

Felix Gold Limited
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RESULTS OF GENERAL MEETING

Felix Gold Limited (ASX: FXG) (the 'Company' or 'Felix') advises that in accordance with Listing Rule 3.13.2 and section 251AA of the *Corporations Act 2001* (Cth), the results of the resolutions put to shareholders at today's General Meeting are set out in the attached summary.

Each of the resolutions put to the General Meeting were carried by a poll.

This announcement has been authorised for release by the Company Secretary.

For further information, please contact:
Craig McPherson, Company Secretary
+61 416 010 684 or cosec@felixgold.com.au

Disclosure of Proxy Votes

Felix Gold Limited

General Meeting

30 July 2024

In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes				Poll Results (if applicable)		
			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN
1. Ratification of the issue of 21,797,915 Shares under the Placement	P	44,499,631	43,847,326 98.53%	276,500 0.62%	100,000	375,805 0.84%	53,324,836 99.48%	276,500 0.52%	100,000
2. Ratification of the issue of 20,721,511 Shares under the Placement	P	44,499,631	43,847,326 98.53%	276,500 0.62%	100,000	375,805 0.84%	53,324,836 99.48%	276,500 0.52%	100,000
3. Approval to issue 1,893,370 Broker Options to Reach Corporate or its nominee(s)	P	48,315,827	47,022,852 97.32%	546,800 1.13%	100,000	746,175 1.54%	56,870,732 99.05%	546,800 0.95%	100,000
4. Approval to issue up to 1,000,000 Shares to Mr Ronnie Beevor (or his nominated Associate)	P	48,415,827	47,002,852 97.08%	666,800 1.38%	-	746,175 1.54%	56,850,732 98.84%	666,800 1.16%	-
5. Approval to issue up to 1,000,000 Shares to Mr Mark Strizek (or his nominated Associate)	P	47,919,710	46,506,735 97.05%	666,800 1.39%	496,117	746,175 1.56%	56,354,615 98.83%	666,800 1.17%	496,117
6. Approval to issue up to 740,741 Shares to Mr Andrew Browne (or his nominated Associate)	P	48,415,827	47,002,852 97.08%	666,800 1.38%	-	746,175 1.54%	47,949,027 98.63%	666,800 1.37%	-
7. Approval to issue up to 2,074,074 Shares to MDF Global Limited or its nominee(s)	P	7,887,975	6,475,000 82.09%	666,800 8.45%	-	746,175 9.46%	16,322,880 96.08%	666,800 3.92%	-
8. Approval to issue up to 15,000,000 Convertible Notes and 7,500,000 attaching Options to MDF Global Limited or its nominee(s) under the Loan Agreement	P	7,787,975	6,765,300 86.87%	276,500 3.55%	-	746,175 9.58%	16,613,180 98.36%	276,500 1.64%	-