

Announcement Summary

Entity name

CELSIUS RESOURCES LIMITED.

Date of this announcement

Monday September 14, 2026

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights expiring 14 September 2027	25,000,000	14/09/2026
New class - code to be confirmed	Performance Rights expiring 14 March 2028	6,250,000	14/09/2026
New class - code to be confirmed	Performance Rights expiring 14 September 2028	38,750,000	14/09/2026
New class - code to be confirmed	Performance Rights expiring 14 September 2029	20,000,000	14/09/2026
New class - code to be confirmed	Performance Rights expiring 14 September 2030	10,000,000	14/09/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

CELSIUS RESOURCES LIMITED.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

009162949

1.3 ASX issuer code

CLA

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/9/2026

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")

Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights expiring 14 September 2027

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

14/9/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Bardin Davis

Name of registered holder

Baromoda Holdings Pty Ltd

Number of +securities

25,000,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://asx.api.cmfyapp.com/asx-research/1.0/file/2924-03118800-6A1337673&v=undefined>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://asx.api.cmfyapp.com/asx-research/1.0/file/2924-03118800-6A1337673&v=undefined>

Any other information the entity wishes to provide about the +securities the subject of this notification

Director Performance Rights approved by shareholders 9 September 2026

Issue details

Number of +securities

25,000,000

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights expiring 14 March 2028

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

14/9/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Bardin Davis	Baromodah Holdings Pty Ltd	6,250,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.
<https://asx.api.cmfyapp.com/asx-research/1.0/file/2924-03118800-6A1337673&v=undefined>
Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms
<https://asx.api.cmfyapp.com/asx-research/1.0/file/2924-03118800-6A1337673&v=undefined>
Any other information the entity wishes to provide about the +securities the subject of this notification

Director Performance Rights approved by shareholders 9 September 2026

Issue details

Number of +securities

6,250,000

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights expiring 14 September 2028

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

14/9/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Bardin Davis	Baromodah Holdings Pty Ltd	38,750,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://asx.api.cmfyapp.com/asx-research/1.0/file/2924-03118800-6A1337673&v=undefined>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://asx.api.cmfyapp.com/asx-research/1.0/file/2924-03118800-6A1337673&v=undefined>

Any other information the entity wishes to provide about the +securities the subject of this notification

Director Performance Rights approved by shareholders 9 September 2026

Issue details

Number of +securities

38,750,000

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights expiring 14 September 2029

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

14/9/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Bardin Davis	Baromodah Holdings Pty Ltd	20,000,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://asx.api.cmfyapp.com/asx-research/1.0/file/2924-03118800-6A1337673&v=undefined>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://asx.api.cmfyapp.com/asx-research/1.0/file/2924-03118800-6A1337673&v=undefined>

Any other information the entity wishes to provide about the +securities the subject of this notification

Director Performance Rights approved by shareholders 9 September 2026

Issue details

Number of +securities

20,000,000

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights expiring 14 September 2030

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

14/9/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Bardin Davis

Name of registered holder

Baromodah Holdings Pty Ltd

Number of +securities

10,000,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://asx.api.cmfyapp.com/asx-research/1.0/file/2924-03118800-6A1337673&v=undefined>

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<https://asx.api.cmfyapp.com/asx-research/1.0/file/2924-03118800-6A1337673&v=undefined>

Any other information the entity wishes to provide about the +securities the subject of this notification

Director Performance Rights approved by shareholders 9 September 2026

Issue details

Number of +securities

10,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CLA : ORDINARY FULLY PAID	3,722,206,720
CLAOA : OPTION EXPIRING 20-MAY-2028	421,577,913

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CLAAAB : OPTION EXPIRING 30-SEP-2027 EX \$0.025	33,673,355
CLAAAA : WARRANTS	236,101,390
New class - code to be confirmed : Performance Rights expiring 14 September 2027	25,000,000
New class - code to be confirmed : Performance Rights expiring 14 March 2028	6,250,000
New class - code to be confirmed : Performance Rights expiring 14 September 2028	38,750,000
New class - code to be confirmed : Performance Rights expiring 14 September 2029	20,000,000
New class - code to be confirmed : Performance Rights expiring 14 September 2030	10,000,000

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

9/9/2026