



Announcement Summary

Entity name

DUNDAS MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday December 11, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| DUN                | ORDINARY FULLY PAID  | 6,955,355                          | 11/12/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

DUNDAS MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

640432819

### 1.3 ASX issuer code

DUN

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

11/12/2023



## Part 2 - Type of Issue

---

### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title                       | Selected Appendix 3B to submit quotation request          |
|----------------------------|------------------------------------------|-----------------------------------------------------------|
| 10-Nov-2023 09:17          | New - Proposed issue of securities - DUN | An offer of +securities under a +securities purchase plan |

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

DUN : ORDINARY FULLY PAID

Issue date

11/12/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held<br>For example, to enter a value of 50% please input as 50.00 |
|----------------------------|-------------------|----------------------------------------------------------------------------------------------------|
| 1 - 1,000                  |                   | %                                                                                                  |
| 1,001 - 5,000              |                   | %                                                                                                  |
| 5,001 - 10,000             |                   | %                                                                                                  |
| 10,001 - 100,000           |                   | %                                                                                                  |
| 100,001 and over           |                   | %                                                                                                  |



Issue details

---

**Number of +securities to be quoted**

6,955,355

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.05600000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

---

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| DUN : ORDINARY FULLY PAID                 | 79,078,589                                  |
| DUNO : OPTION EXPIRING 25-FEB-2024        | 28,421,447                                  |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>      | <b>Total number of +securities on issue</b> |
|------------------------------------------------|---------------------------------------------|
| DUNAH : OPTION EXPIRING 01-JUL-2024 RESTRICTED | 2,000,000                                   |
| DUNAI : OPTION EXPIRING 01-JUL-2024 RESTRICTED | 2,000,000                                   |
| DUNAJ : OPTION EXPIRING 03-NOV-2024 EX \$0.30  | 3,000,000                                   |
| DUNAK : OPTION EXPIRING 01-JUL-2026 RESTRICTED | 2,000,000                                   |
| DUNAL : OPTION EXPIRING 02-JUL-2026 RESTRICTED | 2,000,000                                   |
| DUNAM : OPTION EXPIRING 10-NOV-2026 EX \$0.25  | 1,000,000                                   |
| DUNAN : OPTION EXPIRING 10-NOV-2026 EX \$0.30  | 1,000,000                                   |
| DUNAO : OPTION EXPIRING 01-JUL-2026 EX \$0.25  | 500,000                                     |
| DUNAQ : OPTION EXPIRING 25-FEB-2024 EX \$0.50  | 1,500,000                                   |
| DUNAP : OPTION EXPIRING 01-JUL-2026 EX \$0.30  | 500,000                                     |