

ASX ANNOUNCEMENT

13 AUGUST 2024



EXTENSION OF SHARE PURCHASE PLAN

Announcement highlights:

- Extension of Share Purchase Plan (SPP) closing date to allow eligible shareholders additional time to complete applications, after having received feedback from several shareholders requesting additional time to participate.
- SPP revised closing date to be Tuesday 20th August at 5pm (AEST).
- Funds raised will be used to execute the publication of the Idenburg Project JORC resource estimate to 2012 (update historical estimate of unpublished 2004 JORC standard), Trenggalek Project Phase 1 Drilling Program, continued exploration at Woyla and to provide working capital and cover the costs of the offer.
- Please join Non-Executive Chairman Justin Werner for a live shareholder briefing on Thursday 15th August, 7pm (AEST). Register here <https://fareastgold.investorportal.com.au/shareholder-briefing-spp/>
- **Shareholders can request an electronic copy of their personalised Share Purchase Plan application form from the below link:** <https://fareastgold.investorportal.com.au/far-east-gold-request-form/>

Far East Gold Limited (ASX: FEG), Indonesian gold explorer, advises that the closing date for the Share Purchase Plan (SPP) announced to the market on 1st August 2024 will be extended from Wednesday 14th August 2024 to Tuesday 20th August 2024 at 5pm (AEST).

The SPP has seen strong support from shareholders. The extension of the SPP closing date is to allow eligible shareholders additional time to complete applications, after having received feedback from several shareholders requesting additional time to participate.

Funds raised will be used to execute the publication of the Idenburg Project JORC resource estimate to 2012 (update historical estimate of unpublished 2004 JORC standard), Trenggalek Project Phase 1 Drilling Program, continued exploration at Woyla and to provide working capital and cover the costs of the offer.

Under the SPP new fully paid ordinary shares will be issued at 13.6 cents per share, equivalent to a 24.44% discount to the last closing price on 26 July 2024 and a discount of 20.00% to the volume weighted average price (VWAP) over the 5 trading days before the date the SPP was announced.

Participate in the Share Purchase Plan

Shareholders can request an electronic copy of their personalised Share Purchase Plan application form from the below link: <https://fareastgold.investorportal.com.au/far-east-gold-request-form/>

Reach Markets are the advisers managing the Share Placement Plan and can be contacted on 1300 805 795 or via advisers@reachmarkets.com.au



Share Purchase Plan Timetable

An indicative timetable of key dates is detailed below. This timetable may change at the discretion of the Company, subject to the requirements of the ASX Listing Rules.

Event	Indicative Date
Record Date	30 July 2024
Announcement of SPP Offer	31 July 2024
SPP Opens	10:00am AEST, 1 August 2024
Dispatch of SPP Offer Booklet	1 August 2024
Revised SPP Closes	5pm AEST, 20 August 2024
Revised Allotment & issue of new shares under SPP	27 August 2024
Revised Trading of all SPP Shares (subject to ASX listing rules)	28 August 2024
Revised Despatch of holding statements to Eligible Shareholders participating in the SPP	28 August 2024

All dates are indicative only and subject to change. The Company reserves the right to withdraw the SPP or amend all or any of these dates without notice, subject to the Corporations Act 2001 (Cth), the ASX Listing Rules and other applicable laws.

In accordance with the instructions in the SPP booklet the only action required is to transfer the funds for the amount you would like to invest in this Offer, using your Unique Reference Number, via BPAY or Electronic Funds Transfer. The action of paying the funds via either of these methods will constitute acceptance of the Offer.

Acceptances and payment must be received by the Company's registry, Automic, by **no later than 5pm (AEST) on Tuesday 20th August**.

Shareholder Briefing

Please join Non-Executive Chairman Justin Werner for a live shareholder briefing on Thursday 15th August, 7pm (AEST).

Book your spot or request a replay here:

<https://fareastgold.investorportal.com.au/shareholder-briefing-spp/>

FURTHER INFORMATION:

To receive company updates and investor information from Far East Gold, register your details on the investor portal: <https://fareastgold.investorportal.com.au/register/>



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ABOUT FAR EAST GOLD:

Far East Gold Limited (ASX: FEG) is an ASX listed copper/gold exploration company with seven advanced projects in Australia and Indonesia.

Release approved by the Company's board of directors
