

Announcement Summary

Entity name

BRAZILIAN CRITICAL MINERALS LIMITED

Date of this announcement

Thursday September 17, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options exercisable at \$0.10 on or before 17/09/2029	20,000,000	17/09/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

BRAZILIAN CRITICAL MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

089221634

1.3 ASX issuer code

BCM

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/9/2026

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:**Announcement Date and Time**

07-Jul-2026 10:03

Announcement Title

New - Proposed issue of securities - BCM

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No

Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

17/9/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Lead Manager options as approved at 10 September 2026 meeting

Issue details

Number of +securities

20,000,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00010000

Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security descriptionUnlisted options exercisable at \$0.10 on or before
17/09/2029**+Security type**

Options

ISIN code**Date the +securities the subject of this notification were issued**

17/9/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://www.asx.com.au/asx/v2/statistics/displayAnnouncement.do?display=pdf&idsId=03124007>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.10000000

Expiry date

17/9/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

BCM : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

No

Issue details

Number of +securities

20,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BCM : ORDINARY FULLY PAID	2,182,581,333

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BCMAD : OPTION EXPIRING 23-DEC-2027 EX \$0.0175	89,225,000
BCMAB : PERFORMANCE RIGHTS	24,866,663
BCMAA : OPTION EXPIRING 20-DEC-2026 EX \$0.05	3,000,000
BCMAG : OPTION EXPIRING 01-OCT-2028 EX \$0.04	50,000,000
BCMAF : OPTION EXPIRING 12-AUG-2027 EX \$0.011	95,391,665
BCMAE : OPTION EXPIRING 15-DEC-2028 EX \$0.0175	50,000,000
New class - code to be confirmed : Unlisted options exercisable at \$0.10 on or before 17/09/2029	20,000,000