

ASX ANNOUNCEMENT**16 September 2026****Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)**

Bannerman Energy Ltd (ASX:BMN; OTCQB:BNNLF, NSX:BMN) (**Bannerman** or the **Company**) advises that, further to the Company's ASX announcements of 9 and 10 September 2026, the Company has today issued 31,000,000 new fully paid ordinary shares (**Shares**) to institutional and sophisticated investors at an issue price of A\$4.00 per Share to raise gross proceeds of A\$124 million under the placement.

Notice under section 708A(5)(e) of the Corporations Act 2001

In accordance with section 708A(6) of the *Corporations Act 2001* (Cth) (the **Act**), the Company advises that:

- (a) this notice is given under section 708A(5)(e) of the Act;
- (b) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (c) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and sections 674 and 674A of the Act; and
- (d) as at the date of this notice, there is no information that is "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Act.

This announcement was authorised for release to ASX by the Board of Directors of the Company.

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