FORRESTANIA RESOURCES

Forrestania Resources Ltd
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23 September 2025

Update on Transactions (Cleansing Notice – Section 708A(5)(e) and 708A(6))

Forrestania Resources Limited (ASX: FRS) ("**FRS**" or "**the Company**) has issued 3,961,485 ordinary fully paid shares (**Shares**) (**the Securities**) as follows:

Transaction	Number of Shares Issued on Exercise of Options
FRSOA Listed Options, exercised at $0.15 per option	8,000
FRSOB Listed Options, exercised at $0.075 per option	3,953,485

The Company advises that is has issued 3,961,485 ordinary fully paid shares upon the exercise of the abovementioned options. Application for the quotation of the shares by way of an Appendix 2A was lodged with ASX on 22 September 2025.

Update on transactions previously announced to ASX and Company activities

Further to various announcements made by FRS, the Company continues to work toward the orderly completion of the previously announced acquisitions of North Iron Cap Pty Ltd, Hyden Project Holdings Pty Ltd and First Western Gold Pty Ltd, as well as individual tenement acquisitions. Furthermore, the Company continues to hold active negotiations with parties relating to potential acquisitions of equity, licences and leases in the areas surrounding its existing projects, and the wider Goldfields region. In relation to those negotiations, FRS notes there is no guarantee that any agreements will be exchanged, conversation continued, agreements executed, or transactions completed.

Cleansing Notice for issue of Shares

In accordance with Section 708A(6) of the *Corporations Act 2001*:

(a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
(b) this notice is given pursuant to section 708A(5)(e) of the Act;
(c) as at the date of this notice, the Company has complied with:
  i. the provisions of Chapter 2M of the Act as they apply to the Company; and
  ii. section 674 and 674A of the Act; and
(d) as at the date of this notice, there is no information:
  i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  ii. that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
    A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    B. the rights and liabilities attaching to the Shares.

This announcement has been authorised for release by David Gerraghty, Chairman.

For further information please contact:

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About Forrestania Resources Limited

Forrestania Resources Limited is an Australian resources company with projects across Forrestania, Southern Cross and the Eastern Goldfields.

The Company's Forrestania Project area hosts gold prospects near the historic Bounty gold mine. It is made up of several gold deposits, including the Company's recently announced agreements to acquire British Hill, North Ironcap, Lady Ada and Lady Magdalene (complementing the Company's existing Lady Lila gold deposit).

The Bonnie Vale project holds the Company's Ada Ann gold deposit located 5km from the Mungari gold project. On top of announcing its maiden mineral resource estimate, tenure and gold rights have been acquired directly north and south of Ada Ann

Forrestania Resources' tenure at Southern cross is strategically located around Golden Horse Minerals' Hopes hill and the Breakaway Dam project sits 17km east of Menzies, with a maiden Copper drill programme planned.

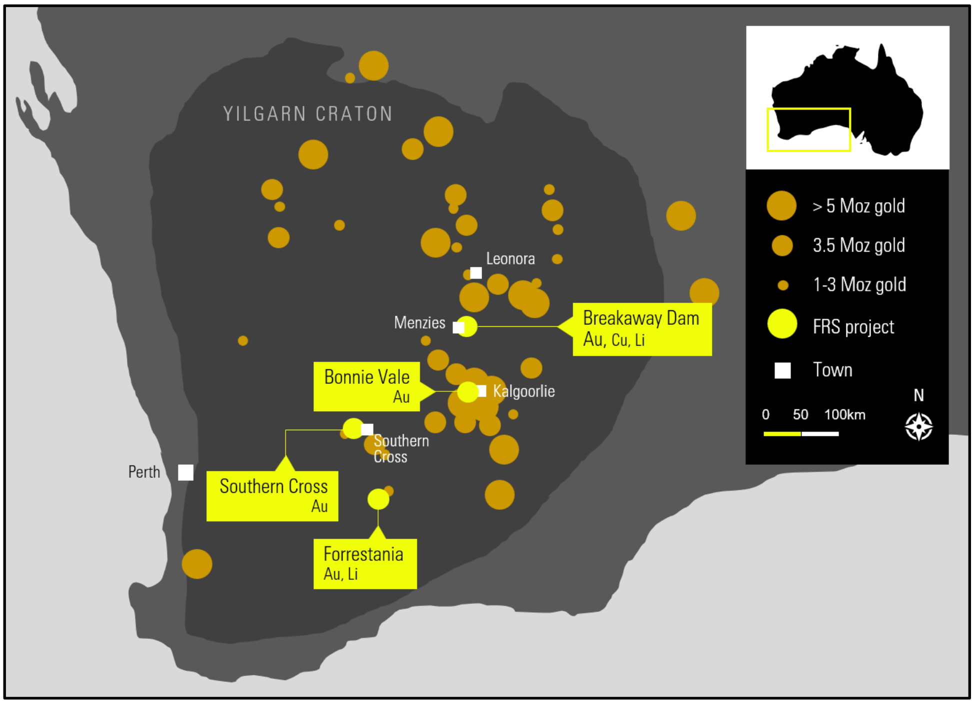

Figure 1: Map of south-west Western Australia highlighting the Company's project locations and major third-party gold deposits