



Cancellation Summary

Entity name

DUNDAS MINERALS LIMITED

Announcement Type

Cancellation of previous announcement

Date of this announcement

Monday September 04, 2023

Reason for the cancellation

ASX has advised that an Appendix 2A is required to be lodged, regardless of these securities being subject to a 6 month ESCROW period.

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DUNDAS MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

14640432819

1.3 ASX issuer code

DUN

1.4 The announcement is

☒ Cancellation of previous announcement

1.4c Reason for cancellation of previous announcement

ASX has advised that an Appendix 2A is required to be lodged, regardless of these securities being subject to a 6 month ESCROW period.

1.4d Date of previous announcement to this cancellation

1/9/2023

1.5 Date of this announcement

4/9/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
30-Aug-2023 09:49	New - Proposed issue of securities - DUN	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

DUNAG : ORDINARY FULLY PAID RESTRICTED

Date the +securities the subject of this notification were issued

1/9/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Securities subject to Voluntary ESCROW expiring 29 February 2024

Issue details

Number of +securities

3,234,327

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

An Option to purchase the Windanya and Baden-Powell tenements from Horizon Minerals Limited (ASX: HRZ), per DUN's ASX announcement of 30-08-2023. Total value of shares \$250.000.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
DUN : ORDINARY FULLY PAID	47,444,250
DUNO : OPTION EXPIRING 25-FEB-2024	28,421,447

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DUNAG : ORDINARY FULLY PAID RESTRICTED	24,678,984
DUNAH : OPTION EXPIRING 01-JUL-2024 RESTRICTED	2,000,000
DUNAI : OPTION EXPIRING 01-JUL-2024 RESTRICTED	2,000,000
DUNAJ : OPTION EXPIRING 03-NOV-2024 RESTRICTED	3,000,000
DUNAK : OPTION EXPIRING 01-JUL-2026 RESTRICTED	2,000,000
DUNAL : OPTION EXPIRING 02-JUL-2026 RESTRICTED	2,000,000
DUNAM : OPTION EXPIRING 10-NOV-2026 RESTRICTED	1,000,000
DUNAN : OPTION EXPIRING 10-NOV-2026 RESTRICTED	1,000,000
DUNAO : OPTION EXPIRING 01-JUL-2026 EX \$0.25	500,000
DUNAQ : OPTION EXPIRING 25-FEB-2024 EX \$0.50	1,500,000
DUNAP : OPTION EXPIRING 01-JUL-2026 EX \$0.30	500,000

