GREEN & GOLD MINERALS

Renounceable Rights Issue Presentation

16 September 2026

ASX:GG1

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COMPETENT PERSON'S STATEMENT: The information in this presentation that relates to previous Exploration Results and Mineral Resource estimates was reported in accordance with the JORC Code and the ASX Listing Rules in the Company's Prospectus lodged with ASX on 8 July 2025. In the Prospectus, the Competent Person responsible for Exploration Results is Mr Peter Caristo and the Competent Person responsible for Mineral Resource estimates is Mr Dean O'Keefe. The information that relates to Exploration Targets and Exploration Results reported since the Prospectus, including the results referred to in this presentation, was reported in the Company's ASX announcements and is based on information compiled by Mr Quentin Hill, a Member of the Australian Institute of Geoscientists (AIG). Mr Hill has sufficient experience relevant to the style of mineralisation and type of deposit under consideration, and to the activity being undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (JORC Code). Mr Hill is the Managing Director and an employee of the Company and holds securities in the Company, and accordingly is not independent. Mr Hill consents to the inclusion in this presentation of the matters based on his information in the form and context in which it appears. The Company confirms that it is not aware of any new information or data that materially affects the information included in the relevant market announcements and, in the case of the Mineral Resource estimates, that all material assumptions and technical parameters underpinning those estimates continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Persons' findings are presented have not been materially modified from the original market announcements.

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Projects

Chillagoe Gold

Shallow 32 kOz Au resource in a granted mining lease next to a mill

Development focus

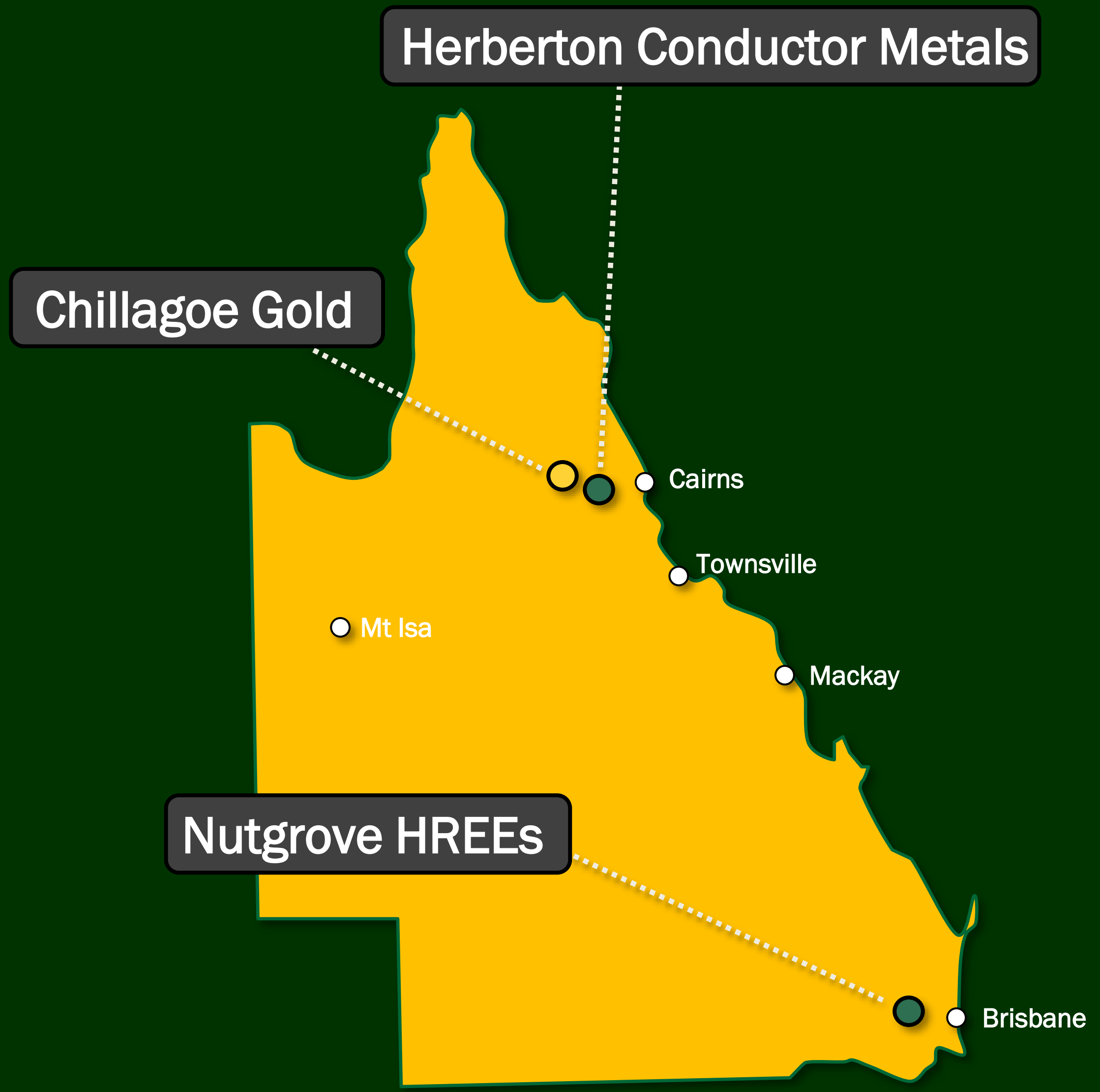
Herberton Conductor Metals

Copper-silver-tin: leveraged to AI and electrification

Building a resource among prolific historic mines

Nutgrove Rare Earths

Heavy rare earths, rhyolite hosted. Early stage of exploration



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CENTURION DRILLING

Drill for Equity Agreement: More Metres in the Ground

Global Trends Lead to North Queensland

AI, data centres and electrification
Accelerating demand for copper, silver and tin

Record gold prices
Stimulating new investment in exploration and development

Herberton and Chillagoe
Historically productive, underexplored fields with outstanding potential

GG1 is positioned to benefit from the gold and critical-metals investment cycle.

Recent drilling has demonstrated the scale and quality of the regional opportunity

Quentin Hill: Managing Director

"We have a lot of great targets to drill, including some for the first time.

The drill bit will be turning for the next few months across Chillagoe and Herberton and I'm looking forward to the results"

Milestones

Gold and copper drill results expected October 2026 to February 2027

Renounceable Rights Issue

1 for 2 renounceable rights issue at $0.10 per share to accelerate exploration

Rights are tradeable on ASX

Offer Timetable	Date
Announcement of the Entitlement Offer on ASX, lodgment of the Prospectus	7 Sep 2026
Ex Date, Rights trading commences	9 Sep 2026
Record Date for determining entitlements (7:00pm AEST)	10 Sep 2026
Prospectus and personalised Entitlement and Acceptance Forms sent out to Eligible Shareholders, Opening Date	15 Sep 2026
Rights trading ends	23 Sep 2026
Closing date of Entitlement Issue (5:00pm AEST)	30 Sep 2026
Announcement of results, issue of New Shares and New Options, application for quotation, holding statements sent	7 Oct 2026
Trading of New Shares and New Options commences	8 Oct 2026

Securities	Number
Current capital structure	
Existing Shares	63,842,375
Existing Options	2,833,812
Existing Performance Rights	280,000
Securities under the Offers	
Maximum New Shares to be issued pursuant to the Offers	31,921,188
Maximum New Options to be issued pursuant to the Offers	15,960,594
Maximum Lead Manager Options to be issued pursuant to the Offers	6,384,238
Maximum Securities on issue after the Offers	
Shares	95,763,563
Options	25,178,644
Performance Rights	280,000

Note: Refer to the Renounceable Entitlement Offer Prospectus lodged with the ASX on Monday, 7 September 2026 for details of the Offer.
Timetable is subject to change.

Board of Directors – finance, mining, geology, leadership

Tony Bellas

Non-Executive Chairman

Tony has more than 40 years' experience in both the private sector and government. Previously CEO of Ergon Energy and CS Energy and had a long career with Queensland Treasury, including Deputy Under Treasurer with oversight of Fiscal Strategy, Office of Government Owned Corporations and Office of State Revenue. Tony is currently: Chairman of CS Energy Ltd, Deputy Chairman of Novonix Limited (ASX: NVX) and State Gas Limited (ASX:GAS)

Quentin Hill

Managing Director

Quentin is an experienced ASX managing director and geologist with more than 27 years' experience in exploration, discovery and development in Australia. He has wide-ranging commodity experience including in gold and iron ore developed across stints including with Delta Gold and Carpentaria Resources. Quentin was a key member of the Hawsons Iron discovery team and later as Managing Director presided over resource upgrades, feasibility studies and created a stable technical and commercial platform for project development.

Ted Boulton

Non-Executive Director

Ted is a mining engineer with 27 years' experience in mining operations, mine planning, mineral economics and mine development. Ted is a founding partner and current Director of MEC, one of Australia's leading resource consultancies, offering mining engineering, geology, mine approvals, ecology and geotechnical engineering services. Ted has been an executive Director of Green & Gold Minerals since 2018, steering the company's growth to IPO.

Herberton Conductor Metals Project: Copper, Silver and Tin

Project acquired in April 2026

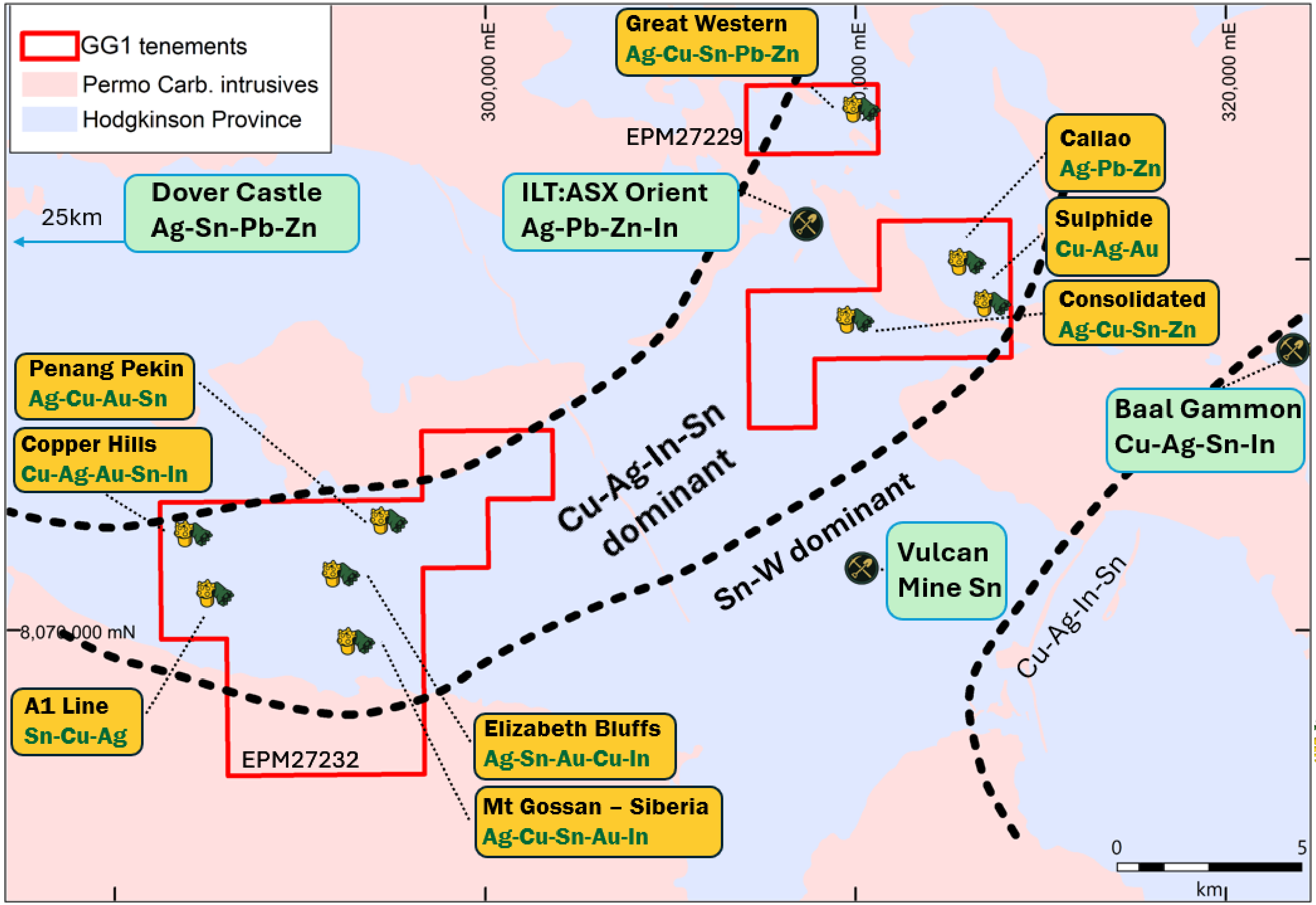
Highly mineralised area with undrilled potential

Strong recent and historic drill and rock chip results

Aiming to build a large resource or group of resources focussing on copper and silver intrusion related veins and breccias

Key Prospects:

- Copper Hills
- Siberia-Mt Gossan
- Elizabeth Bluffs



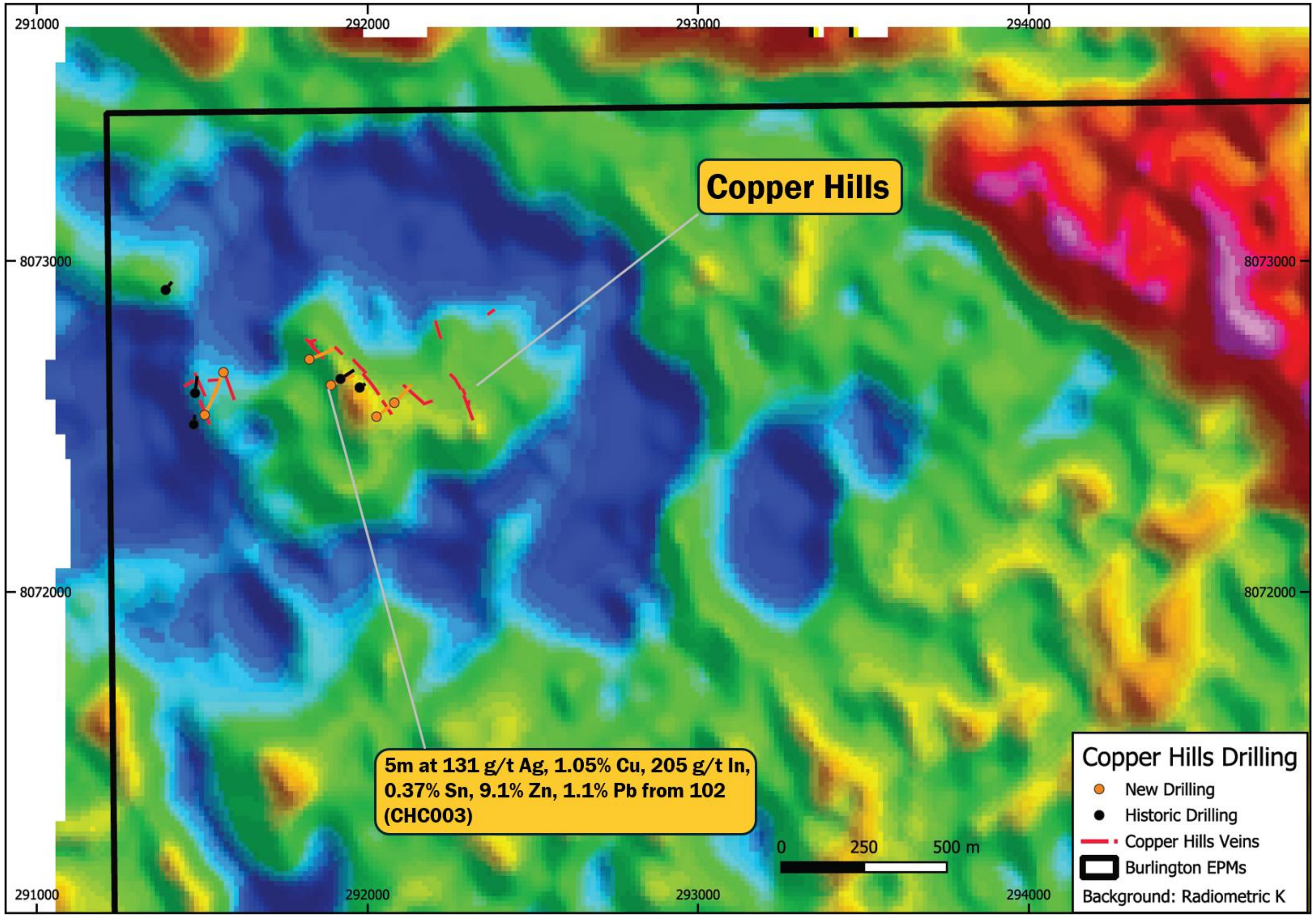
Herberton Cu-Ag-Sn: Copper Hills

Largest historic copper producer in the area

Strong early drilling success (July 26):

- 5m at 131 g/t Ag, 1.05% Cu, 205 g/t In, 0.37% Sn, 9.1% Zn, 1.1% Pb (approx true width)[1]

Donut shaped geophysical anomaly, indicative of a significant system



[1] Refer 12 Aug 26: ASX:GG1 - High Grade Results Exceed Historic Drilling at Copper Hills

Herberton Cu-Ag-Sn: Copper Hills Main Lode Drilling

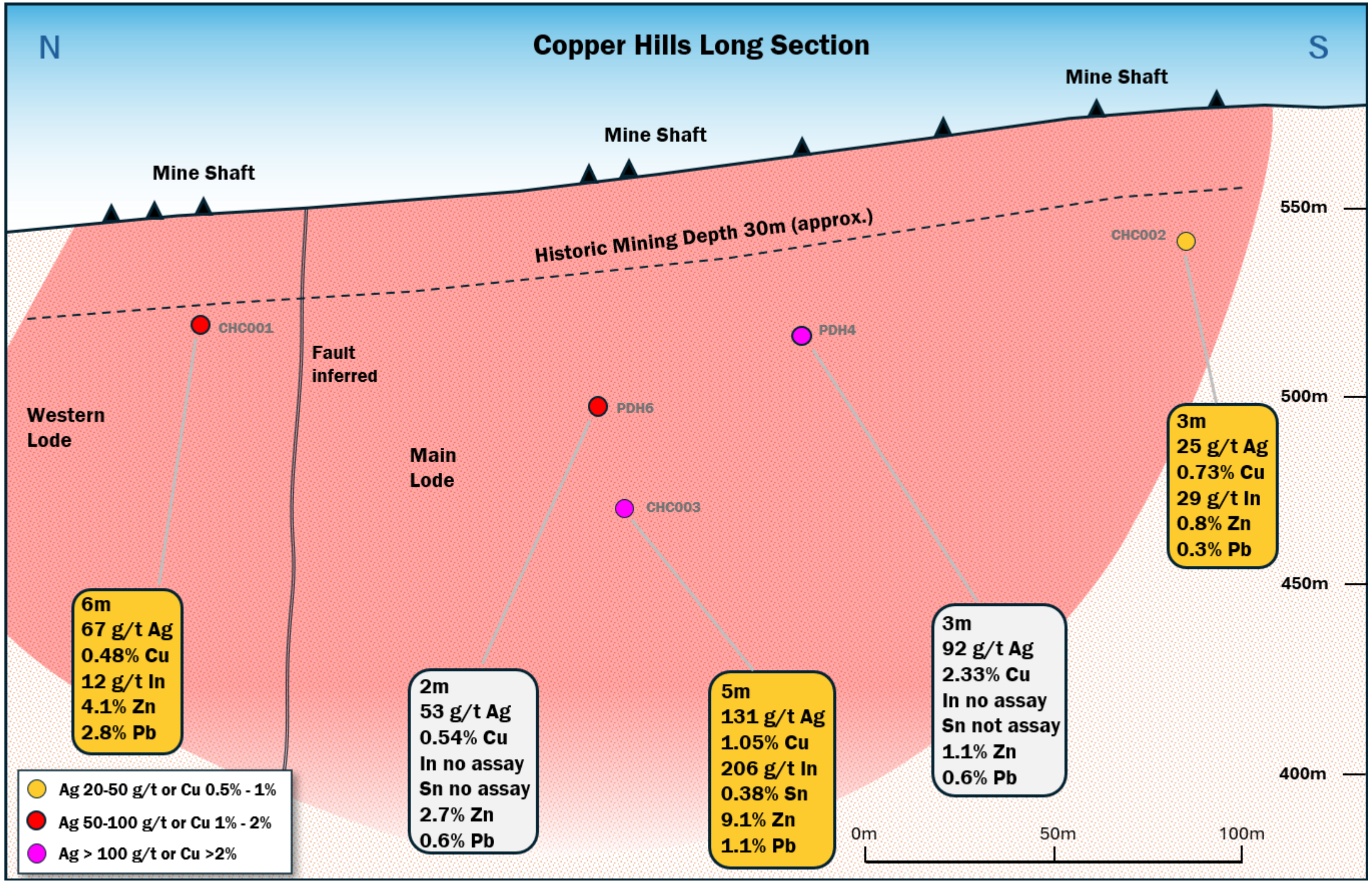
250m of strike drilled to date, open to north and south

High grade drill intercept (July 26) exceeds historic results:

- 5m at 131 g/t Ag, 1.05% Cu, 205 g/t In, 0.37% Sn, 9.1% Zn, 1.1% Pb[1]

Drilling planned in Q4 2026 to;

- evaluate maiden resource potential,
- identify feeder systems

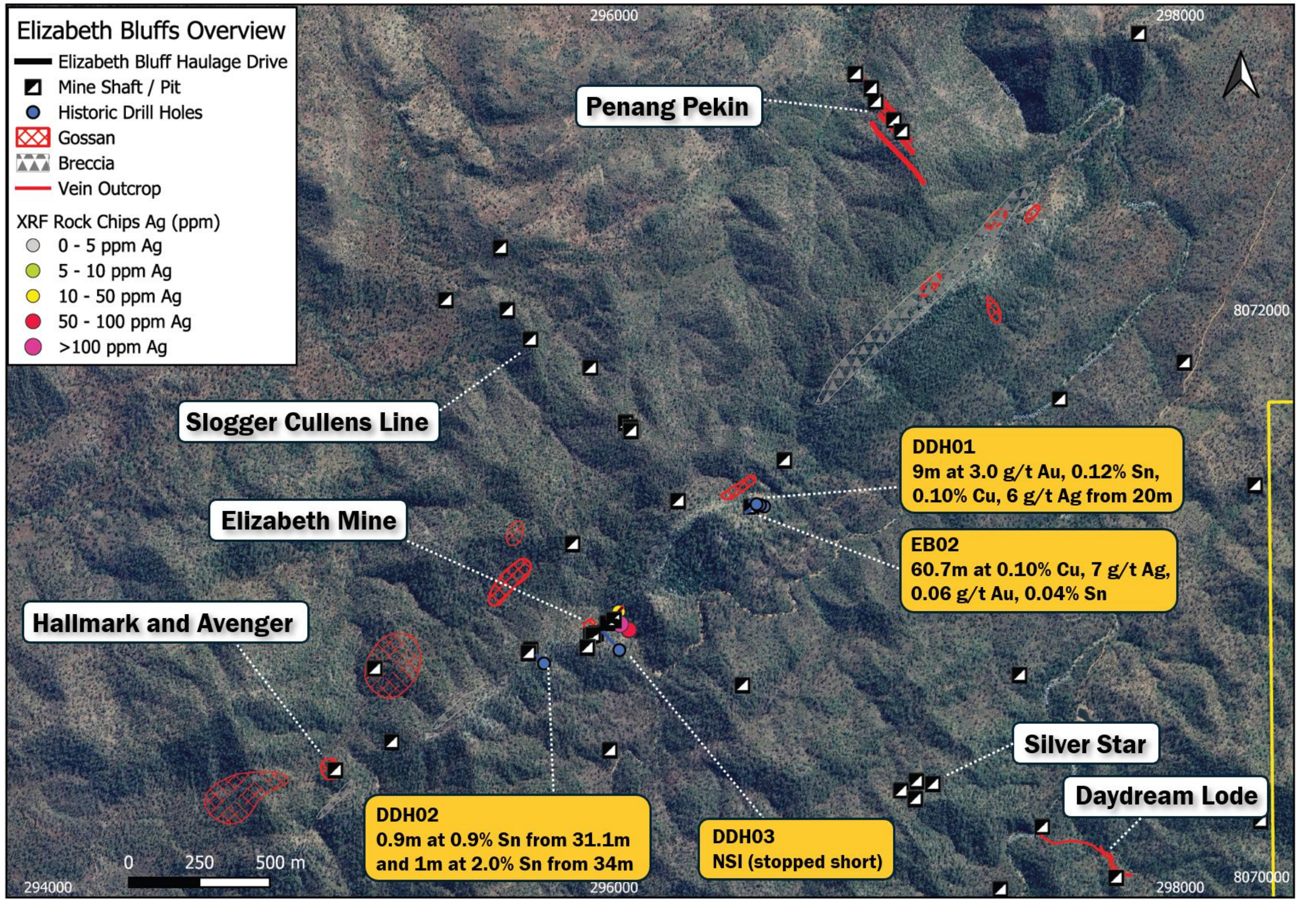


[1] Refer 12 Aug 26: ASX:GG1 - High Grade Results Exceed Historic Drilling at Copper Hills

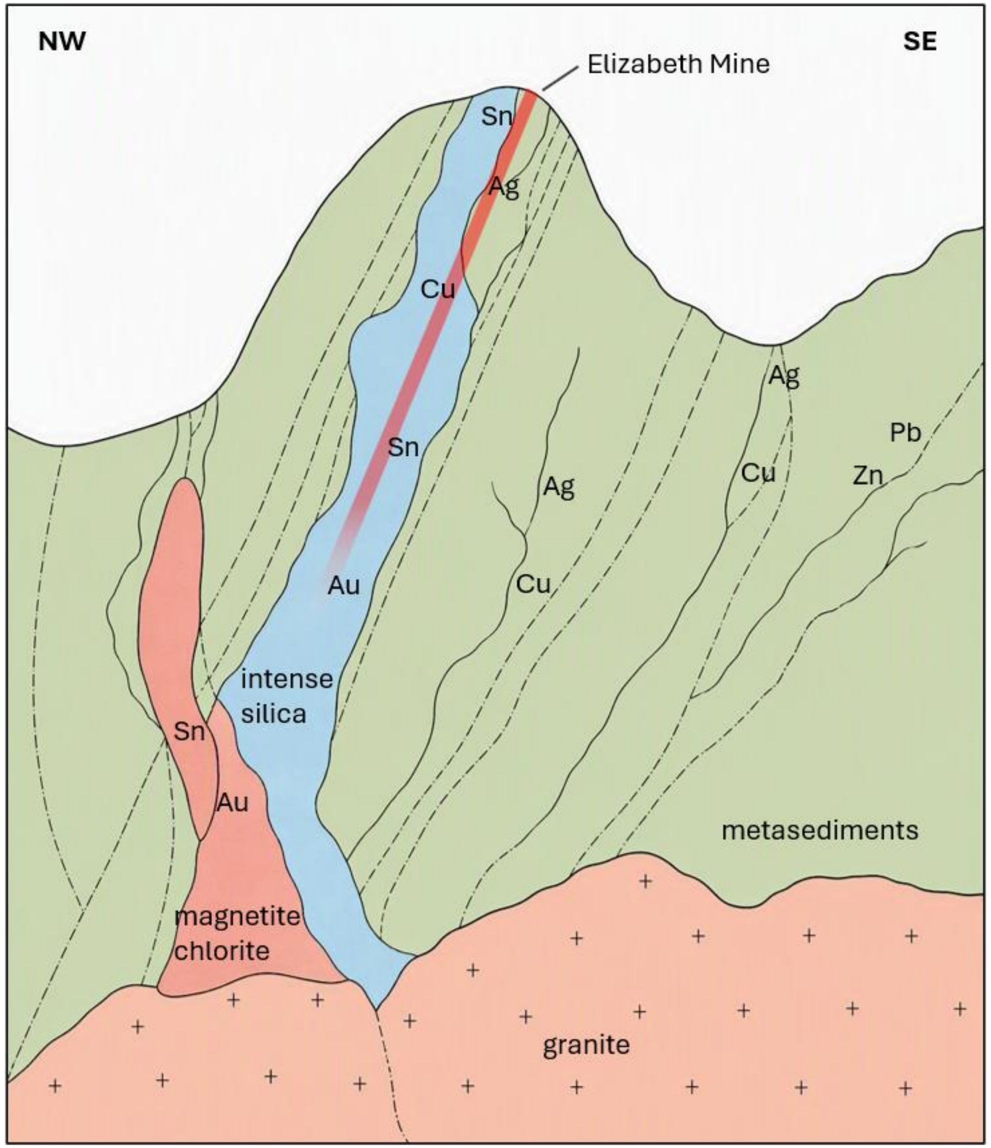
Herberton Cu-Ag-Sn: Elizabeth Bluffs

4km major structure with numerous gossans, historic mines and highly encouraging historic drill results including:

- 9m at 3.0 g/t Au, 0.1% Cu, 0.1% Sn, 6 g/t Ag in DDH01[1]



Conceptual Model



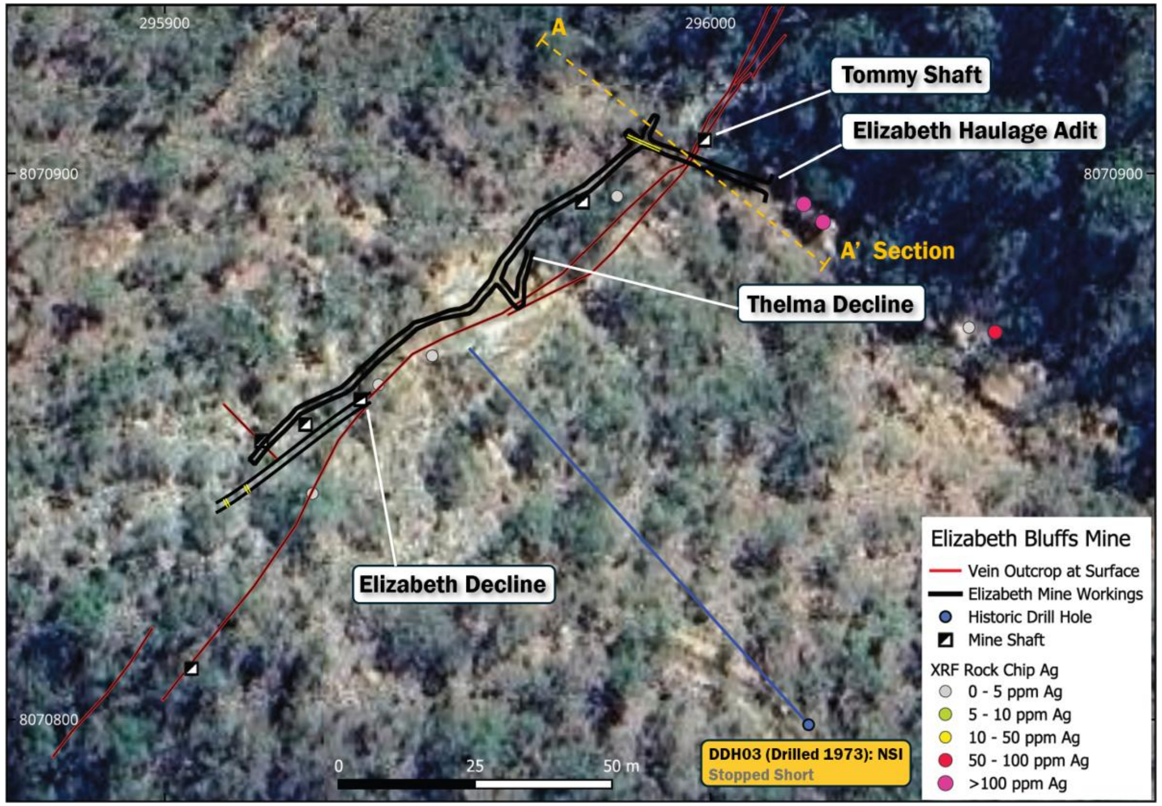
[1] and results on above image: Refer 26 Aug 26: ASX:GG1 - Outstanding Copper-Silver-Tin at Elizabeth Bluffs

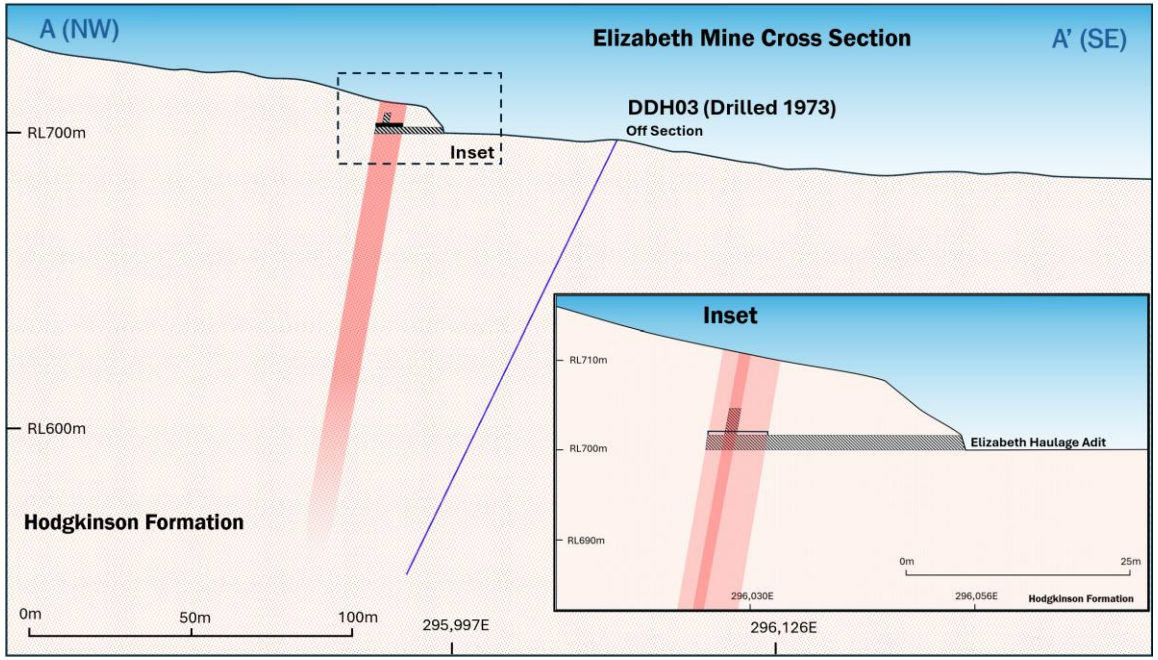
Herberton: Elizabeth Bluffs, Elizabeth Mine

Elizabeth mine: high grade tin vein within a broader copper halo

Historic miners avoided sulphide mineralisation, mining for shallow oxide tin

Historic drilling stopped short, remains undrilled





Herberton: Siberia – Mt Gossan

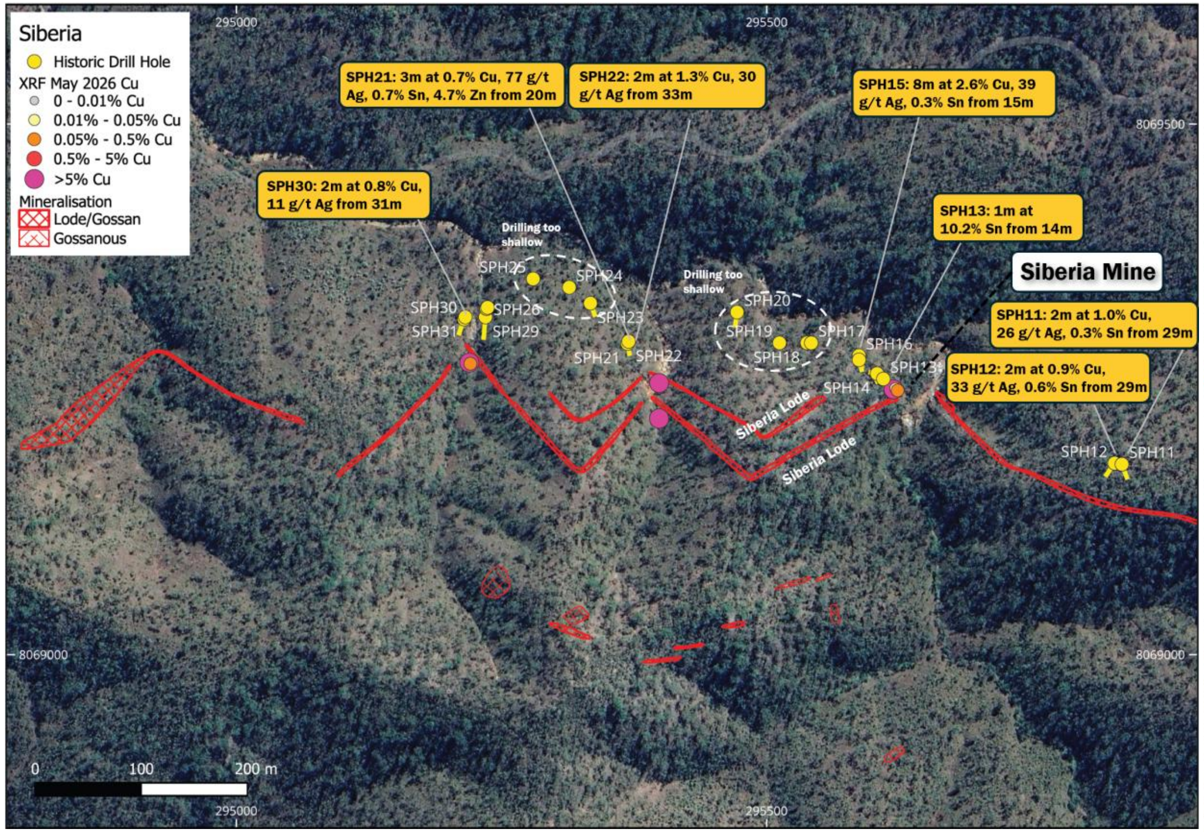
Significant copper-silver-tin-indium potential on a 5km long, near continuous vein system. Drilling planned: Q4 2026

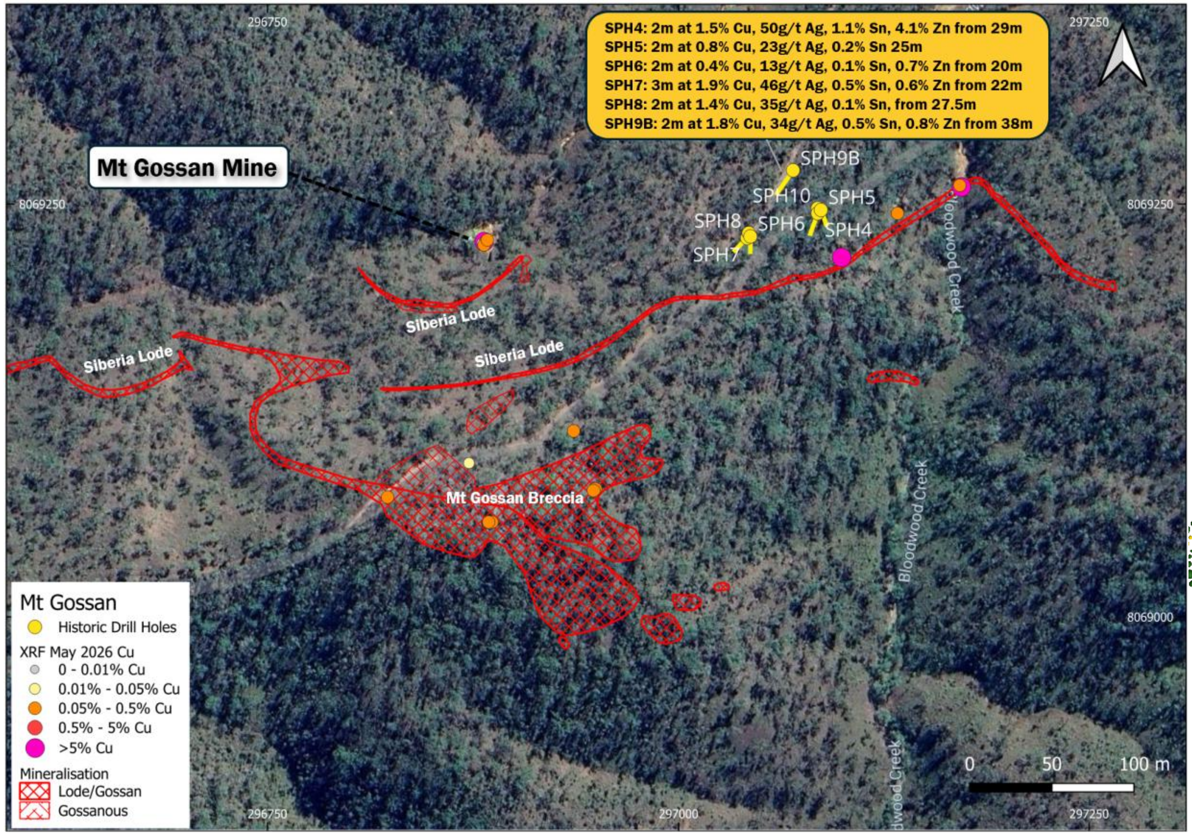
Siberia historic drilling[1]:

- ➢ 8m at 2.58% Cu, 39 g/t Ag, 0.3% Sn from 15m
- ➢ 1m at 10.2% Sn from 14m

Mt Gossan drilling[1]:

- ➢ 3m at 1.9% Cu, 46 g/t Ag, 0.5% Sn from 22m
- ➢ GG1 drilled 2 holes in Aug 26: results pending





[1] and images: Refer 4 Feb 26: ASX:GG1 - Future Facing Metals Acquisition Ag-Cu-Sn-Au-In

Chillagoe Gold Project

32,430 Oz Au resource[1] within granted mining leases

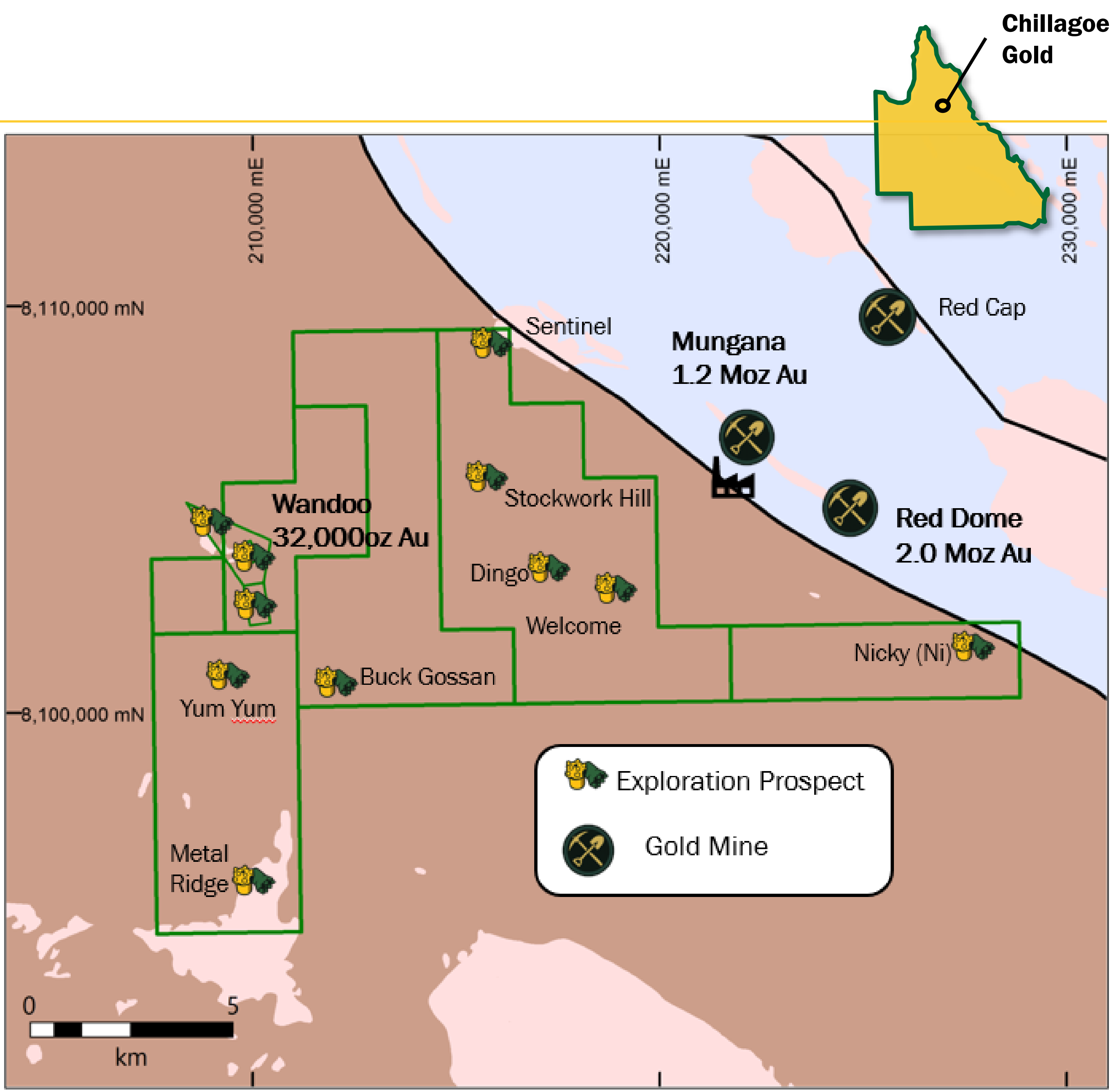
12km from Mungana mill, recently purchased by private company Legacy Mines, which has announced its intention to restart the mill

Drilling Mt Wandoo in Sep 2026, aiming to maximise the ounces recoverable by open pit mining

Gold porphyry exploration target at Sentinel

Drilling plan:

- ➢ Mt Wandoo – Sep 2026
- ➢ Sentinel – Q4 2026



[1] Refer 7 Oct 25: ASX:GG1 - Prospectus

Chillagoe Gold Resource

905 kt at 1.11 g/t Au, 13 g/t Ag for [1]:

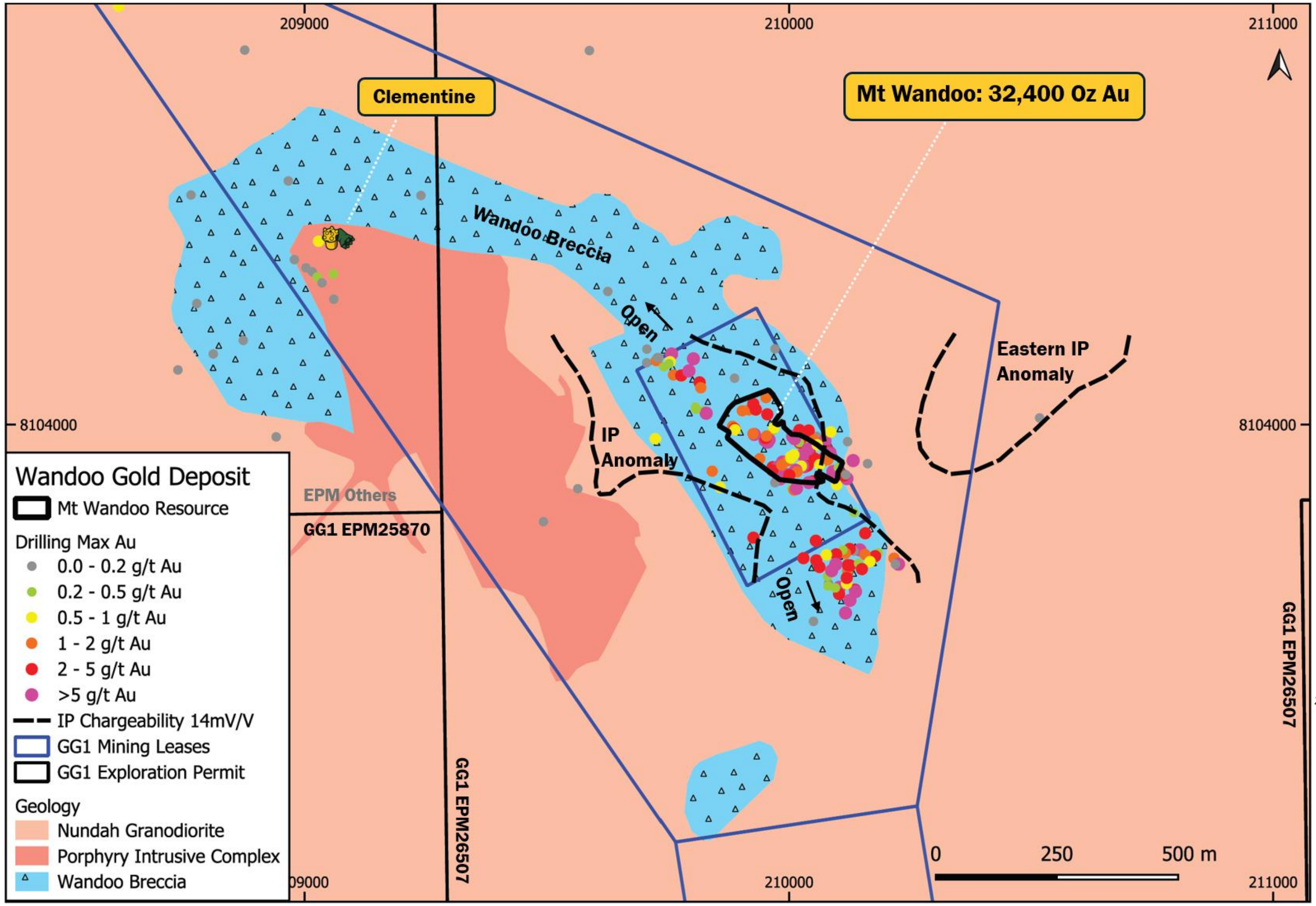
- ➢ 32,430 Oz Au (Inferred)
- ➢ 387,520 Oz Ag (Inferred)

Resource starts from surface and is within granted mining leases

Only 250m of the 1.6km long breccia complex is in the resource

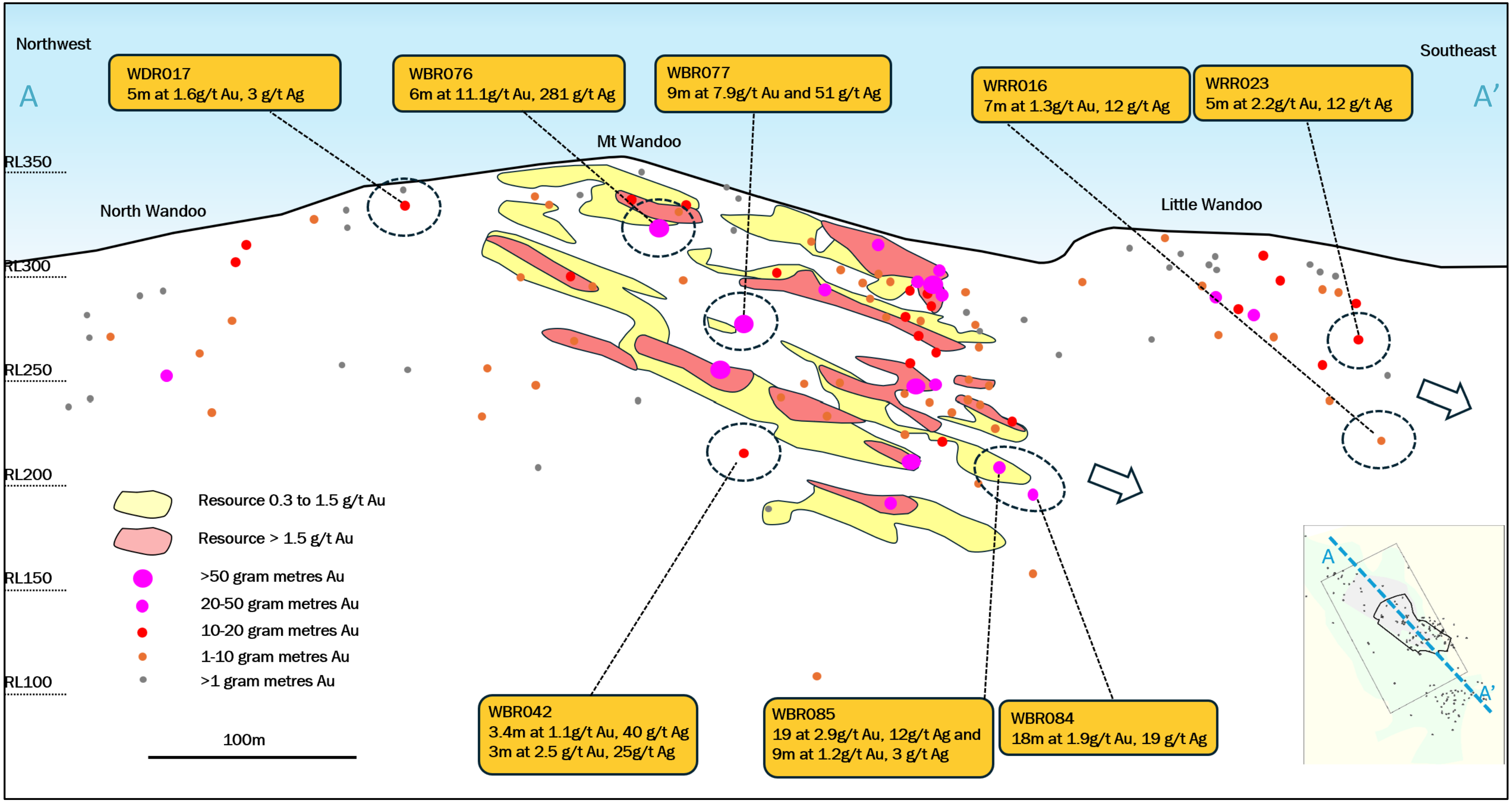
Significant drill intercepts occur over 600m of strike, open to the north and south

Sep 26 drilling aims to extend the resource across the total drilled strike and fill in model gaps to maximise ounces recoverable by open pit mining



[1] Refer 7 Oct 25: ASX:GG1 - Prospectus

Chillagoe: Mt Wandoo 2025 Drill Results: Long Section



Schematic long section

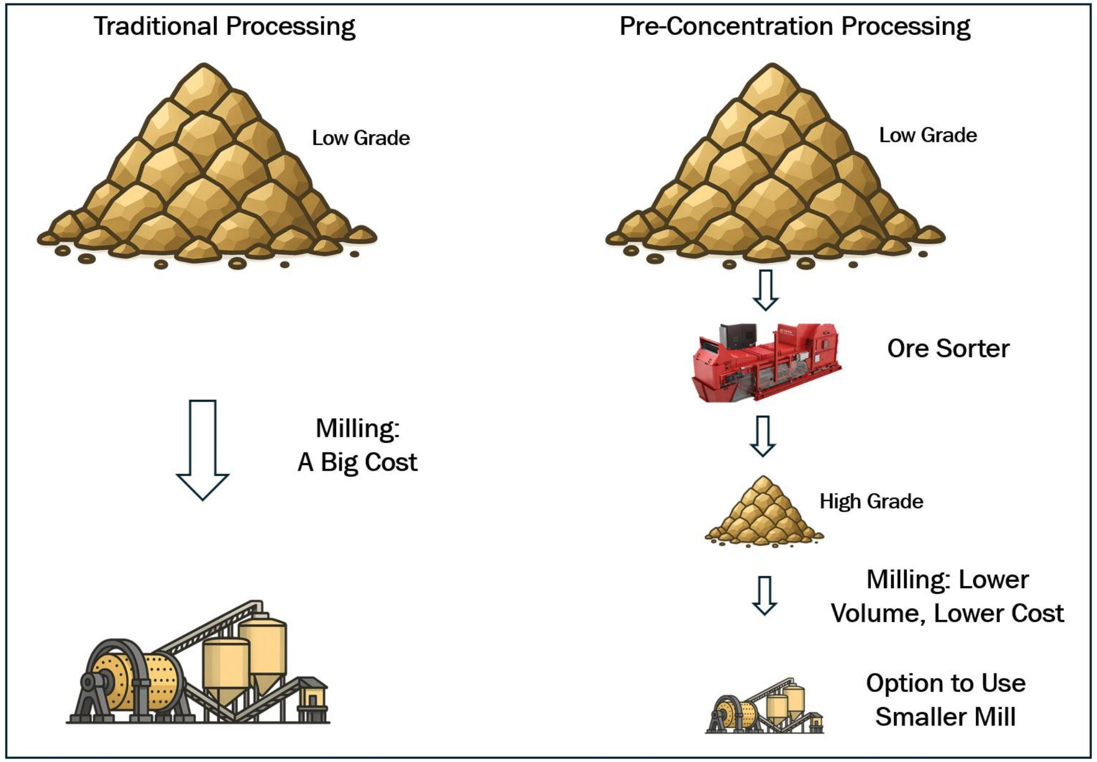
Refer 6 Feb 26: ASX:GG1 - Investor Presentation

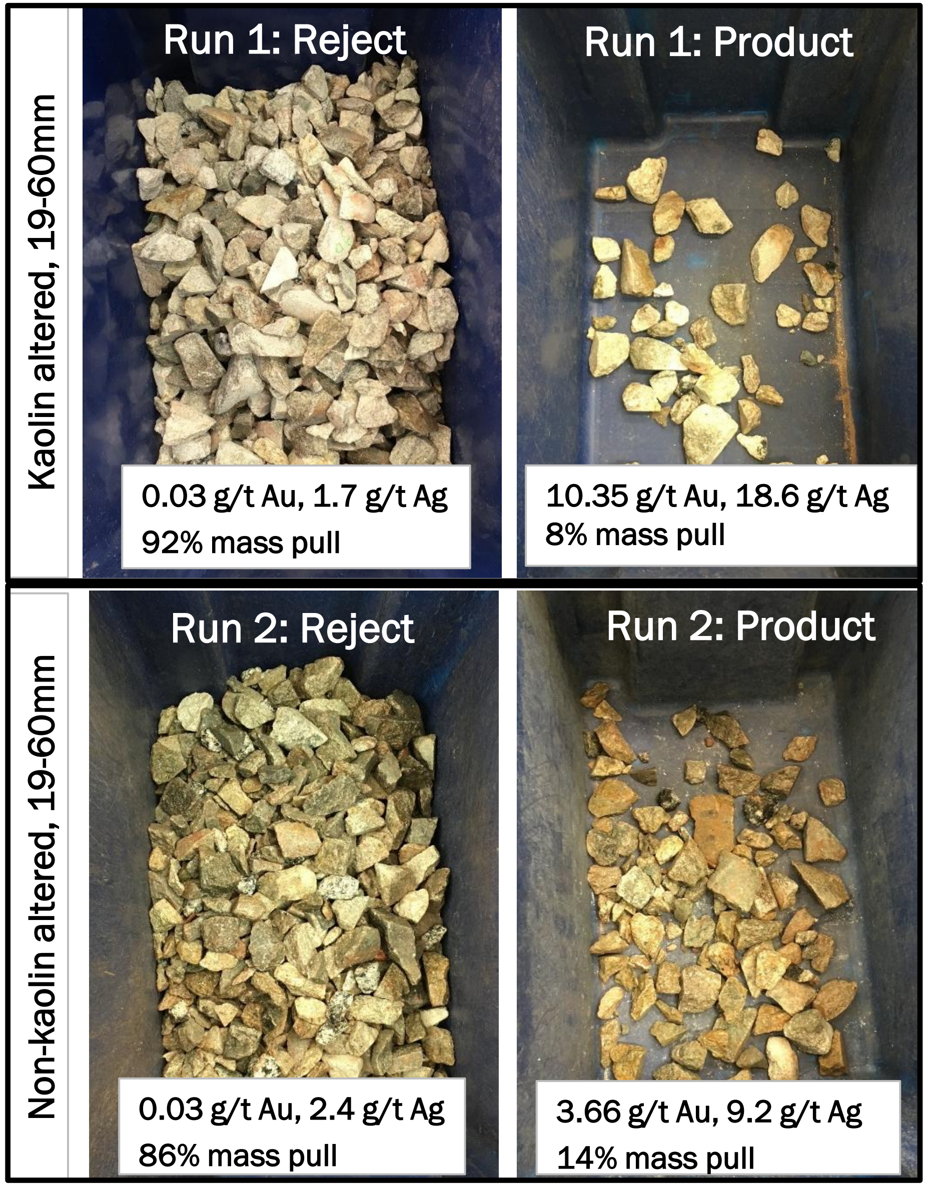
Chillagoe: Ore Sorting, the Technological Enabler

Ore sorting enables low capital toll treatment (subject to mill availability)

Ore sorting test work achieved up to 8 times grade increase at 91% gold recovery using XRT ore sorter

Ore sorting separates barren from mineralised rock, reducing the tonnage and increasing the grade of material to be processed





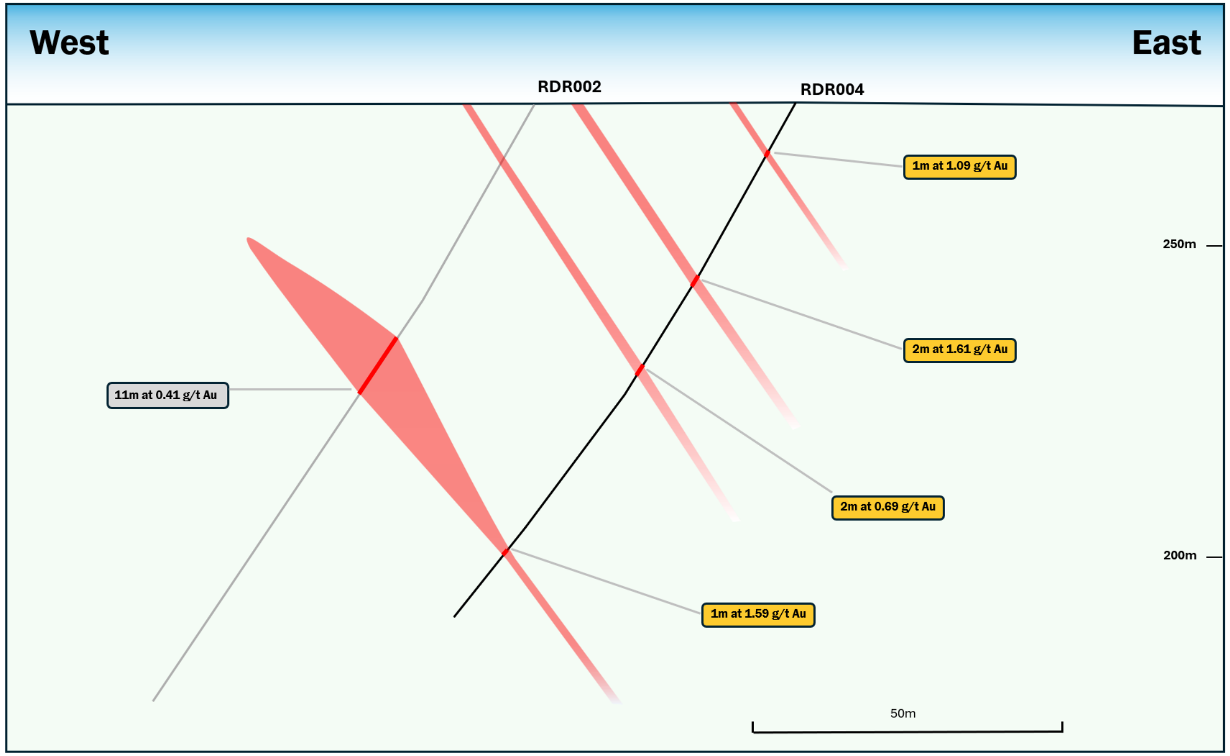
Chillagoe: Sentinel Prospect (Gold)

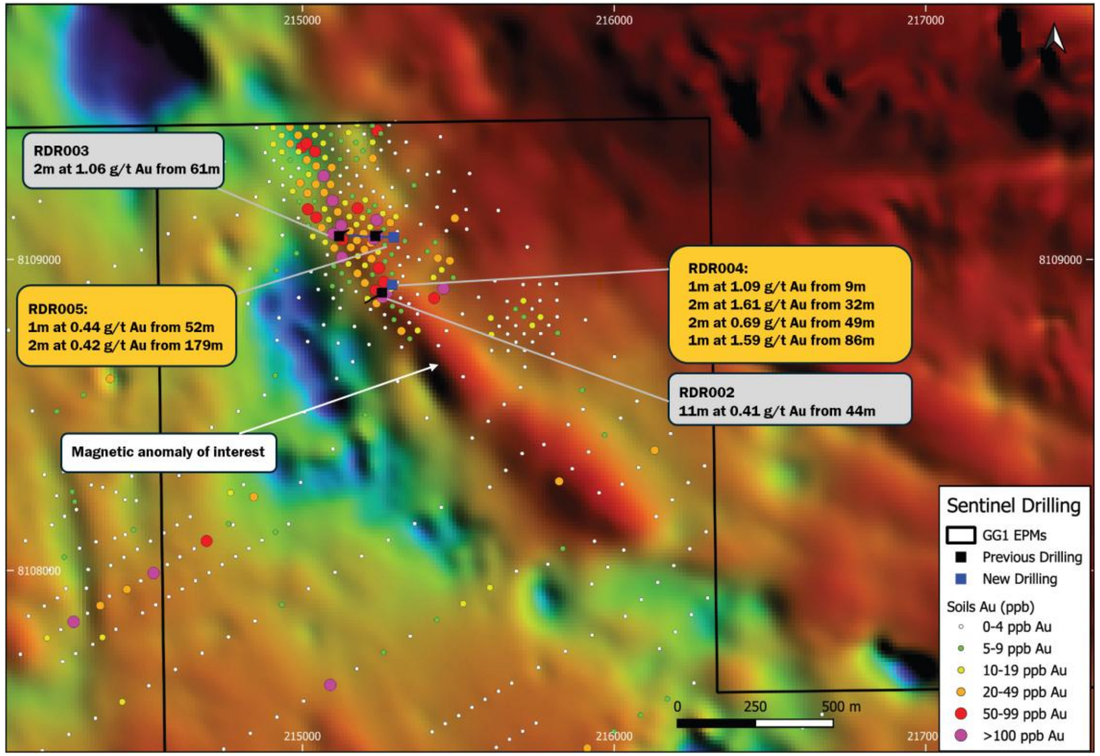
Sentinel shares the same Bi-Te signature as the nearby Mungana (1.2Moz Au) and Red Dome (2Moz Au) gold deposits

Visible gold seen in drill core: high tenor mineralisation

Located adjacent to the Palmerville fault, a major crustal structure

Conceptual target is a gold porphyry below the sheeted veins intersected in drilling





Result on images: Refer 12 Aug 26: ASX:GG1 - High Grade Results Exceed Historic Drilling at Copper Hills

ASX:GG1

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Contact

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Resource Estimate

Area	Inferred				Contained Metal	
	Lower Cut g/t Au	Tonnes	Au g/t/	Ag g/t	Ounces Au (oz)	Ounces Ag (oz)
Mt Wandoo[1]	0.3	905,000	1.11	13	32,430	387,520

JORC (2012) Inferred Resource estimate for Mt Wandoo

[1] topcut at 14.2 g/t Au

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