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Our reference:
4093039

14 September 2026

ASX Market Announcement Office
ASX Limited Exchange Centre
Level 27, 39 Martin Place
Sydney NSW 2000

Online lodgement

Dear Sir/Madam

Takeover offer by A2MP Investments FZCO in relation to Canyon Resources Limited – Notice of Conditions

We act for A2MP Investments FZCO (**A2MP**) in relation to its off-market takeover bid under Chapter 6 of the *Corporations Act 2001* (Cth) (**Corporations Act**) for all the ordinary shares in Canyon Resources Limited (ACN 140 087 261) (**Canyon**) that it does not already own or control (**Offer**).

We enclose, by way of service pursuant to section 630(5)(b) of the Corporations Act, a notice of status of defeating conditions to the Offer given by A2MP pursuant to section 630(3) of the Corporations Act.

We confirm that this notice has also separately been given to Canyon.

Yours faithfully

David Jewkes
Partner
Norton Rose Fulbright Australia

APAC-#317287418-v2

A2MP Investments FZCO

Takeover offer for Canyon Resources Limited

Notice of Status of Conditions

To: Canyon Resources Limited ACN 140 087 261 (**Canyon**)

ASX Limited ABN 98 008 624 691

A2MP Investments FZCO (**A2MP**) refers to its off-market takeover offer for all of the ordinary shares that it does not already own in Canyon (ASX:CAY) (the **Offer**) on the terms set out in the bidder's statement dated 29 July 2026, as supplemented by the first supplementary bidder's statement dated 31 July 2026, the second supplementary bidder's statement dated 21 August 2026, the third supplementary bidder's statement dated 2 September 2026 and the fourth supplementary bidder's statement dated 11 September 2026 (together, the **Bidder's Statement**).

A2MP hereby gives notice under section 630(3) of the *Corporations Act 2001* (Cth) that, as at the date of this notice:

(1) the Offer remains subject to the conditions to the Offer set out in section 8.8 of the Bidder's Statement (**Conditions**):

    (a) section 8.8(1) – Minimum Acceptance Condition;

    (b) section 8.8(2) – No Prescribed Occurrences Condition;

(2) so far as the Bidder knows, the Conditions contained in section 8.8 of the Bidder's Statement have not been fulfilled on the date of this Notice; and

(3) its voting power in Canyon is 56.63%, comprising 1,167,690,402 Canyon Resources Shares out of a total of 2,062,115,055 Canyon Resources Shares currently on issue.

Unless the context requires otherwise, defined terms in the Bidder's Statement have the same meaning in this notice.

The Board of Directors (other than Mr Gaurav Gupta)
A2MP Investments FZCO

Date: 14 September 2026