovery



Ferké Gold Project

Emerging Discovery with Extensive Exploration upside...

>37km Extent of Anomalous Gold Trend comprised of one granted permit and one application totalling 521km²

Focused Diamond Drilling: Concentrated on a **1km extent** of the mineralised corridor, 2025 Drilling expanded volume potential for **Mineral Resource Estimation anticipated H1 2026**. results include;

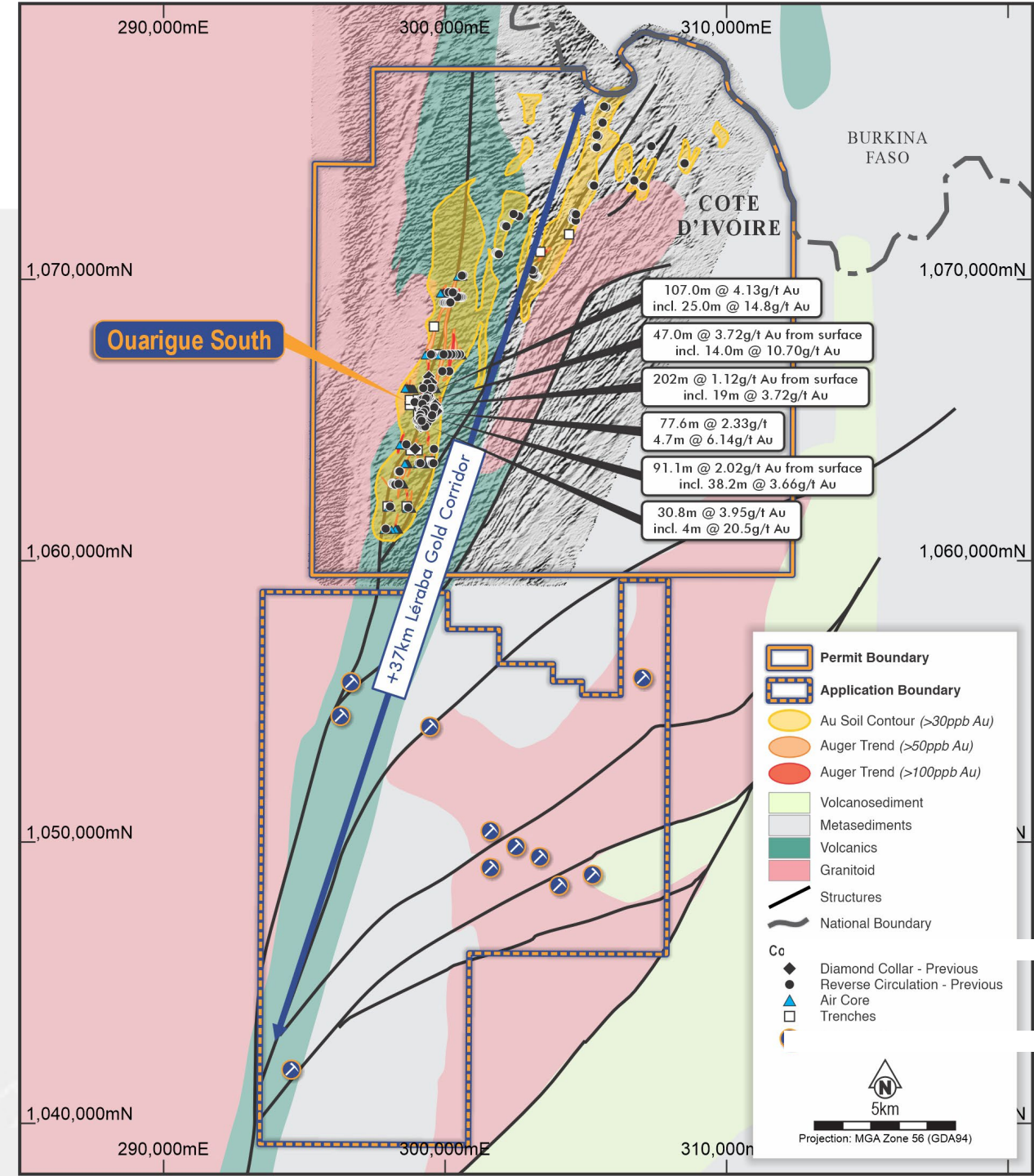
- **75m @ 6.11g/t gold** from 427m including **7.07m @ 52.9g/t**
- **45m @ 8.58g/t gold** from 104m (within **107m @ 4.13g/t gold**)
- **47m @ 3.72 g/t gold** from surface – FNDC012

Preliminary Metallurgy: 94% average gold bottle roll recoveries indicate **non-refractory mineralisation** amenable to cyanide leach processing methods

Regional Exploration: RC, Air Core, and Auger drill campaigns completed early 2025 successfully highlighting multiple targets along a >10km mineralised corridor, **Follow-up RC drilling on priority targets commencing**

Refer to ASX releases dated 26 March 2024, 17 March 2025, 3 July 2025, 11 August 2025, & 6 November 2025

ASX: MPK



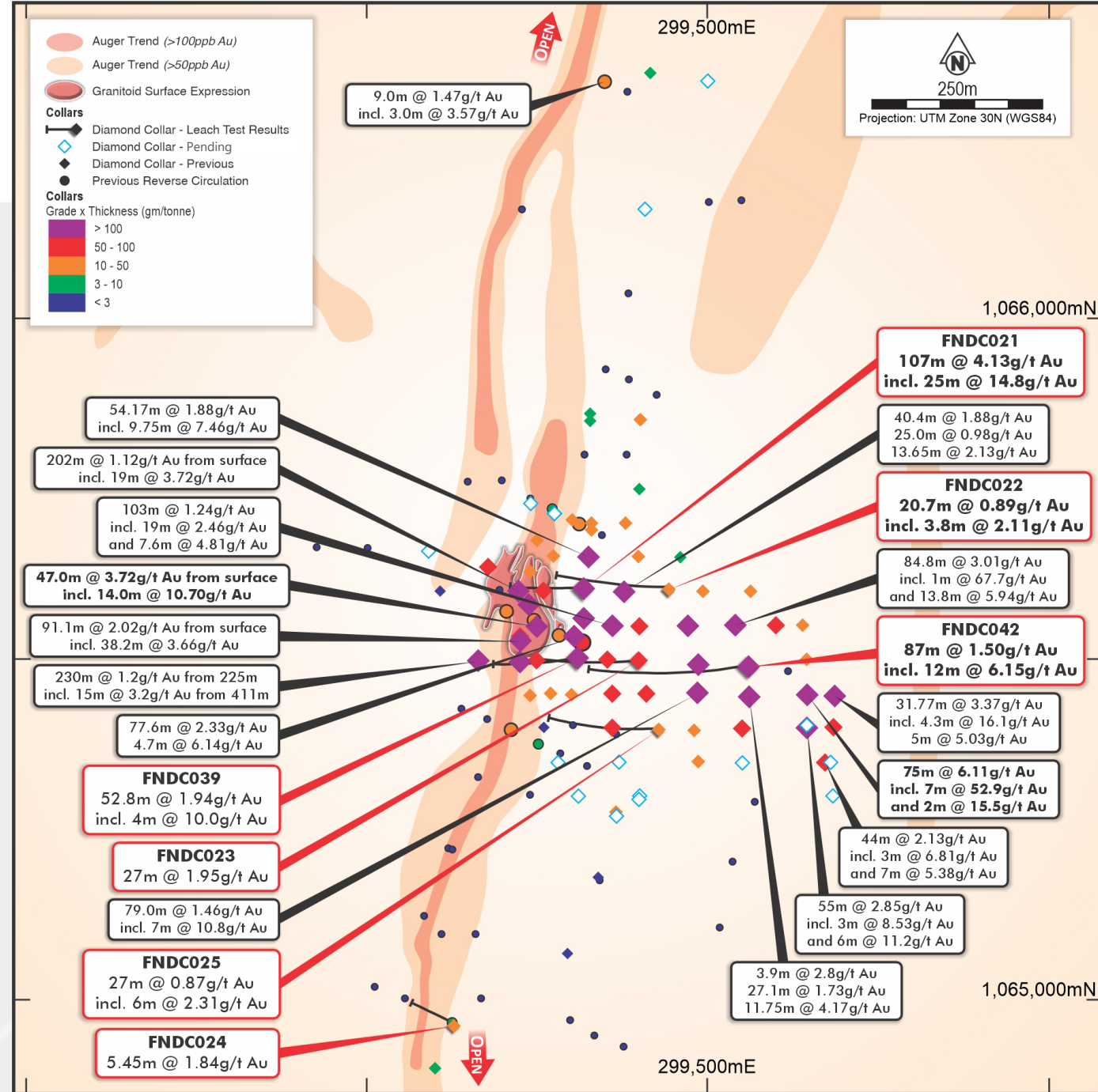
Ferké Gold Project

Ouarigue Prospect

Diamond drilling focused on identifying the extent of gold mineralisation at Ouarigue

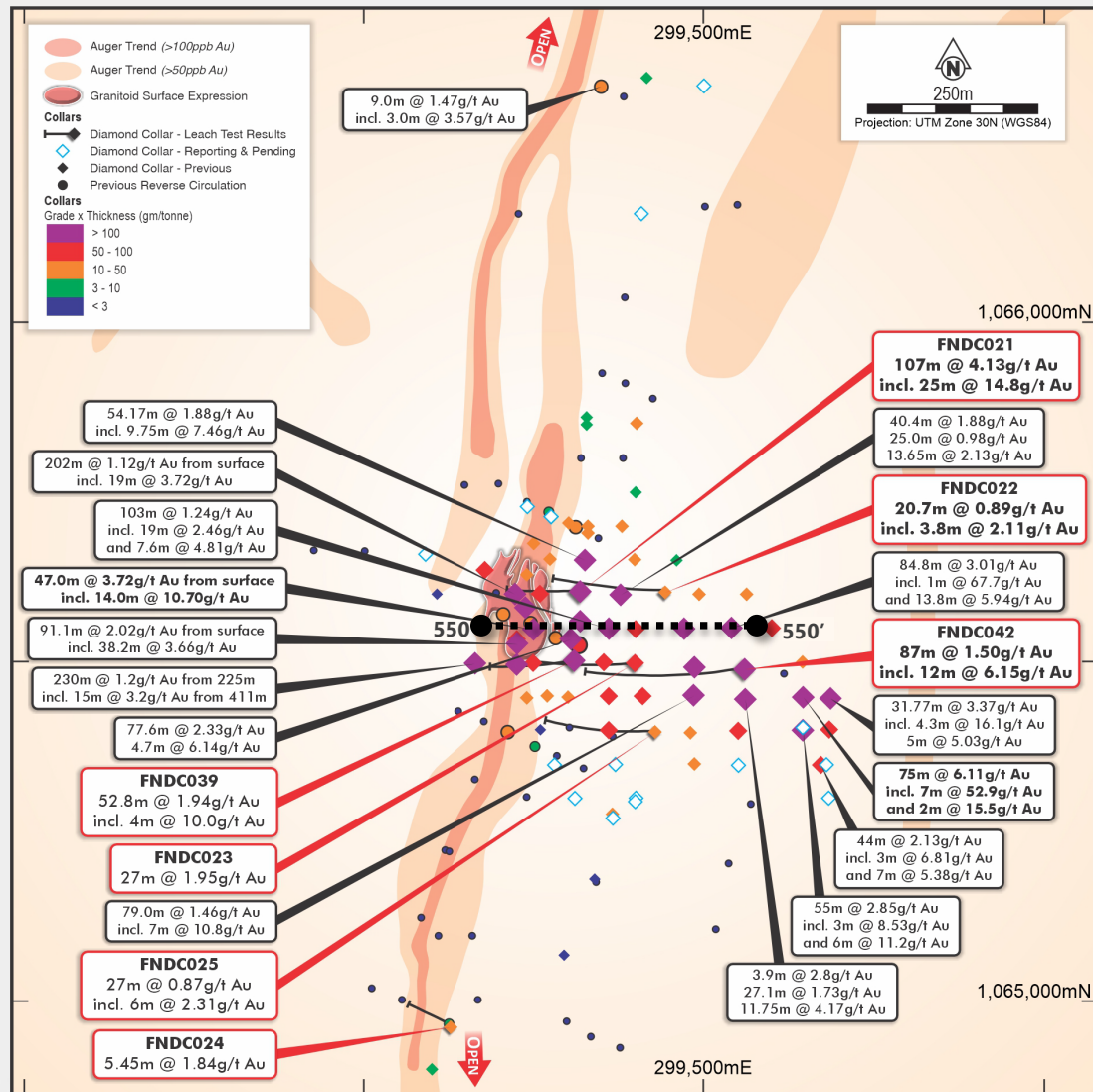
2025 diamond drilling increased strike extent and a 300% increase in vertical extent, increasing grades with depth.

- **31.8m @ 3.37g/t gold**, including **4.25m @ 16.1g/t gold**
(ASX release dated 7 October 2025)
- **84.8m @ 3.01g/t gold**, including **7.5m @ 9.27g/t gold**
(ASX release dated 4 September 2025)
- **75.0m @ 6.11g/t gold**, including **7m @ 52.9g/t gold**
(ASX release dated 11 August 2025)
- **87.0m @ 1.67g/t gold**, including **29m @ 3.46g/t gold**
(ASX release dated 15 July 2025)
- **230m @ 1.20g/t gold**, including **15m @ 3.21g/t gold**
(ASX release dated 24 June 2025)
- **201m @ 1.12g/t gold**, from surface
(ASX release dated 20 May 2025)
- **45.0m @ 8.58g/t gold**, including **25m @ 14.8g/t gold**
(ASX release dated 17 March 2025)

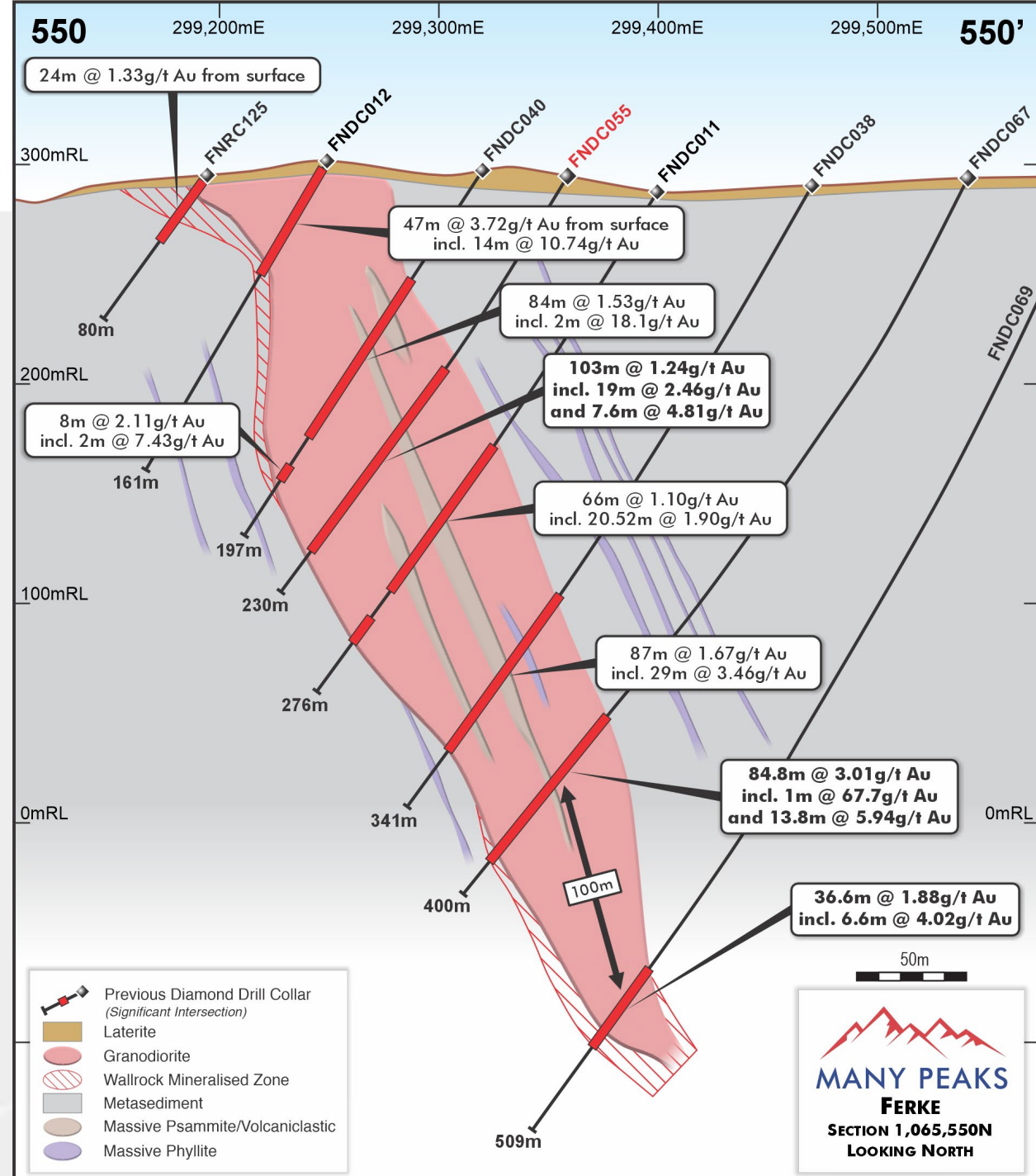


Ouarigue Prospect

Section 1,065,550



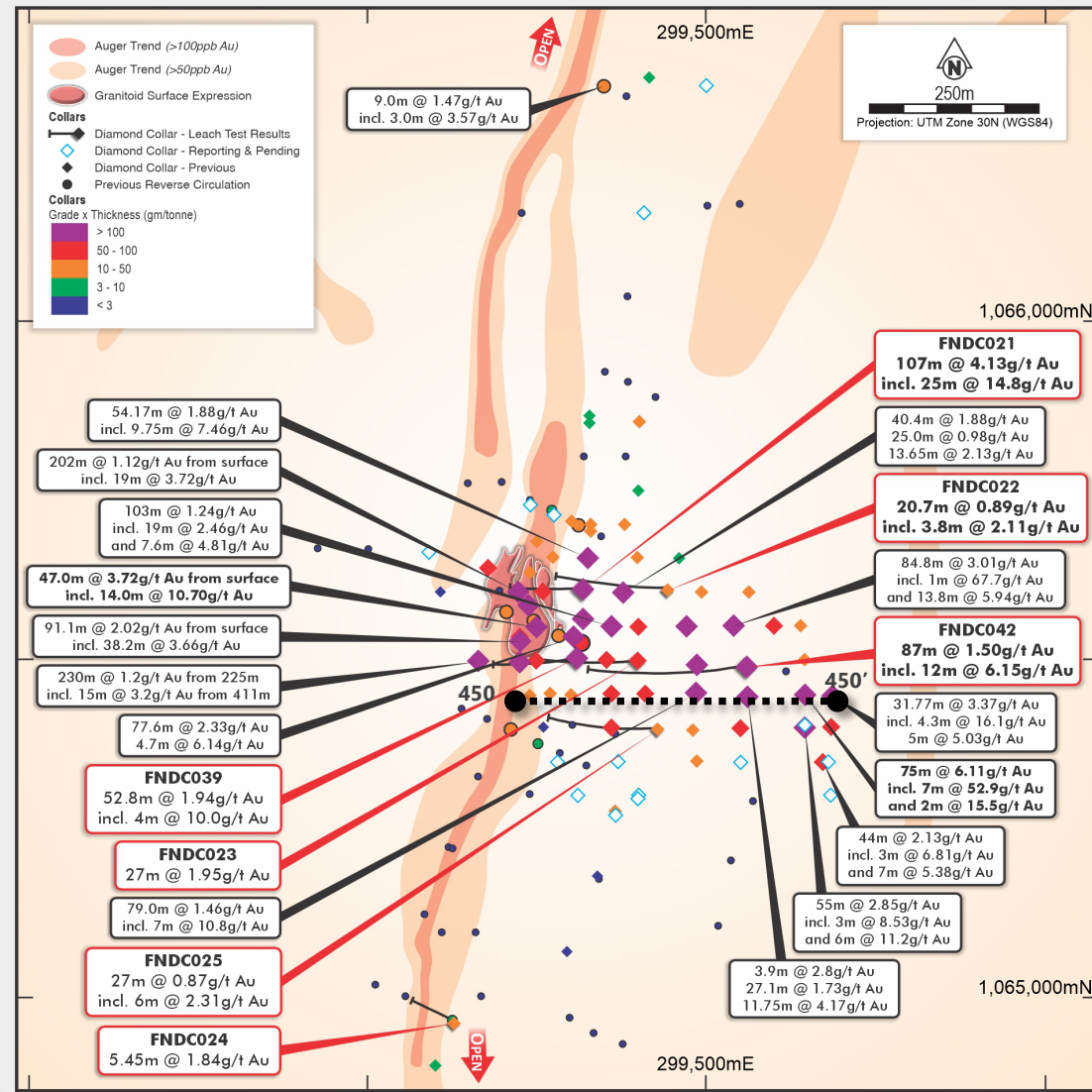
Refer to ASX releases dated 26 March 2024, 15 July 2025, and 4 September 2025



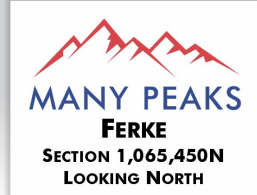
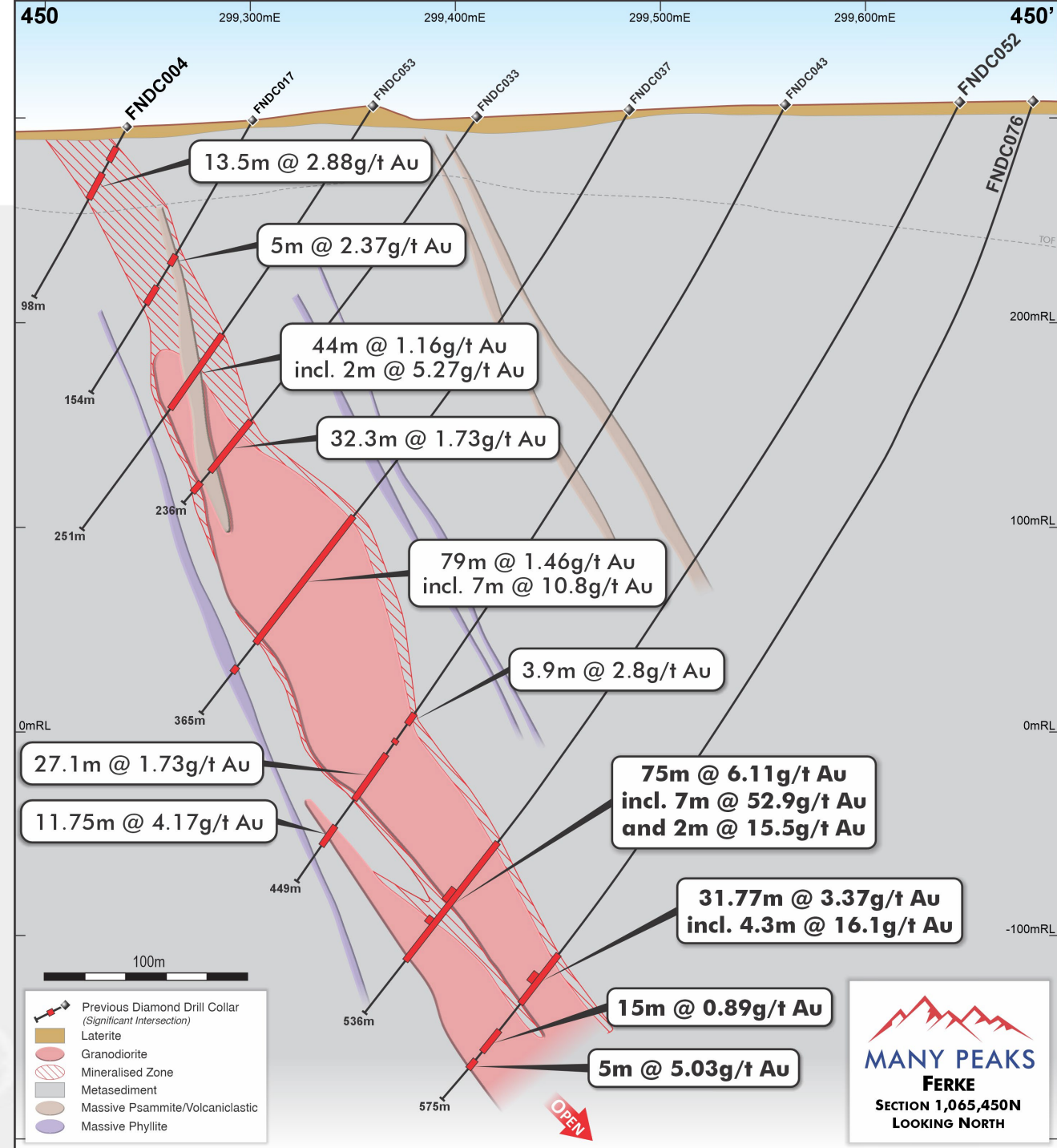


Ouarigue Prospect

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Refer to ASX releases dated 26 March 2024, 24 June 2025, 11 August 2025 & 7 October 2025



Ferké Gold Project

Reconnaissance Exploration

2025 Regional Reconnaissance – Auger, Air Core, and RC drilling highlights multiple drill-ready targets

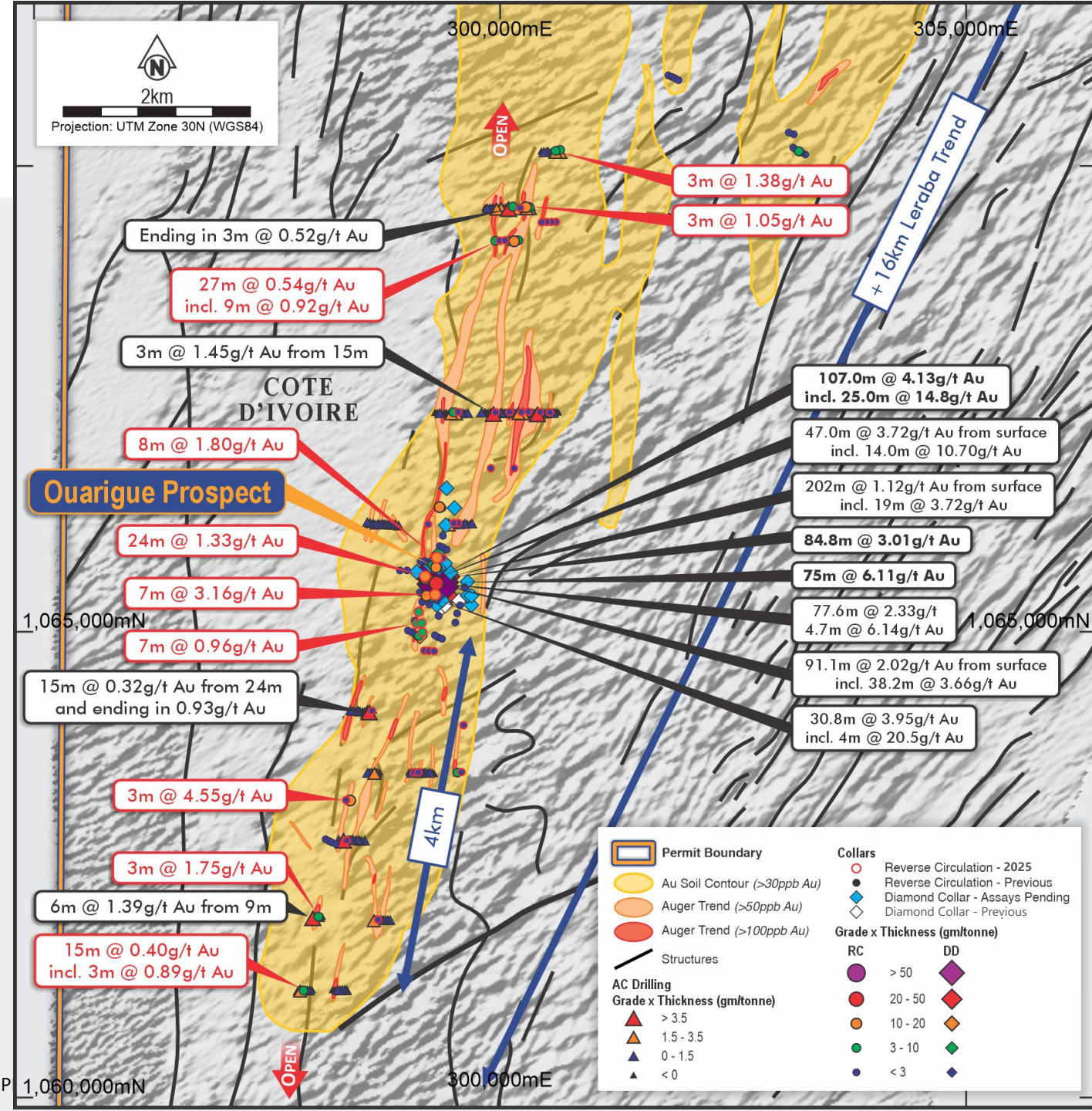
12,120m of air core and RC completed

- Reconnaissance drilling targets 10km segment of the 37km mineralised corridor at Ferké
- Significant gold intercepts returned on every line of RC/air core reconnaissance campaign on wide-spaced drilling (800m to 2400m spaced drilling)
- **>1km long target includes several >1g/t gold intercepts, and shallow air core drill holes ending in mineralisation.**

Follow-up ground magnetics and RC drilling to commence in November

*Most recently reported results highlighted in red – ASX release dated 11 August 2025
Also refer to ASX releases dated 26 March 2024, 17 March, 20 May, 24 June & 15 July 2025*

ASX: MP 1,060,000mN



Odienné Project

Key landholding in an emerging gold province of West Africa

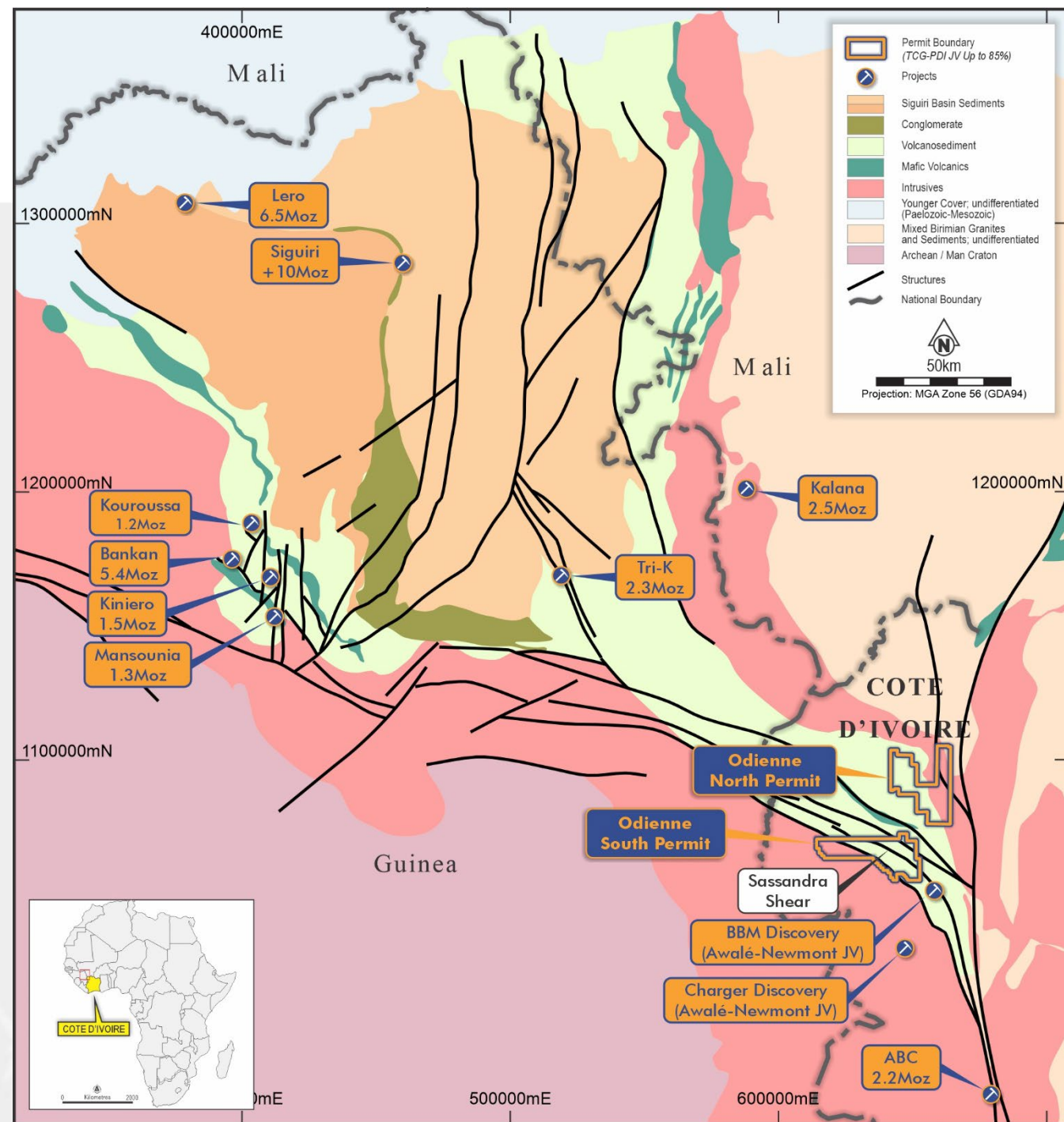
Project covers significant extent of high strain corridor associated with the Archean domain margin.

Same tectonic corridor hosting;

- Predictive Discovery's 5.4Moz Bankan gold discovery
- Resolute's 2.2Moz ABC Project, and
- Adjoining ground to the south with recent gold discoveries advancing at BBM and Charger prospects, Awalé-Newmont JV

Largely unexplored region emerging as a new exploration province attracting investment in a proven mining jurisdiction

INITIAL RC DRILL TEST COMPLETED with peak assay results of **21m @ 1.21g/t gold** on initial RC drill test of >1km spaced air core drilling gold anomalies.



Odienné Project



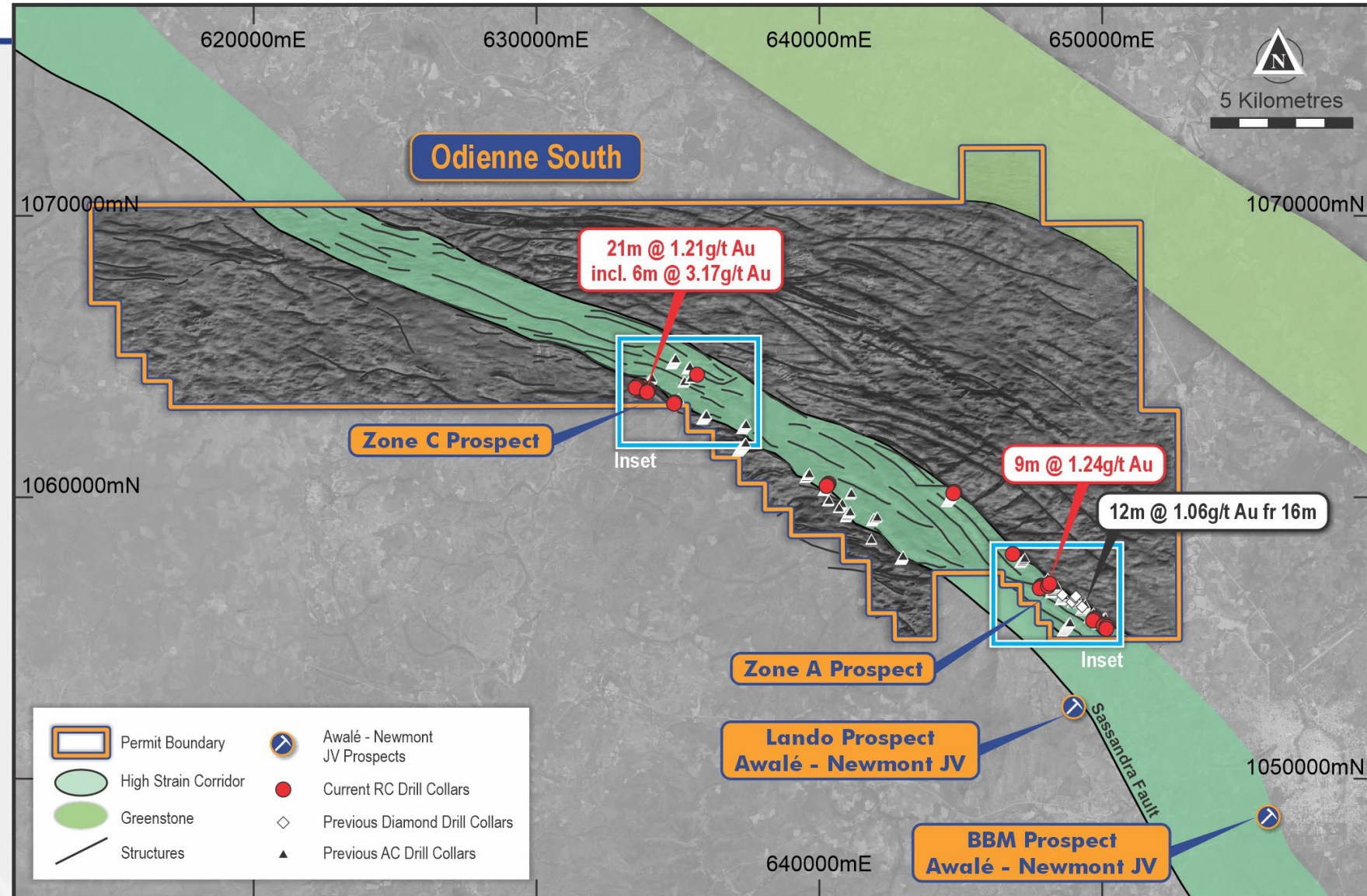
Air Core & first-pass RC Drilling Results Yield Extensive Mineralised Structural Targets

>30km of gold anomalism in the prospective Sassandra fault corridor, host to several discrete gold targets on mineralized structures.

First RC drilling completed mid-2025 comprised 3,794m in 32 drill holes

- Multiple gold intercepts in RC results confirm and extend, extensive gold corridors at Zone A and Zone C targets

Ground geophysics and follow-up drilling planned for 2025-26 Field Season

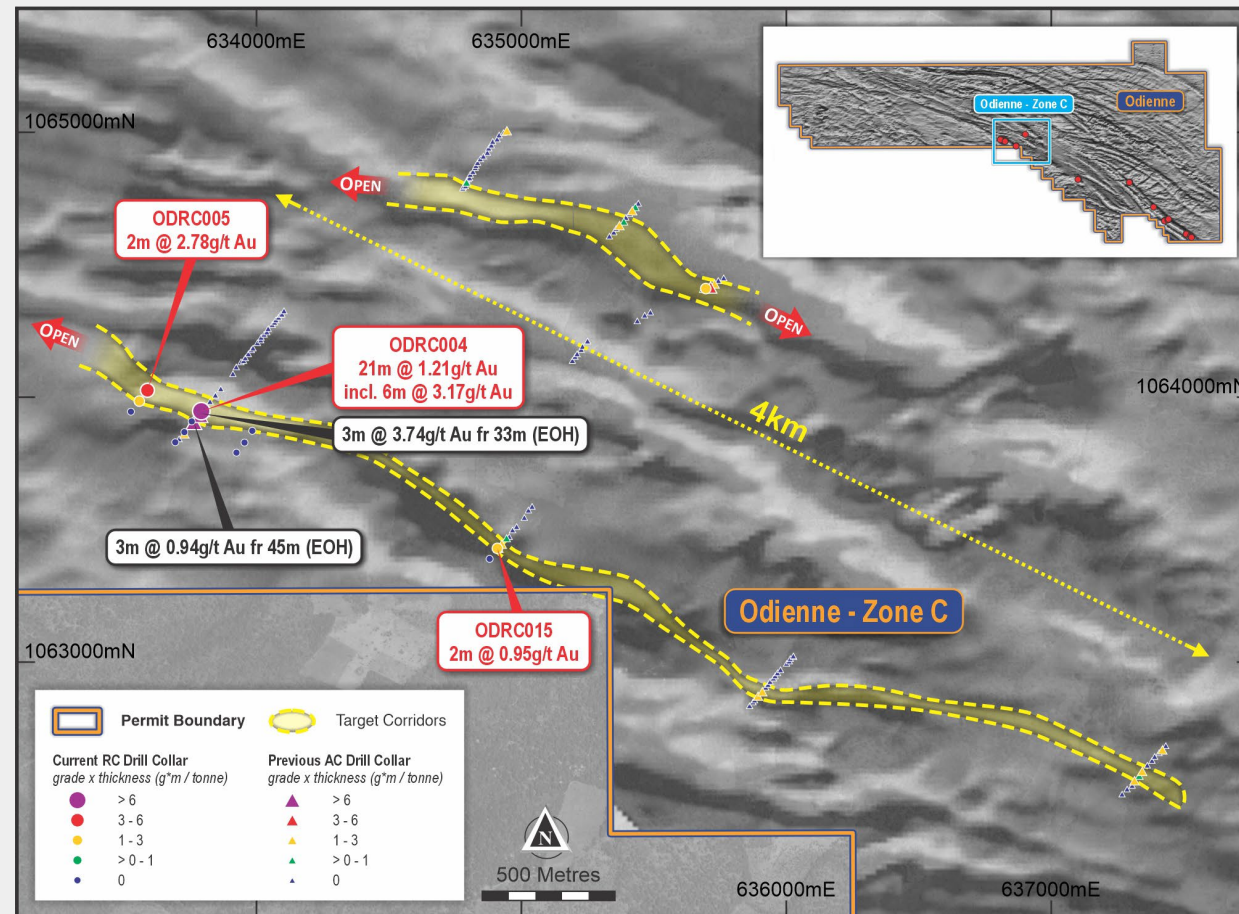


Odienné Project – Air Core & RC Drilling Results



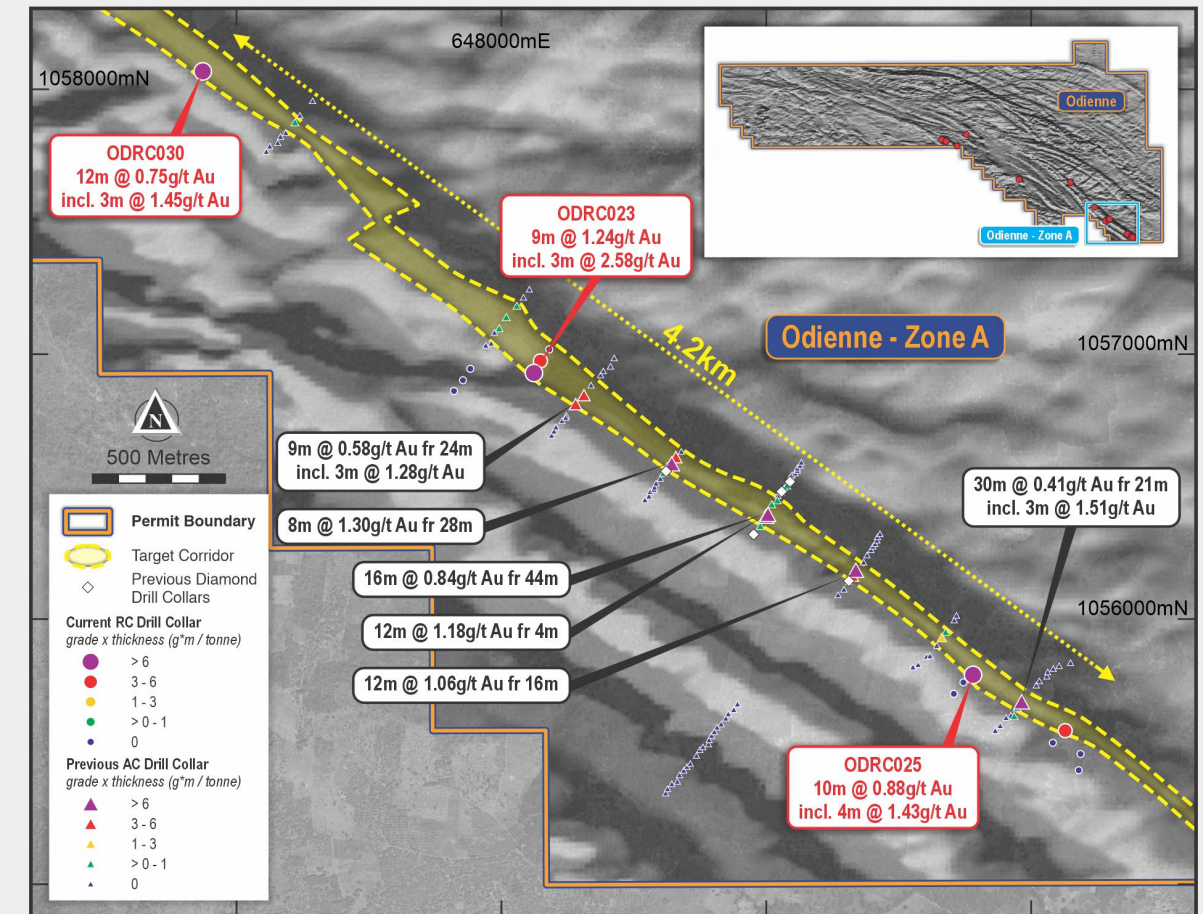
Zone C, >3.8km of gold anomalism, OPEN IN ALL DIRECTIONS

Multiple AC holes ending in gold mineralisation return a wider aone of gold mineralisation of **21m @ 1.21g/t gold** in first-pass RC drilling



Zone A, >4km of gold anomalism, OPEN IN ALL DIRECTIONS

Undrilled target in magnetics ties into mineralised structure confirmed in reconnaissance RC and air core drilling.



Baga Gold Project

Baga located ~21km west of 4.5Moz Assafoou gold discovery (Tanda-Iguela Project / Endeavour Mining)

Early-Stage Exploration Project

- **644km²**, two granted permits

Reconnaissance mapping has identified occurrences of previously unmapped intrusions and shear corridors with coincident alteration and sulphide minerals

Systematic Surface Geochemistry Campaign

- **IN PROGRESS**

24 Month Option Agreement commencing 26 June 2024

Exercise of Option to acquire 100% interest :

- 1.5M fully paid ordinary shares in MPK
- US\$1M in Cash or MPK Shares (20-day VWAP at time of issue)
- Milestone Payment(s) of \$1.25 per oz Au M&I resource





2025-26 Field Season Work Programmes



- **Côte d'Ivoire a top tier Jurisdiction for mineral development in West Africa**, Fastest growing gold producing region over past decade and emerging as the largest global gold producing region¹
- Exposure to **World Class West African Birimian Gold Terranes**, with Côte d'Ivoire's >34% portion of the highly gold endowed region significantly under-explored
- **Strong Board and Management** team with significant West African Discovery and Development experience
- **Exploration Success** yields a significant discovery from initial ~22,000m of diamond drilling at Ferké, and advancing towards **maiden mineral resource estimation in H1 2026**
- **Preliminary Metallurgy** testwork at Ferké Gold Project – 94% preliminary results indicate non-refractory mineralisation amenable to low-capex and potentially low-cost leach recovery processing methods
- **Aggressive exploration campaigns for 2025-26 field season planned and fully-funded, building on success from modern, systematic staged exploration work**



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