

15 July 2024

Despatch of Prospectus and Entitlement and Acceptance Form and Entitlement Offer Opens

West Cobar Metals Limited (ASX:WCI) (**Company**) refers to its announcements of 27 June 2024 and prospectus dated 3 July 2024 (**Prospectus**) in relation to the non-renounceable entitlement offer to shareholders of one (1) new option (**New Option**) for every four (4) shares held at the record date at an issue price of A\$0.01 per New Option, to raise up to approximately A\$381,000 (before costs) (**Offer**).

The Company advises that the Prospectus was despatched to eligible shareholders today in accordance with the timetable included within the Prospectus.

Each copy of the Prospectus despatched includes a personalised Entitlement and Acceptance Form outlining eligible shareholders' entitlement under the Offer.

The Offer opens today. The closing date for the Offer is 5.00pm (WST) on Friday 2 August 2024 (unless extended).

A letter to ineligible shareholders notifying them of the Offer and their inability to participate has also been despatched, the form of which is attached to this announcement.

Further details of the Offer, including details on how eligible shareholders may accept the Offer, are set out in the Prospectus.

Authorised for release by the Board of Directors of West Cobar Metals Limited.

Kind Regards

Matt Szwedzicki

Managing Director