ASX:NFL

Date: 26th June 2024

ASX Code: NFL

Capital Structure
Ordinary Shares: 40,915,932
Unlisted Options: 9,990,000
Listed Options: 10,999,808
Performance Shares: 1,400,000
Current Share Price: 13c
Market Capitalisation: $5.32m
Cash: $2.91m (31 Mar 2024)
Debt: Nil

Directors
Ben Phillips
Executive Chairman

Leo Pilapil
Technical Director

Patrick Holywell
Non-Executive Director

Arron Canicais
Company Secretary

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norfolkmetals.com.au

ESG Report Published

- **Norfolk Metals publishes ESG Report for the calendar year 2023**

Commenting on Norfolk Metals Projects, Executive Chairman Ben Phillips states: "ESG commitments for small exploration companies take substantial time and effort to fulfill. Norfolk views these commitments as a perpetual requirement that is never truly complete as operations and environments change while new objectives are uncovered. The value these ESG commitments provide to the environments and stakeholders are proven and the fact the commitment was made pre-listing adds value to the company as we follow through on the objectives"

ESG Report

The Company's second Environmental, Social, and Governance (ESG) report has been published for stakeholders with an overview of how the Company has integrated ESG considerations into its operations. This report includes updates on Norfolk's actions and efforts on the ESG topics that were deemed most material to the Company's sustainable success. The reporting period for this report is Calendar Year 2023 (CY23 or Reporting Period). This report has been facilitated by Norfolk's ESG Advisors, Automic ESG, based on the organisational boundary of Norfolk Metals Limited.

Norfolk committed to ESG reporting prior to listing on the ASX. Norfolk Metals ESG reporting framework incorporates the following Standards: United Nations Sustainable Development Goals (SDGs), Global Reporting Initiative (GRI), and the Taskforce on Climate-related Financial Disclosures (TCFD).

The report can viewed on the Company website under the Sustainability tab.

Norfolk Metals identified its material ESG topics through consultation with the Company's stakeholders. These material topics were then validated by the Board:

1) Climate Change,
2) Environmental Compliance,
3) Stakeholder and Local Communities Engagement,
4) Health, Safety, & Wellbeing, and
5) Business Ethics & Transparency.

The report has been published on the Company website and is available for download.

END

This announcement has been authorized by the board of directors of Norfolk.

About Norfolk Metals

The Orroroo Uranium Project comprises three granted exploration licenses, EL6552, EL6814 and EL6948, which together cover 723km^2, located approximately 274km northwest of the capital city of Adelaide, South Australia within the Walloway Basin, which is an elongate Tertiary Basin approximately 50km long and up to 15km wide. It consists of Tertiary and Quaternary sediments unconformably underlain by Adelaidian basement.

The Roger River Project comprises two granted exploration licenses, EL20/2020, and EL17/2021, which together cover 261km^2, located 410km northwest of the capital city of Hobart, Tasmania. The Project is prospective for gold and copper as indicated by the intense silicification, argillisation and diatreme breccias in close proximity to the Roger River Fault along with carbonate-rich host rocks.

For further information please visit www.norfolkmetals.com.au.