CRITICAL MINERALS GROUP

ASX:CMG
ASX Announcement
31 July 2024

Entitlement Offer – amended timetable

Critical Minerals Group Limited (**CMG** or the **Company**) (ASX:CMG) refers to the announcement released today regarding an equity raising via a pro-rata non-renounceable entitlement offer of fully paid ordinary shares in CMG to raise approximately $2,493,600 (**Entitlement Offer**). The Company provides an amended timetable below with respect to the Ex-date and Record Date.

Key dates[1]

Event	Date
Announcement of Entitlement Offer	Wednesday, 31 July 2024
Ex-date for Entitlement Offer	**Monday, 5 August 2024**
Record Date for determining Entitlements (7.00pm AEST)	**Tuesday, 6 August 2024**
Information Booklet and Entitlement and Acceptance Form despatched	Thursday, 8 August 2024
Entitlement Offer opens	Thursday, 8 August 2024
Last day to extend the Closing Date of the Entitlement Offer	Friday, 16 August 2024
Entitlement Offer closes (5.00pm AEST)[2]	Wednesday, 21 August 2024
Announcement of results of the Entitlement Offer	Monday, 26 August 2024
Allotment of New Shares under the Entitlement Offer and Appendix 2A	Before noon, Wednesday 28 August 2024
Trading of New Shares under the Entitlement Offer commences	Thursday, 29 August 2024
Despatch of holding statements for New Shares issued under the Entitlement Offer	Thursday, 29 August 2024

For further information, please contact:

If you have any questions, please contact the Share Registry on 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia) between 8.30am and 5.30pm (AEST), Monday to Friday. If you have any further questions, you should contact your stockbroker, solicitor, accountant, financial adviser or other professional adviser.

[1] All dates are indicative only and subject to change. CMG may vary these dates, with the consent of Morgans Corporate Limited, subject to the applicable law and the Listing Rules.

[2] Eligible Shareholders who wish to take up all or a part of their Entitlement must complete and return their personalised Entitlement and Acceptance Form with the requisite Application Monies or pay their Application Monies via BPAY® by following the instructions set out on the personalised Entitlement and Acceptance Form that will accompany the Entitlement Offer information booklet so that they are received by the Company's Share Registry by no later than 5.00pm (AEST) on 21 August 2024.

This ASX announcement was authorised for release by CMG's Board of Directors.

For more information:

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Important information

This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States, or in any other jurisdiction in which such an offer would be illegal. The securities referred to in this document have not been and will not be registered under the United States Securities Act of 1933 (the **US Securities Act**), or under the securities laws of any state or other jurisdiction of the United States and may not be offered or sold, directly or indirectly, within the United States, unless the securities have been registered under the US Securities Act or an exemption from the registration requirements of the US Securities Act is available.

This announcement may not be distributed or released in the United States.

This announcement contains certain 'forward-looking statements' within the meaning of the securities laws of applicable jurisdictions. Forward-looking statements can generally be identified by the use of forward-looking words such as 'may,' 'should,' 'expect,' 'anticipate,' 'estimate,' 'scheduled' or 'continue' or the negative version of them or comparable terminology. Any forecasts or other forward looking statements contained in this announcement are subject to known and unknown risks and uncertainties and may involve significant elements of subjective judgment and assumptions as to future events which may or may not be correct. There are usually differences between forecast and actual results because events and actual circumstances frequently do not occur as forecast and these differences may be material. CMG does not give any representation, assurance or guarantee that the occurrence of the events expressed or implied in any forward-looking statements in this announcement will actually occur and you are cautioned not to place undue reliance on forward-looking statements.

About Critical Minerals Group Limited

Critical Minerals Group Limited (ASX:CMG, CMG or the Company) is an exploration company with the principle focus of developing critical minerals projects. CMG was formed to identify, secure, acquire and develop critical mineral resource tenements in proven regions in Australia.

CMG is building its position in the vanadium market, holding a tenement in north-west Queensland near the town of Julia Creek which is its flagship project known as the Lindfield Vanadium Project. CMG also holds applications for projects at Figtree Creek and Lorena Surrounds, both exciting greenfield copper-gold projects that support CMG's focus on critical mineral opportunities.

CMG is founded on the outlook of the global energy disruption and the transition that is currently underway and the chance to grasp the opportunities arising from the substantial changes in the world around us. The rising standard of living of a growing global population is likely to continue to drive demand for critical minerals for years to come, particularly during the phase of decarbonisation and electrification. The world will need to find a way to meet this growing demand for such minerals, and CMG is well-positioned to meet this new economy mineral demand as the world turns towards a more renewable future.