

Announcement Summary

Entity name

TG METALS LIMITED

Date of this announcement

Wednesday September 16, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options exercisable at \$0.24; expiring 16 September 2029	3,000,000	16/09/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

TG METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

644621830

1.3 ASX issuer code

TG6

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/9/2026

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:**Announcement Date and Time**

04-Aug-2026 09:28

Announcement Title

New - Proposed issue of securities - TG6

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No

Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

16/9/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

3 million Unlisted Options (exercisable at \$0.24; expiring 16 September 2029) were issued to the Lead Manager of the Company's Placement announced on 4 August 2026, as approved by Shareholders at a General Meeting held on 16 September 2026.

Issue details

Number of +securities

3,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Lead Manager Options issued as part consideration for fees payable under the Company's Placement announced to ASX on 4 August 2026.

Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options exercisable at \$0.24; expiring 16 September 2029

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

16/9/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Terms of Lead Manager Options set out in the Notice of Meeting released to ASX on 14 August 2026:
<https://announcements.asx.com.au/asxpdf/20260814/pdf/072rv8y466js9y.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.24000000	16/9/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

TG6 : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Nil

Issue details

Number of +securities

3,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TG6 : ORDINARY FULLY PAID	135,499,061

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TG6AM : OPTION EXPIRING 30-JAN-2029 EX \$0.33	2,000,000
TG6AJ : OPTION EXPIRING 09-FEB-2027 EX \$1.125	2,000,000
TG6AK : PERFORMANCE RIGHTS	9,529,695
TG6AF : OPTION EXPIRING 24-MAY-2027 EX \$0.30	3,000,000
TG6AL : OPTION EXPIRING 07-OCT-2028 EX \$0.20	3,000,000
New class - code to be confirmed : Unlisted Options exercisable at \$0.24; expiring 16 September 2029	3,000,000