General Meeting - Chair's Address

Minerals 260 Limited (ASX:MI6, "Minerals 260" or "Company") is pleased to provide, in accordance with Listing Rule 3.13.3, the Chair's Address which will be delivered at the Company's General Meeting commencing at 9.00am AWST today.

This announcement has been authorised for release by the Board of Minerals 260 Limited.

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Minerals 260

Chair's Address to the General Meeting

Good morning everyone,

As the Chair of Minerals 260 and a fellow shareholder, it is my pleasure to welcome you all to today's General Meeting.

The acquisition of the Bullabulling Gold Project represents without question a truly transformational step for our Company.

The opportunity to acquire an advanced gold asset of scale is rare. Bullabulling is one of Australia's largest undeveloped gold deposits and it lies in one of Australia's premier mining districts.

I am thrilled that we have been able to secure this opportunity for our shareholders, especially in the context of such a robust and strengthening gold price environment, establishing a strong foundation for Minerals 260 to become a significant mid-tier Australian gold producer.

At the meeting today we are seeking approval from shareholders to complete the project acquisition. If approved, our first priority at Bullabulling will be the completion of a major drilling campaign aimed at upgrading and expanding the existing Mineral Resource, which already stands at a significant 2.3 million ounces of contained gold[1].

Plans are also underway to expand our technical team to progress the project towards production through a disciplined and targeted development plan leveraging a lot of the historical work that has been done to date.

I am pleased to report, that since we first announced this proposed transaction in January, the outstanding value of the Bullabulling asset has attracted strong market support and we have received a very positive response from investors wishing to participate in the Public Offer being made under the Prospectus dated 28 February 2025. This process is nearing completion, and I look forward to sharing the outcome over the coming days.

As the Chair of Minerals 260 and the Company's largest shareholder, I have full confidence in the potential of the Bullabulling Project, as well as in the expertise of our experienced Board and leadership team, who have a proven track record in mineral discovery and successful mine development.

I would like to thank all our existing and new shareholders for your support and look forward to keeping you updated on the Company's progress.

Yours faithfully,

Tim Goyder

Tim Goyder
Non-Executive Chairman
Minerals 260 Limited

[1] Refer to ASX Announcement dated 14 January 2025 and Table 1

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Table 1 – Bullabulling Mineral Resource estimate as of December 2024

Area	Indicated			Inferred			TOTAL RESOURCES		
	Tonnes (Mt)	Grade (Au g/t)	Ounces (Koz)	Tonnes (Mt)	Grade (Au g/t)	Ounces (Koz)	Tonnes (Mt)	Grade (Au g/t)	Ounces (Koz)
NORTH									
Bacchus	8.5	1.2	330	13	1.3	560	22	1.3	890
Dicksons	6.3	0.9	180	1.4	0.9	41	7.7	0.9	220
Phoenix	25	1.1	850	2.0	1.3	82	27	1.1	930
Laterite	-	-	-	1.3	1.1	45	1.3	1.1	45
Peg	-	-	-	0.016	1.1	0.58	0.016	1.1	0.58
Waste	-	-	-	0.084	1.4	3.8	0.084	1.4	3.8
Subtotal North	**39**	**1.1**	**1,400**	**18**	**1.3**	**730**	**57**	**1.1**	**2,100**
SOUTH									
Kraken	-	-	-	2.8	1.7	160	2.8	1.7	160
Laterite	-	-	-	0.048	0.7	1.0	0.048	0.7	1.0
Subtotal South	**-**	**-**	**-**	**2.9**	**1.7**	**160**	**2.9**	**1.7**	**160**
TOTAL	**39**	**1.1**	**1,400**	**21**	**1.3**	**890**	**60**	**1.2**	**2,300**

Notes: Reported above a gold cut-off grade of 0.5g/t and inside a A$3,000 RPEEE pit shell. Tonnages, grades and ounces have been rounded to two significant figures to reflect the relative uncertainty of the estimate.

COMPETENT PERSONS STATEMENTS

The information in this announcement that relates to the Mineral Resource Estimate for the Bullabulling Gold Project is extracted from the Minerals 260 Limited ASX announcement titled "**Acquisition of Bullabulling Gold Project**" dated **14 January 2025**. This announcement is available on www.minerals260.com.au.

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original announcement and that all material assumptions and technical parameters underpinning the estimates in the previous announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Persons findings are presented have not been materially modified from the original market announcement.

FORWARD LOOKING STATEMENT

This announcement may contain forward-looking statements, guidance, forecasts, estimates, prospects, projections or statements in relation to future matters that may involve risks or uncertainties and may involve significant items of subjective judgement and assumptions of future events that may or may not eventuate (**Forward Statements**). Forward Statements can generally be identified by the use of forward-looking words such as "anticipates", "estimates", "will", "should", "could", "may", "expects", "plans", "forecast", "target" or similar expressions.

Forward Statements including references to updating or upgrading mineral resource estimates, future or near-term production and the general prospectivity of the deposits at the Project, likelihood of permitting the Project and taking a financial investment decision, and the ability to satisfy conditions relevant to the Proposed Transaction, among other indications, guidance or outlook on future revenues, distributions or financial position and performance or return or growth in underlying investments are provided as a general guide only and should not be relied upon as an indication or guarantee of future performance. In addition, these Forward Statements are based upon certain assumptions and other important factors that, if untrue, could materially affect the future results, performance or achievements expressed or implied by such information or statements. There can be no assurance that such information or statements will prove to be accurate.

Key assumptions upon which the Company's forward-looking information is based include, without limitation, assumptions regarding the exploration and development activities, receipt of timely approvals and permits, ability to obtain timely finance on reasonable terms when required in the future and contracting for development, construction and commissioning of any future mining operation on terms favourable to the Company, the current and future social, economic and political conditions and any other assumption generally associated with the mining industry.

To the extent that certain statements contained in this announcement may constitute 'Forward Statements' or statements about forward looking matters, then the information reflects the Company's (and no other party's) intent, belief or expectations as at the date of this announcement. No independent third party has reviewed the reasonableness of any such statements or assumptions. None of the Company, its related bodies corporate and their respective officers, directors, employees, advisers, partners, affiliates and agents represent or warrant that such Forward Statements will be achieved or will prove to be correct or gives any warranty, express or implied, as to the accuracy, completeness, likelihood of achievement or reasonableness of any Forward Statement contained in this announcement.

Forward Statements are not guarantees of future performance and involve known and unknown risk, including, without limitation, the risks set out under the section titled “Key Risks” in the Prospectus dated 28 February 2025, uncertainties and other factors, many of which are beyond the control of the Company, and their respective officers, employees, agents and advisors, that may cause actual results to differ materially from those expressed or implied in such statements. Except as required by law or regulation, the Company assumes no obligation to release updates or revisions to Forward Statements to reflect any changes. Recipients should form their own views as to these matters and any assumptions on which any of the Forward Statements are based and not place reliance on such statements.

CAUTIONARY STATEMENT

The issuer of shares under the Public Offer is Minerals 260 Limited (ACN 650 766 911). A copy of the electronic Prospectus for the Public Offer is available via the Company’s website (https://minerals260.com.au/). The Public Offer will be made in, or accompanied by, a copy of the Prospectus and a person should consider the Prospectus before making a decision to acquire the shares. Any person that wants to acquire the shares will need to complete the application form that accompanies the Prospectus. The Prospectus does not constitute an Offer of shares in any jurisdiction in which it would be unlawful. You should read the Prospectus in full prior to applying for any shares under the Public Offer. The Prospectus contains detailed information in relation to the Merged Group and the Public Offer including, but not limited to, a description of the key risks associated with an investment in the Merged Group and the shares. Any decision to invest in the Merged Group and the shares should be made based on your particular financial circumstances and based on professional advice if required.