

13 August 2024

EXTENSION OF ENTITLEMENT OFFER

Patagonia Lithium Ltd (ASX:PL3, Patagonia or Company) advises that the closing date for the non-renounceable entitlement offer of one (1) New Share for every three (3) Shares registered as being held, together with one (1) Attaching Option for every two (2) New Shares issued (Entitlement Offer) has been extended.

The revised timetable is noted below.

Event	Date
Entitlement Offer opens – original date	23 July 2024
Last day to extend the Closing Date for the Entitlement Offer (before noon)	11 September 2024
Closing Date for the Entitlement Offer (5.00pm (Sydney time))	16 September 2024
Announcement of results of Entitlement Offer (before noon)	20 September 2024
Issue of New Shares and Attaching Options under the Entitlement Offer	20 September 2024
Quotation of New Shares and Attaching Options issued under the Entitlement Offer	23 September 2024

Authorised for release by the Board of the Company. For further information please contact:

Phillip Thomas

Executive Chairman

Patagonia Lithium Ltd

M: +61 433 747 380

E: phil@patagonialithium.com.au

Our socials – twitter X @pataLithium, Instagram, facebook, pinterest and youtube

www.patagonialithium.com.au

Capital structure

58.6m - PL3 shares

5.5m - unquoted options

14.6m - PL3O quoted options

Patagonia Lithium Ltd

Level 6, 505 Little Collins Street

Melbourne VIC 3000

<https://patagonialithium.com.au/>

Board

Phil Thomas - Exec Chair

Rick Anthon - NED

Sam Qi - NED

Jarek Kopias - Co Sec