CP8 included in Canada and Alberta investment summits

HIGHLIGHTS

- **Canadian Phosphate Ltd has been included in the Canada Investment Summit Pitchbook, a Government of Canada-led initiative championed by Prime Minister Mark Carney to attract strategic global capital into Canadian projects.**
- **The Pitchbook is being presented to leading international investors, including sovereign wealth funds, pension funds and other major institutional investors.**
- **The Company has subsequently been included in a separate Invest Alberta Pitchbook, showcasing prospective investment opportunities and projects in Alberta.**
- **Managing Director and CEO Daniel Gleeson has received a private invitation to attend associated Invest Alberta meetings and receptions.**
- **CP8's inclusion reflects the strategic importance of developing a domestic Canadian supply of phosphate fertilizer to support agricultural resilience and national food security.**
- **Canada currently relies entirely on imported phosphate fertilizer, with approximately 60% sourced from the United States, creating significant exposure amid heightened trade tensions.**

Canadian Phosphate Limited (ASX: **CP8**; OTCQB: **CPHOF**) ("Canadian Phosphate" or the "Company") is pleased to announce its inclusion in the Canada Investment Summit Pitchbook, developed as part of a Government of Canada-led initiative to showcase significant Canadian investment opportunities to global strategic capital.

The Canada Investment Summit, championed by Canadian Prime Minister Mark Carney, is focused on attracting long-term international investment to support nation-building projects, strengthen Canada's economic resilience and create new domestic industrial capacity. The Summit is expected to engage leading global investors, including sovereign wealth funds, pension funds and major institutional capital providers.

Following its selection for the national Pitchbook, Canadian Phosphate has also been included in an Invest Alberta Pitchbook focused specifically on prospective projects and investment opportunities within Alberta.

As a result of this recognition, Canadian Phosphate Managing Director and CEO Daniel Gleeson has received a private invitation to participate in Invest Alberta meetings and associated investor receptions. These engagements will provide the Company with an opportunity to present its phased development strategy directly to government, investment and institutional stakeholders.

Supporting Canada's Agricultural and Food Security

Canadian Phosphate's inclusion reflects the Company's unique position to support the establishment of a secure, domestically supplied source of phosphate fertilizer for Canadian agriculture.

Canada is a major global agricultural producer but currently relies entirely on imported phosphate fertilizer. Approximately 60% of these imports are sourced from the United States, exposing Canadian farmers and fertilizer manufacturers to potential supply disruption, trade measures, currency movements and increased logistics costs.

This vulnerability has attracted greater attention amid heightened trade tensions between Canada and the United States and an increasing national focus on strengthening domestic supply chains and reducing dependence on imported strategic commodities.

Phosphate is an essential and non-substitutable nutrient for crop production. Establishing domestic phosphate mining and fertilizer manufacturing capacity would therefore support the resilience of Canadian agricultural production and contribute directly to Canada's long-term food security.

Canadian Phosphate is advancing a phased mine-to-market development strategy designed to progressively establish an integrated Canadian phosphate supply chain. The Company's proposed Alberta operations would use Canadian phosphate resources to manufacture fertilizer products closer to Western Canada's major agricultural regions, reducing reliance on imported finished fertilizers.

Managing Director and CEO Daniel Gleeson commented:

"Canadian Phosphate's inclusion in both the national Canada Investment Summit Pitchbook and the Invest Alberta Pitchbook represents important recognition of the strategic relevance of our development plans.

"Canada is one of the world's leading agricultural producers, yet it remains entirely dependent on imported phosphate fertilizer, with approximately 60% currently sourced from the United States. Recent trade tensions have brought the risks associated with this dependence into much sharper focus.

"Our objective is to help establish a secure Canadian supply of phosphate fertilizer that supports farmers, strengthens domestic agricultural production and contributes to Canada's long-term food security.

"The opportunity to participate in private Invest Alberta meetings and receptions will allow us to engage directly with government representatives and long-term global investors capable of supporting the development of strategic Canadian projects.

"We believe Canadian Phosphate is uniquely positioned to contribute to Canada's efforts to build more resilient domestic supply chains while creating a new phosphate mining and fertilizer manufacturing industry in Western Canada."

The Company looks forward to participating in the upcoming investment meetings and will keep shareholders informed of material developments arising from these engagements.

The inclusion of Canadian Phosphate in the Canada Investment Summit Pitchbook and Invest Alberta Pitchbook does not constitute government funding, endorsement or a commitment to invest in the Company or its projects.

Authorised by the board of Canadian Phosphate Limited.

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BOARD OF DIRECTORS
Stuart Richardson – Non-Executive Chairman
Daniel Gleeson – Managing Director
Malcolm Weber – Non-Executive Director
Peter Doyle – Non-Executive Director

KEY PROJECTS
Wapiti, BC – Ownership 100%
Fernie, BC – Ownership 100%
Diamond Mountain, Utah – Ownership 100%

Forward-Looking Statements

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