

18 September 2026

AGM Date and Closing Date for Director Nominations

Oceana Metals Limited (ASX:OCN) ("Oceana" or the "Company") advises in accordance with ASX Listing Rule 3.13.1, that the Annual General Meeting of the Company ("**Meeting**") will be held on Friday, 20 November 2026.

An item of business at the Meeting will be the re-election of directors. In accordance with article 7.5 of the Company's Constitution, the closing date for the receipt of nominations from persons wishing to be considered for election as a director is 1 October 2026.

Accordingly, any nominations must be received at the Company's registered office no later than 5.00pm (Perth time) on Thursday, 1 October 2026.

For further information regarding Oceana please visit the ASX platform (ASX:OCN) or the Company's website.

Authorised for release by the Board of Oceana Metals Limited.

Alexandra Hughes
Joint Company Secretary
Oceana Metals Limited