

15 November 2023

**NOTICE UNDER ASIC CORPORATIONS (SHARE AND INTEREST
PURCHASE PLANS) INSTRUMENT 2019/547**

This notice is given by Dundas Minerals Limited (ACN 640 432 819) (**Company**) pursuant to ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547.

The Company hereby confirms that:

- (a) it will make offers to issue shares under a share purchase plan without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**Corporations Act**);
- (b) this notice is being given in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547;
- (c) as at the date of this notice the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act as it applies to the Company; and
- (d) as at the date of this announcement, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) or subsections 1012DA(7) and (8) of the Corporations Act that is required to be set out in this notice in accordance with section 7(f)(ii)(D) of the ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547.

Yours sincerely,



Shane Volk
Company Secretary
Dundas Minerals Limited