Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

ASX RELEASE I 14 SEPTEMBER 2026

Auravelle Metals Limited (ASX:AUV)('the Company'), as a result of completing the second tranche of the Share Placement announced on 20 July 2026 and following shareholder approval received on 10 September 2026, has issued and allotted 25,625,000 Shares at an issue price of 0.8 cents each to raise $0.205 million (before costs).

Refer to the application for quotation of securities notification dated 14 September 2026 for further details of the share issue.

Accordingly, the Company gives notice under section 708A(5)(e)(i) of the Corporations Act 2001 (Cth) ('Act') that:

1. the abovementioned Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and with section 674 of the Act; and
3. as at the date of this notice there is no information to be disclosed which is "excluded information" as defined in subsection 708A(7) of the Act that is reasonable for investors and their professional advisors to find in a disclosure document.

This announcement has been authorised for release by the Board of Auravelle Metals Limited.

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About Auravelle

Auravelle Metals Limited (ASX: AUV) is an Australian-based exploration company focused on driving value from its recent high-grade gold discoveries at Nuckulla Hill in the Gawler Craton in SA, and the Crown Project, located near Kalgoorlie in Western Australia.