

Cleansing Notice

Adelong Gold Limited (**ASX: ADG**) (**Adelong** or the **Company**) is pleased to confirm that it has completed a \$500,000 capital raise to unrelated sophisticated and professional investors via the issue of 83,333,333 fully paid ordinary shares at an issue price of \$0.006 (0.6 cents). The Company has also issued 41,666,666 unlisted options, exercisable at \$0.02 (2 cents) with an expiry of 30 June 2026. The Company will seek quotation of the options if it is able to meet ASX listing requirements in due course.

An Appendix 2A follows this announcement.

Notice Under Section 708A

The Company gives notice relating to the issue of securities as identified below.

The above-mentioned shares were issued without disclosure to investors under Part 6D.2, in reliance on section 708A (5) of the Corporations Act.

The Company, as at the date of this notice, has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and section 674 of the Corporations Act.

The Company has complied with the relevant provisions of Chapter 2M and Section 708A (7) and 708A (8) of the Corporations Act.

This announcement has been authorised by the board of the Company for release.

-Ends-

Released with the authority of the board of Adelong Gold Limited.

For further information on the Company and our projects, please visit:

[HTTP://WWW.ADELONGGOLD.COM](http://www.adelonggold.com)
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ABOUT ADELONG GOLD

Adelong Gold Limited is a minerals explorer targeting high value commodities with a particular focus on Gold and owns the Adelong Goldfield in New South Wales (NSW). In May 2020, Adelong Gold took control of the Adelong Goldfield which covers 70km², comprising the old Adelong Gold Project situated in Southern NSW located approximately 20km from Tumut and 80km from Gundagai. The project now carries a JORC (2012) Resource, following the resource upgrade in the announcement 31 October 2022 of 188,000 oz of gold as well as 17 freehold properties with all mining and processing plant equipment onsite. Until recently, Adelong Gold was a producing mine.



