



ACN 009 253 187

ASX ANNOUNCEMENT

28th June 2024

Pro-Rata Non-Renounceable Rights Offer

Tasman Resources Ltd (**Tasman**) intends to undertake a **non-renounceable pro-rata rights offer** to Tasman shareholders to raise up to (if fully subscribed) approximately \$2,850,677 (the **Offer**). **The Offer will be open to all Tasman shareholders who are on the register as at 5:00pm WST on 3 July 2024 (the Record Date)** and who have a registered address in Australia or New Zealand.

Under the Offer, Tasman will make an offer to all eligible shareholders of **one (1) fully paid ordinary Tasman share for every one (1) fully paid ordinary Tasman share held as at the Record Date, at a price of \$0.004 per share.**

The Offer is not underwritten.

The anticipated Timetable¹ for the Offer is as follows:

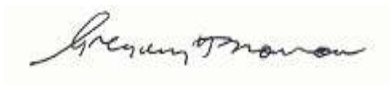
Offer announcement and Appendix 3B with ASX	28 June 2024
Lodgement of Offer Document with ASX ²	28 June 2024
Ex date	2 July 2024
Record Date for determining entitlements	3 July 2024
Offer document despatched to Qualifying Shareholders	8 July 2024
Last date to extend the Closing Date of the Offer	22 July 2024
Closing date of the Offer (acceptance and payment)	25 July 2024
If agreed by ASX, securities quoted on a deferred settlement basis	26 July 2024
Last day for Company to notify ASX of undersubscriptions, issue date and dispatch of holding statements	1 August 2024

(1) *The above dates are indicative and subject to change*

(2) *Lodgement with ASX prior to Market Opening*

The funds will be used to fund the costs of the issue, undertake further exploration of the company's Parkinson Dam tenement, and general working capital.

Two of Tasman's directors, Greg Solomon and Doug Solomon (through associated entities) intend, to the maximum extent permitted by s606 of the Corporations Act, to take up all or a portion of their Entitlements under this Rights Issue, with a portion of the amount they have each lent to the Company (which is repayable to them on demand) being applied to pay for all of their Application Money(s) for the new Shares they subscribe for under their Entitlement, thereby reducing the debt owed by the Company. None of the monies raised under this Rights Issue from any other Qualifying Shareholder will be used to repay any of their loans.

A handwritten signature in black ink, appearing to read "Gregory H. Solomon". The signature is written in a cursive, flowing style.

Gregory H. Solomon

Executive Chairman

This announcement was authorised by the above signatory.

For any queries regarding this announcement please contact him on +618 9282 5889.