

**FORRESTANIA
RESOURCES**

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ASX RELEASE

Lake Johnston Construction Momentum Continues

Forrestania Resources Limited (ASX: FRS) (“FRS” or “the Company”) is pleased to provide an update construction, refurbishment and operational readiness activities at its wholly owned Lake Johnston Processing Facility, where work continues to progress across multiple project workstreams ahead of planned commissioning.

Key milestones achieved since the Company's previous project update include:

- Continued progress of construction and refurbishment works across the Lake Johnston Processing Facility
- Continuation of carbon-in-leach (CIL) tank installation activities
- Dispatch of the first major process pump, gearbox and motor packages, with equipment now in transit to Lake Johnston
- Completion of manufacture of process tank agitators, which are now prepared for shipment to site targeted for the end of October

The Company continues to advance refurbishment and construction activities in conjunction with its primary project partners, while concurrently progressing procurement, logistics and operational readiness initiatives required to support commissioning and future production.

Executive Chairman David Geraghty said:

Lake Johnston continues to make strong progress as refurbishment activities transition into an increasingly active construction phase.

The continuation of CIL tank installation, completion of agitator manufacture and shipment of critical pump, gearboxes and motors are all tangible milestones demonstrating the momentum being achieved by our team and contractors.

The Company looks forward to providing further updates as construction activities continue to progress and additional equipment arrives at site”.



Image 1: Mill Refurbishment significantly advanced



Image 2: Lake Johnston Mill Refurbishment



Image 3: Fabrication of Modularised Gold Elution Plant in Maddington, WA



Image 4 & 5: Lake Johnston Processing Facility – CIL tank sections





Image 6 & 7: Gearboxes packaged and ready for transit to Lake Johnston





Image 8 & 9: Pump packages ready for transit to Lake Johnston





Image 10 & 11: Regrind gearbox testing (above) and Regrind gearbox awaiting transit (below)





Image 12: Secondary crusher in transit to Lake Johnston

This announcement has been authorised for release by the Board of Forrestania Resources Limited.

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About Forrestania Resources Limited

Forrestania Resources Limited (ASX: FRS) is an Australian gold exploration and development company focused on building a significant Western Australian gold business.

Forrestania's strategy is centred on growing its gold resource inventory through disciplined exploration, value-accretive acquisitions and the advancement of high-quality development opportunities capable of supporting long-term production.

Forrestania has established a substantial portfolio of gold assets across Western Australia's premier mineral provinces, including the Southern Cross, Eastern Goldfields and Forrestania regions. These assets provide the foundation for the Company's strategy to develop two complementary processing hubs at Edna May and Lake Johnston, creating a scalable platform for future production and regional consolidation.

Supported by an experienced Board and management team with a proven track record of discovery, project development and mine operations, Forrestania is committed to creating long-term shareholder value through technical excellence, disciplined capital allocation and responsible resource development.

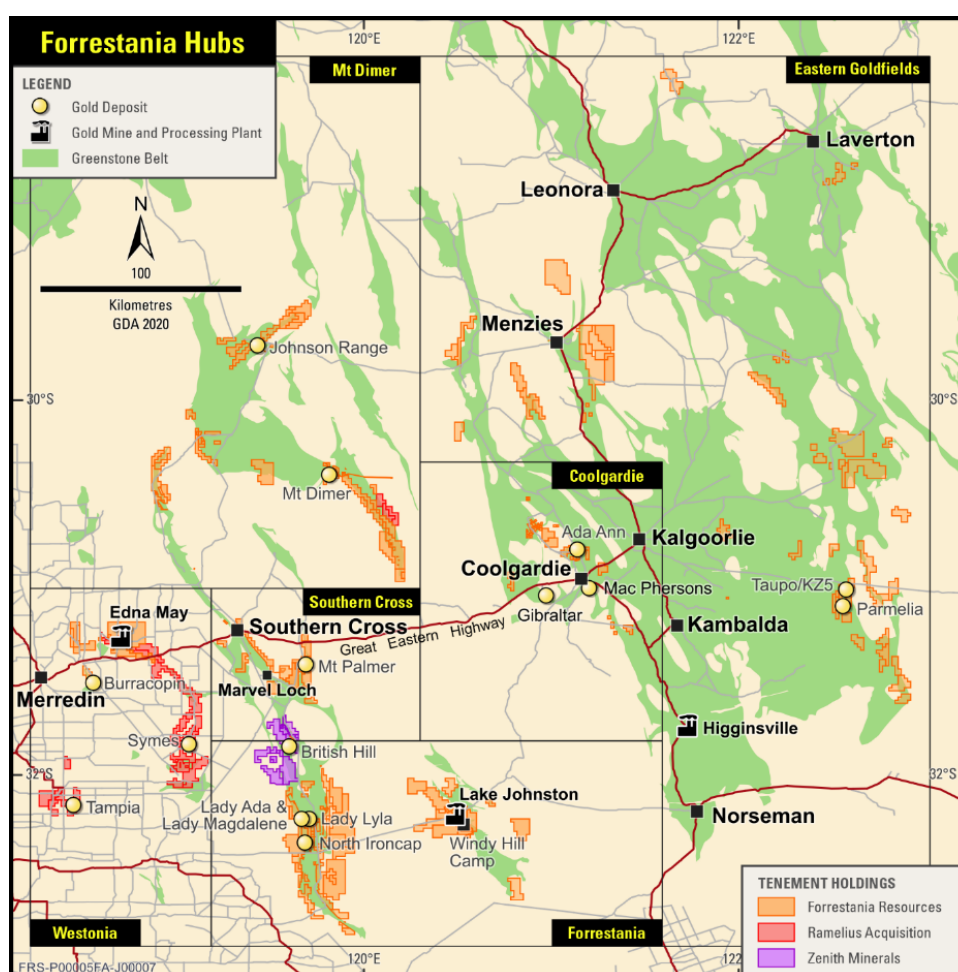


Figure 1. Forrestania Regional Location Map