

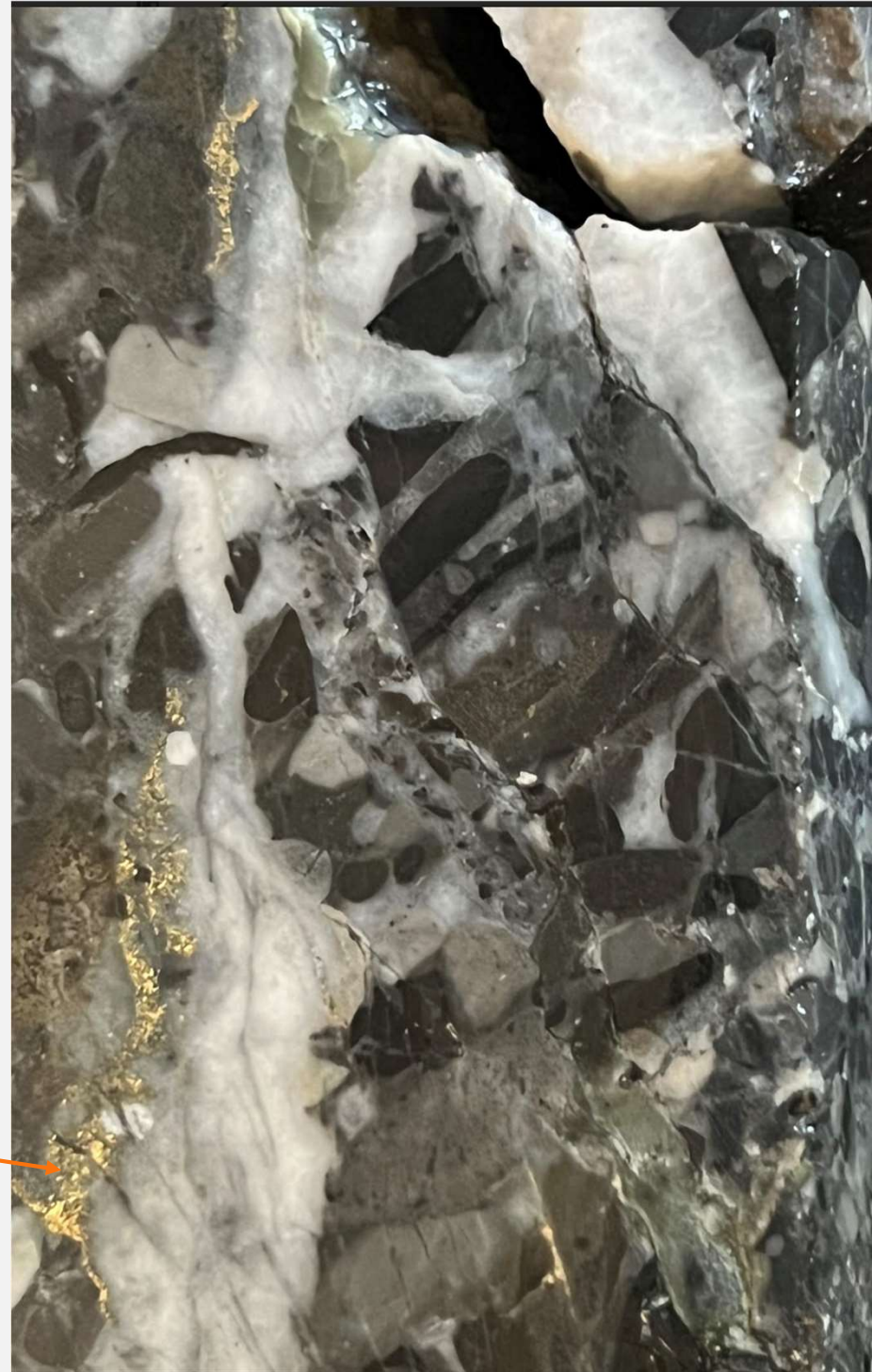


Australian Gold Conference 2024 Presentation

Exploring Epithermal Gold Systems in the Drummond Basin, Queensland Australia

27 August 2024

309DD22005 – 129.4 g/t
Au from 327.5 m¹
Free Gold (Electrum)



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It is a requirement of the ASX Listing Rules that the reporting of ore reserves and mineral resources in Australia comply with the Joint Ore Reserves Committee’s Australasian Code for Reporting of Mineral Resources and Ore Reserves (“JORC Code”). Investors outside Australia should note that while ore reserve and mineral resource estimates of GBM in this Document comply with the JORC Code (such JORC Code-compliant ore reserves and mineral resources being “Ore Reserves” and “Mineral Resources” respectively), they may not comply with the relevant guidelines in other countries and, in particular, do not comply with (i) National Instrument 43-101 (Standards of Disclosure for Mineral Projects) of the Canadian Securities Administrators (the “Canadian NI 43-101 Standards”); or (ii) Industry Guide 7, which governs disclosures of mineral reserves in registration statements filed with the US Securities and Exchange Commission (the “SEC”). Information contained in this Document describing mineral deposits may not be comparable to similar information made public by companies subject to the reporting and disclosure requirements of Canadian or US securities laws. In particular, Industry Guide 7 does not recognise classifications other than proven and probable reserves and, as a result, the SEC generally does not permit mining companies to disclose their mineral resources in SEC filings. You should not assume that quantities reported as “resources” will be converted to reserves under the JORC Code or any other reporting regime or that GBM will be able to legally and economically extract them.

Competent Persons Statement



The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements dated:

- **GBM ASX Release: 04/12/2017, Scoping Study Demonstrates the Potential Economic Viability of Recommencing the Mount Coolon Gold Project, Queensland Project**
- **GBM ASX Release: 10/08/2020, White Dam JORC 2012 Resource of 102 koz, under a JV arrangement and subject to Option to Purchase**
- **GBM ASX Release: 23/12/2020, Mt Coolon and Yandan Combined Resources Total 852,000 oz, following completion of Yandan acquisition**
- **GBM ASX Release: 02/02/2022, Significant Resource Upgrade at Twin Hills Project**
- **GBM ASX Release: 10/05/2022, Impressive drill results at Twin Hills – 49 m @ 5.18 g/t Au**
- **GBM ASX Release: 05/12/2022, Twin Hills Gold Project Upgrades to ~ 1 Moz Mineral Resource**
- **GBM ASX Release: 15/03/2023, Results of Yandan Mineral Resource Update**
- **GBM ASX Release, 22/03/2023, New Yandan Geology Model Define Compelling Targets**
- **GBM ASX Release: 28/04/2023, Compelling Target Areas Identified at Twin Hills**
- **GBM ASX Release, 29/08/2023, White Dam Executes Strategic Alliance with Portia Gold Mine**

containing previous released exploration results and, in the case of estimates of Mineral Resources that all material assumptions and technical parameters underpinning the estimates in the relevant market announcements dated:

- **Koala/Glen Eva and Eugenia – GBM ASX Announcement, 4 December 2017,**
- **Mt Coolon Gold Project Scoping Study, note these resources have not been verified by Newmont and are on tenements subject to a farm-in agreement with Newcrest (now Newmont)**
- **Yandan – GBM ASX Announcement, 23 December 2020, Mt Coolon and Yandan Combined Resources Total 852,000 oz, following completion of Yandan acquisition, and GBM Announcement, 14 March 2023, Results of Yandan Mineral Resource Update**
- **Twin Hills – GBM ASX Announcements, 18 January 2019, Mount Coolon and Twin Hills Combined Resource Base Approaches 1 Million Ounces and 2 February 2022, Significant Resource Upgrade at Twin Hills Project and 5 December 2022, Twin Hills Gold Project Upgrades to ~1 Moz Mineral Resource**
- **White Dam - GBM ASX Announcement, 18 August 2020, White Dam Maiden JORC 2012 Resource of 102 koz**

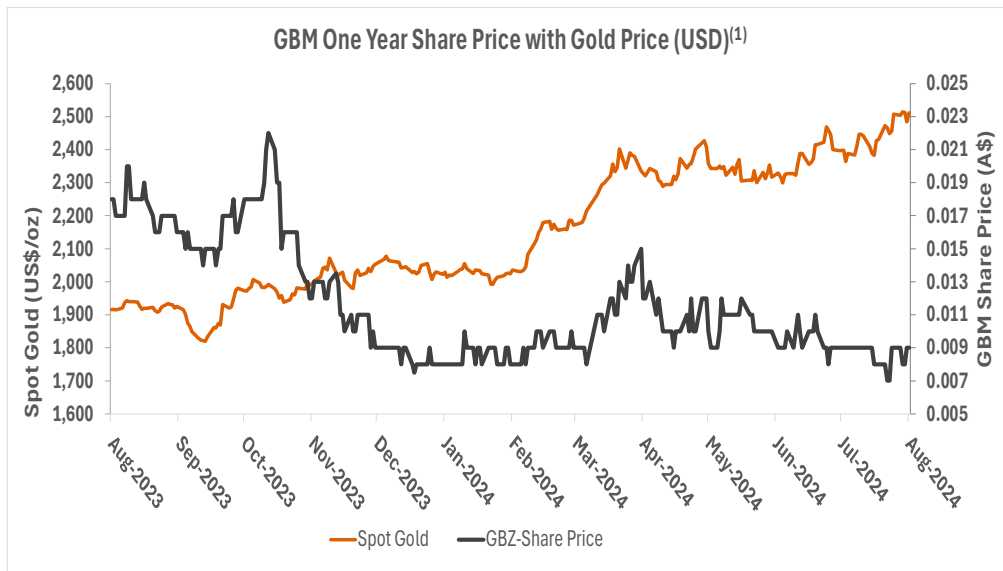
continue to apply and have not materially changed.

The Company confirms that the form and context in which the Competent Person's findings are presented have not materially changed from the original market announcement.

Corporate Summary



A Valuable Opportunity in a Bullish Gold Environment



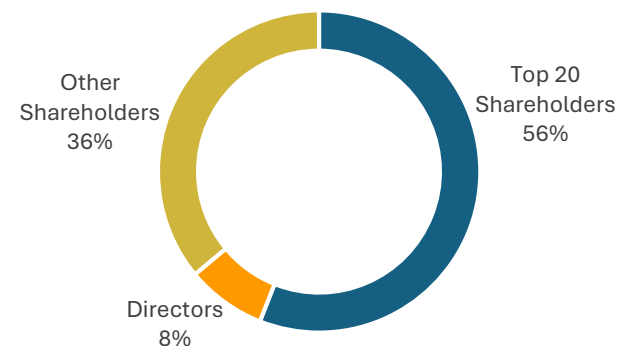
Share Price (25 August 2024)	A\$0.009
Market Capitalisation (25 August 2024)	A\$10.4 M
Cash and Receivables (Gold Bullion) (30 June 2024)	~A\$1.7 M
Convertible Note net liability post Novo share sales (end Aug 24) – due Oct 25 and Dec 25	~A\$5.3 M ¹
Capital Structure	
Ordinary shares on issue	1,157 M
Unlisted options	
▪ >\$0.006, various expiries	56.0 M
▪ \$0.015	258.4 M
Performance Rights	0.8 M

Board

Peter Rohner	Managing Director
Sunny Loh	Non-Executive Chairman
Peter Thompson	Non-Executive Director

Major Shareholders

Collin Street – Asset Mgt	16.4 %
Wise Walkers Limited	9.6 %
Citicorp Nominees Pty Ltd	8.1 %
Peter Rohner (MD)	6.0 %
Michael Piperoglou	4.8 %
Syndicate Minerals Pty Ltd	3.9 %



1. Assumes current value of ASX:NVO shares (4,037,872), escrowed until 25 April 2024 applied to Convertible Note repayment in August 24.

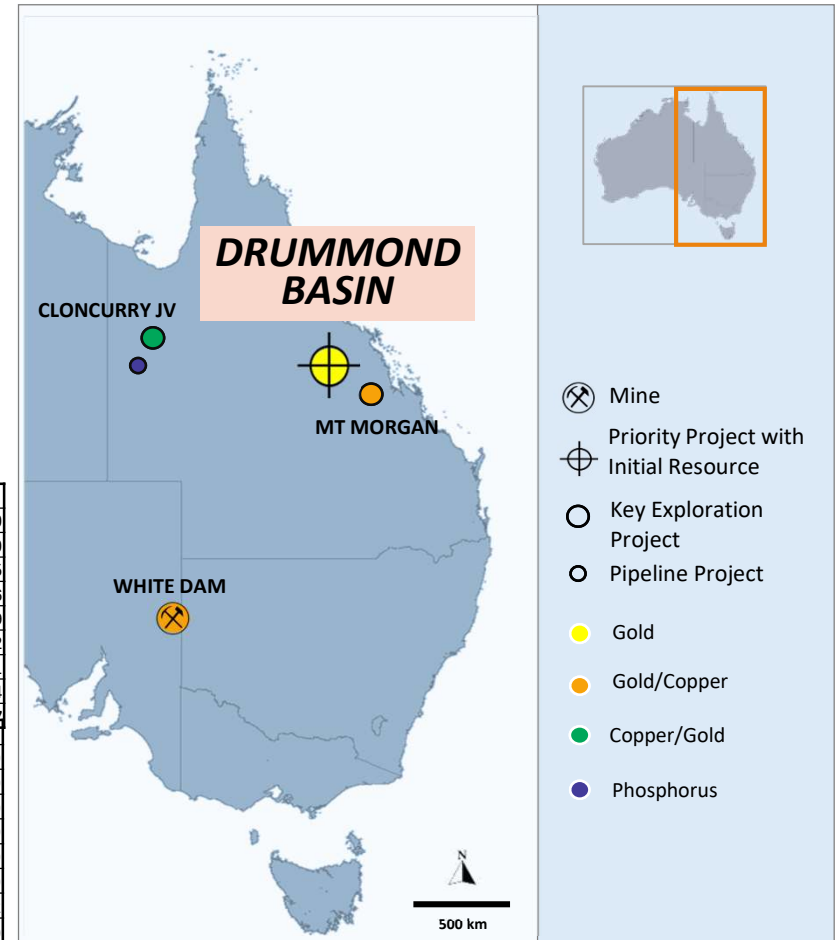
Investment Highlights

Focus on Australia's Premier Epithermal Gold Region

- ✓ Drummond Basin neglected of modern exploration despite prospectivity
- ✓ District scale epithermal system with **>44.1 Moz gold resources** (Charters Towers + Drummond Basin)¹
- ✓ GBM holds prospective gold tenure in the Drummond Basin
- ✓ Investment and interest from major gold producers (Newmont)
- ✓ 90% of GBM's Total Resources **1.84 Moz @ 1.3 g/t gold** on permitted Mining Licences²
- ✓ High Grade gold intersections across all three deposits Yandan, Lone Sister and the 309 Deposit
- ✓ Existing infrastructure: highway, rail, camps, airstrip and power
- ✓ Highly prospective for multiple million-ounce gold discoveries
- ✓ GBM has great value for **~\$8.00 per EV/oz gold**

Drummond Basin	Combined (Moz)
Wirralie	1.000
Pajingo	5.000
Lone Sister	0.475
Twin Hills	0.546
Yandan	0.879
Glen Eva	0.102
Koala	0.361
Eugenia	0.124
Total:	8.487
District	Combined (Moz)
Charters Towers	21.220
Mt Carlton	1.100
Ravenswood	8.600
Mt Leyshon	3.000
Hadleigh Castle	0.700
Mt Wright	1.000
Far Fanning	0.152
Total:	35.620

¹ Past and Present Resources



² See Appendices

Drummond Basin – Epithermal Gold



Corporate Strategy

2020-2022

Secure dominant position in Drummond Basin

Completed

- Secure large prospective tenement package surrounding key resources
- Acquire Yandan Project
- Acquire Twin Hills Project

2022-2023

Completed

Drill to expand resources, upgrade confidence and geological understanding

2022-2024

Consolidate extensive geological dataset to advance understanding of each project area

Continuing

Focus on advancing Yandan Project – significant resource, targets, and site infrastructure to leverage

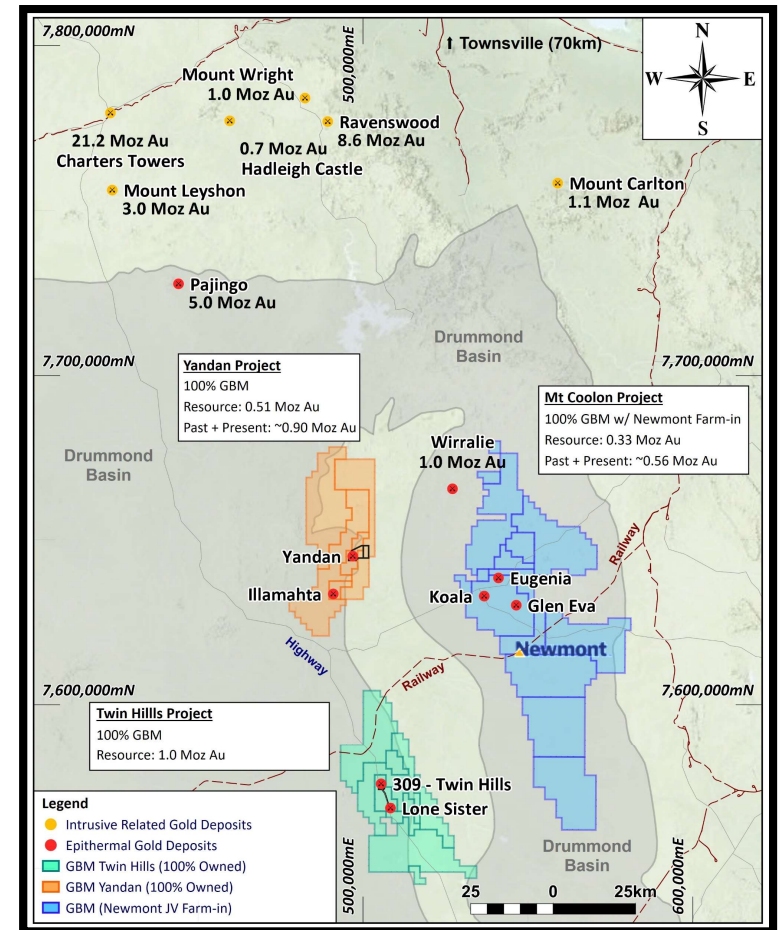
Continuing

Secure funding and JV expenditure to advance large tenement package and resource base

- Newmont funding at Mt Coolon Project (75% Farm-in)
- Wise Walkers – recently announced \$12 M deal for 70% Farm-in on Twin Hills Project (**subject to completion**). GBM 30% free carried to “decision to mine” and manager ⁽⁶⁾

Completed

Continuing



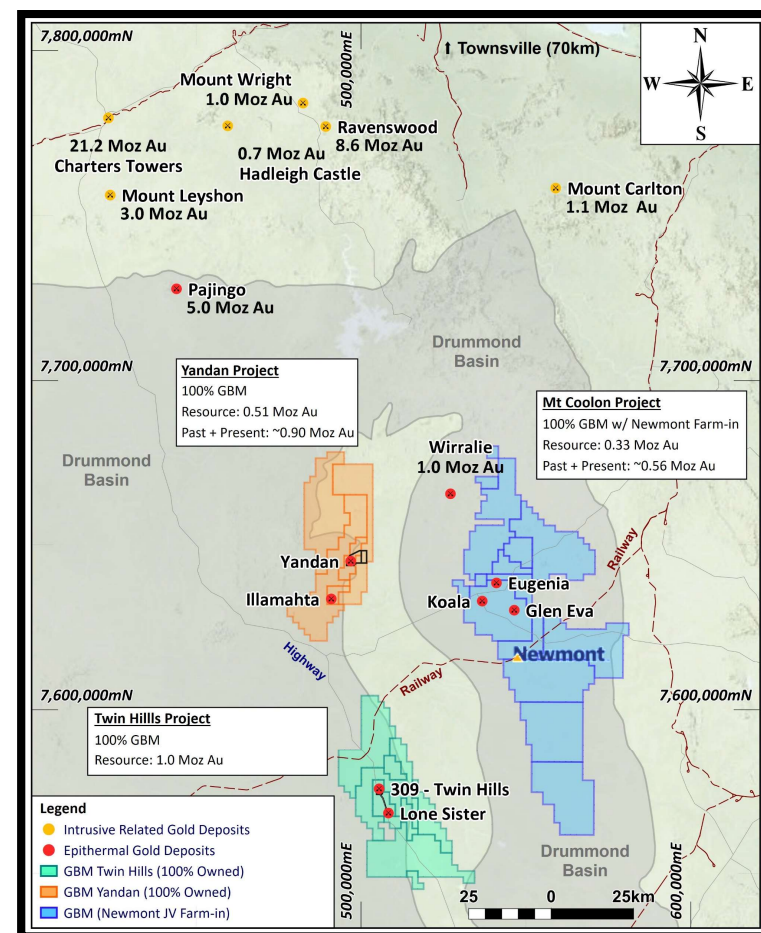
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 4. GBM ASX Release: 15/03/2023, Results of Yandan Mineral Resource Update
 5. Hoschke, T. & Sexton, M. (2005). Geophysical exploration for epithermal gold deposits at Pajingo, North Queensland, Australia. in Exploration Geophysics 36:4 pp401-406
 6. GBM ASX Release: 15/07/2024, Binding \$12 Million Sale and Farm-in Agreement on Twin Hills

Drummond Basin – Epithermal Gold

Twin Hills Sale and Farm-in (\$12 M deal, values project at >\$17 M)

Key Terms

- Wise Walkers Limited to earn up to a 70% joint venture interest in the Twin Hills Gold Project (Twin Hills). Area highlighted in pale green in figure.
- GBM to receive a total A\$6 million in cash consideration (**enables Convertible Note Facility to be repaid**) and Wise Walkers to sole fund further exploration of A\$6 million over an 18-month period to earn a 70% interest.
- GBM to retain a 30% interest free carried to a decision to mine.
- A non-refundable exclusivity fee of A\$1 million and deposit of A\$2 million have been received. These payments will form part of the \$6 million cash consideration.
- The parties agree that they will use their best endeavours to negotiate and agree a full form Farm-in and Joint Venture Agreement over the next +60 days, subject to conditions precedent below being met.
- Funding will allow exploration drilling to recommence in field in October 2024 subject to completion.



1. GBM ASX Release: 04/12/2017, Scoping Study Demonstrates the Potential Economic Viability of Recommencing the Mount Coolon Gold Project, Queensland Project
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Drummond Basin – Epithermal Gold

GBM holds dominant position in an underexplored district scale epithermal gold system

Drummond Basin resource endowment: >8.49 Moz Au

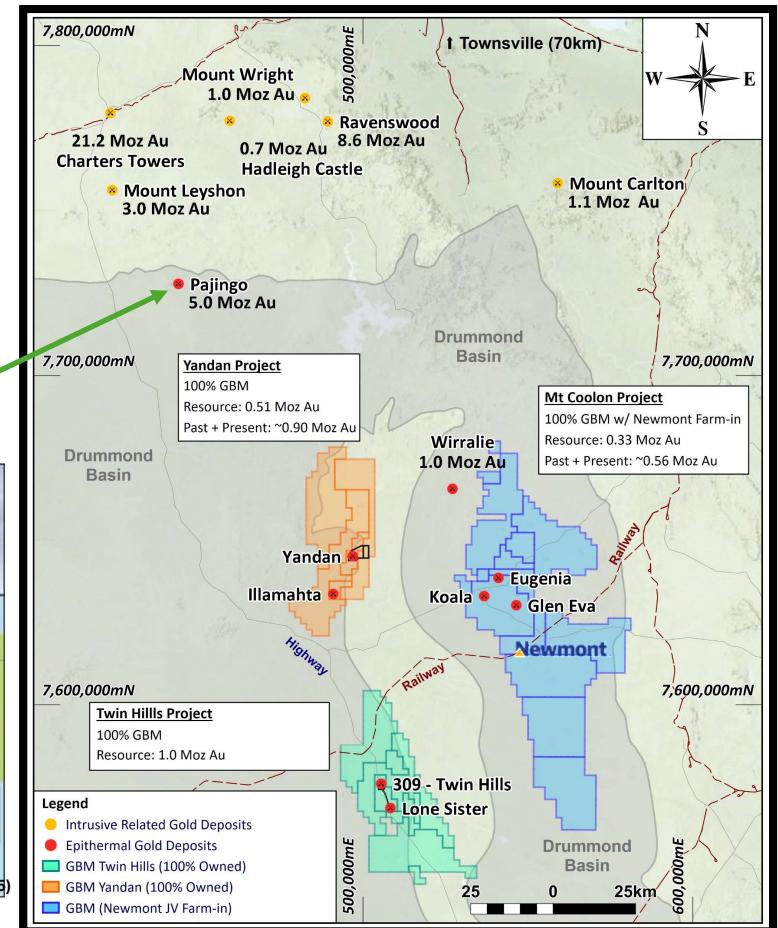
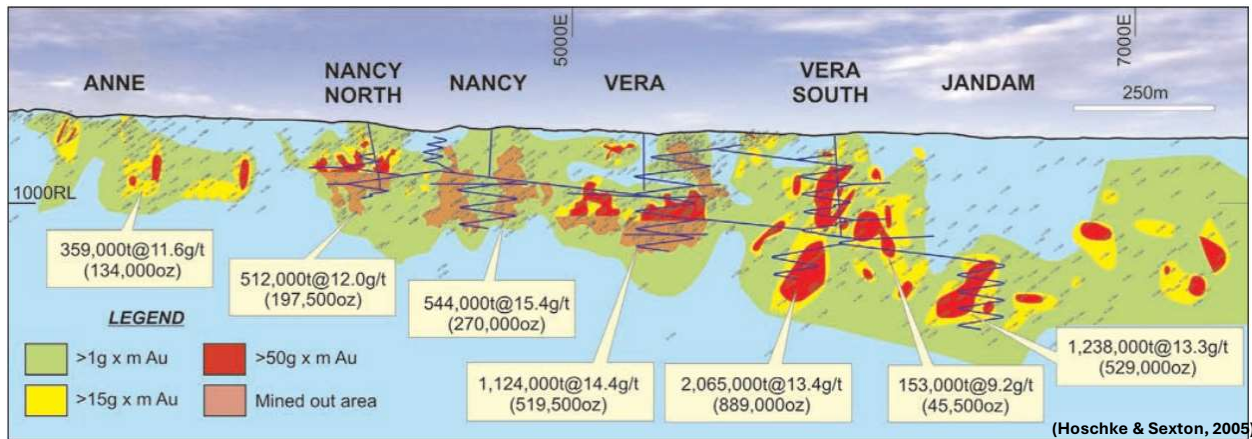
GBM Resources Total (open): >1.84 Moz Au

Expand Resource Base: >3.0 Moz Au

Newmont funding (A\$8.9 M) to June 2024, active exploration program including drilling completed, but awaiting results (H1, 2024) at Mt Coolon Project (75% Farm-in)

Wise Walkers – recently announced 70% Farm-in on Twin Hills Project (subject to completion) ⁽⁶⁾

Pajingo Epithermal Deposit⁽⁵⁾ (Shandong Yulong Gold Co. Ltd)



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5. Hoschke, T. & Sexton, M. (2005). Geophysical exploration for epithermal gold deposits at Pajingo, North Queensland, Australia. in Exploration Geophysics 36:4 pp401-406
6. GBM ASX Release: 15/07/2024, Binding \$12 Million Sale and Farm-in Agreement on Twin Hills

GBM has an Established Resource Base

90% of resource ounces on permitted Mining Leases for potential accelerated development

Core Resources

(Cut-off grades: Open-Pit - 0.4 g/t & Underground- 2.0 g/t Au)

309 Deposit

- 10.63 Mt @ 1.5 g/t Au for **0.52 Moz Au**

Lone Sister Deposit

- 12.48 Mt @ 1.2 g/t Au for **0.48 Moz Au**

Yandan Deposit

- 15.90 Mt @ 1.0 g/t Au for **0.51 Moz Au**

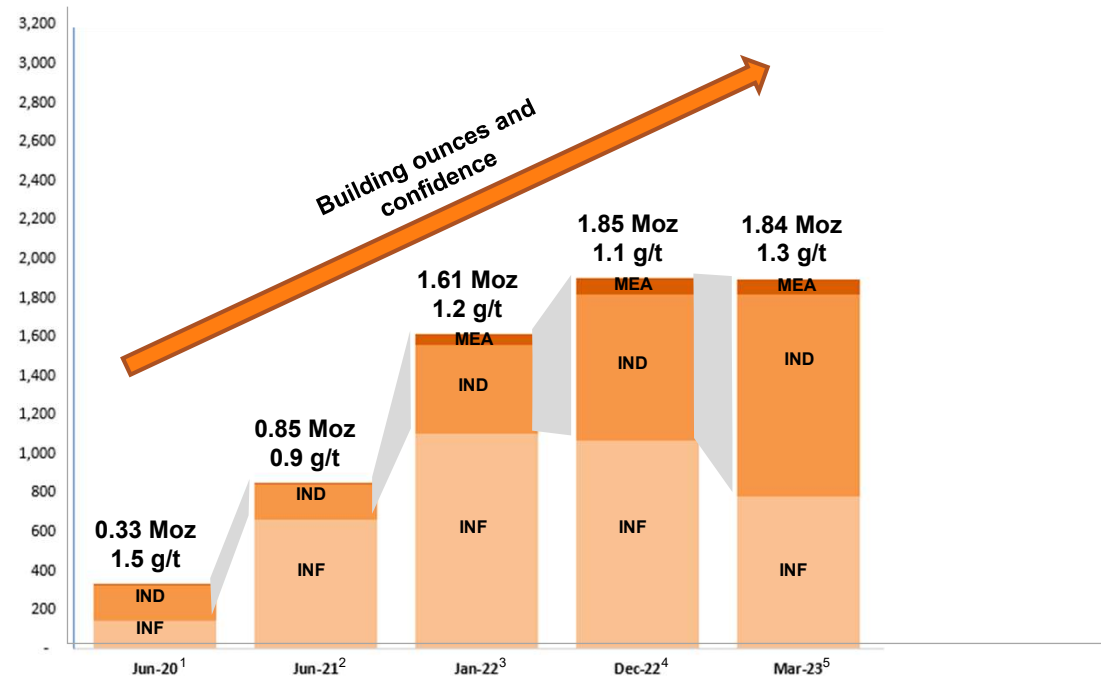
Higher grade core (Cut-off grades: 1.0 g/t)

- 13.5 Mt @ 2.4 g/t Au for **1.0 Moz Au**
 - Yandan 2.2 Mt @ 3.6 g/t Au
 - 309 5.7 Mt @ 2.4 g/t Au
 - Lone Sister 5.6 Mt @ 2.0 g/t Au

Attributable GBM Resources if all Farm-in's complete

- ~900 koz Au
- Further \$23 M to be spent on Farm-in's if completed

Contained Au Metal (koz)



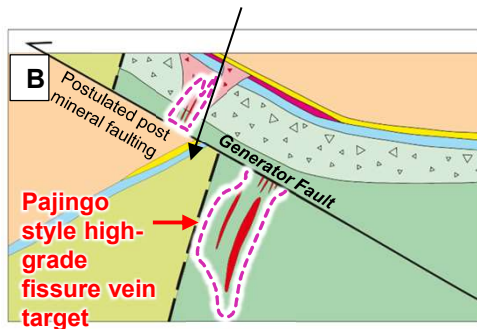
March 2023 Resources stated at 0.4 g/t cut-off for open pit resources at Koala, Eugenia, Glen Eva, East Hill, Illamahta and Twin Hills. A 0.3 g/t cut-off was used for Yandan south open pit. A cut-off of 2.0 g/t was used for underground resources at all projects.

1. GBM ASX Release: 04/012/2017, Scoping Study Demonstrates the Potential Economic Viability of Recommencing the Mount Coolon Gold Project, Queensland Project
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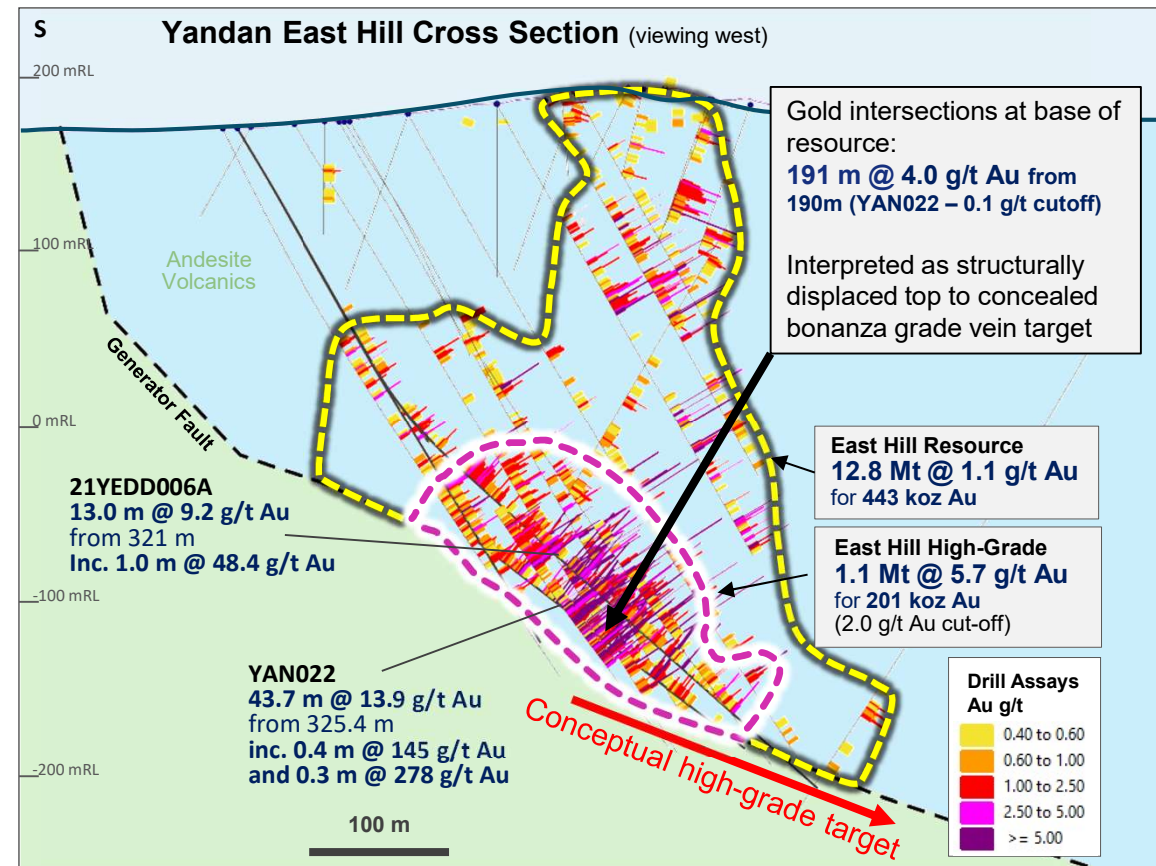
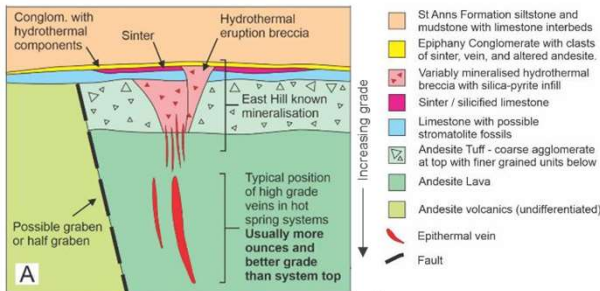
Yandan Deposit – 15.9 Mt @ 1.0 g/t Au for 0.51 Moz Au

Upper part of an epithermal gold system

- Top of system interpreted to be displaced by post mineral **Generator Fault**
- Bonanza grade, feeder vein target below
- Strong geological evidence that East Hill is upper part of Epithermal system evidenced by 'Bladed carbonate replaced by silica'
- Repeated geology below **Generator Fault** with Epithermal Vein Clasts in Breccias: **21YEDD008** – 1 m @ 3.69 g/t Au from 599 m¹



- Colloform banding overgrowing the bladed carbonate zones is ('C'). Pyrobitumen and relict adularia in the veins.



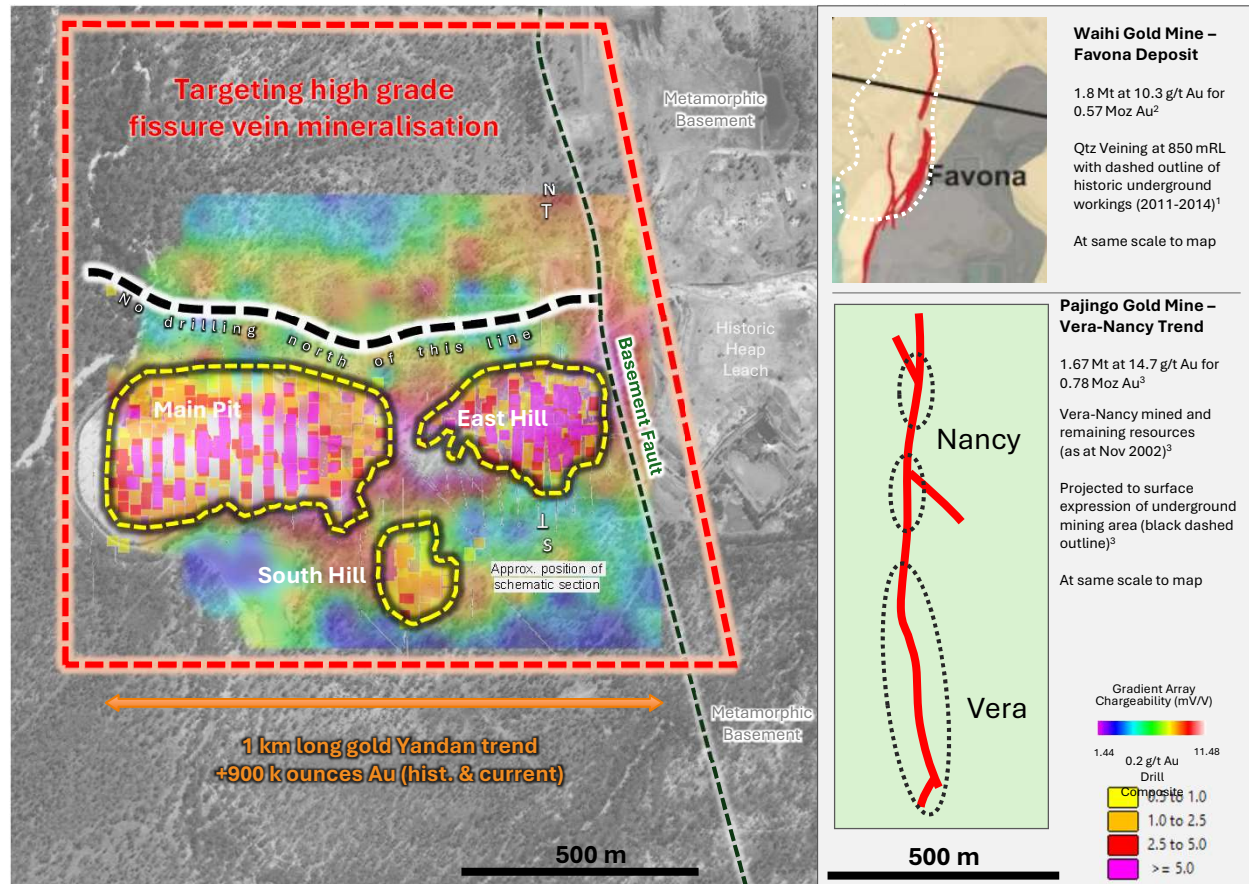
Yandan Deposit – A Pajingo Lookalike

Scalable epithermal gold system

- Conceptual high grade fissure vein target is similar to Waihi and Pajingo deposits^(1,2)
- Recent drilling has supported new geological model
- Upper part of system is fault displaced (low-grade halo) with high-grade fissure vein characterising the base of the resource
- Scale of low-grade halo mineralisation $\sim 1 \text{ km}^2$ * (0.90 Moz Au) suggest a large epithermal feeder fissure vein at depth *(historic production and current resources)

Next Steps

- Generate 3D structural model through geological mapping and relogging of core
- Undertake CSAMT, Seismic or Deep IP geophysics survey
- Low angle drill testing

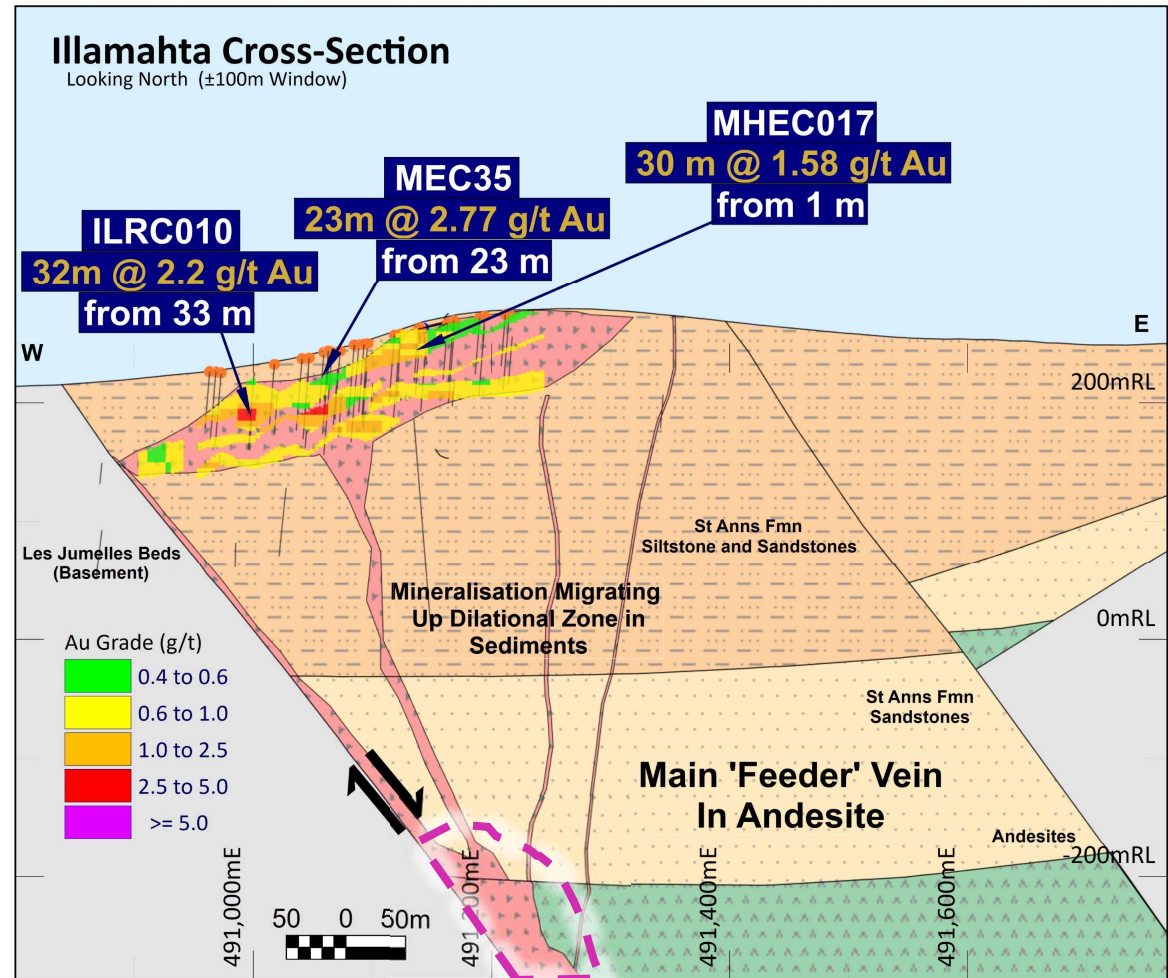


1. OceanaGold, 2021. Waihi District – Martha Underground Feasibility Study, NI43101 Technical Report
 2. Simpson, M.P & Mauk, J.L. (2007) The Favona Epithermal Gold-Silver Deposit, Waihi, New Zealand: *In Econ. Geol.* V102 pp817-839
 3. Hoschke, T. & Sexton, M. (2005). Geophysical exploration for epithermal gold deposits at Pajingo, North Queensland, Australia. *In Exploration Geophysics* 36:4 pp401-406

Illamahta Epithermal System – 2.9 Mt @ 0.8 g/t Au for 55 koz

Resource within Interpreted Dilatational Zone

- Mineralisation from surface (Oxide)
- Illamahta Resource in Sediments due to increased fluid flow in interpreted dilatational zone
- Mineralisation 'blowing out' in St Anns Siltstone – Yandan Main Pit Analogy with East Hill feeder
- Andesites preferred host for thick high-grade epithermal veining (Waihi & Pajingo)
- Possible feeder structure at depth on basement growth fault – Geophysics -> Drilling
- Grow shallow resources -> Metallurgy
- Focus on Feeder – Illamahta has size potential and remains completely untested at depth
- High-Grade Intersections:¹
 - MEC35 **14 m @ 3.92 g/t Au** from 50 m
 - ILRC010 **17 m @ 3.48 g/t Au** from 37 m

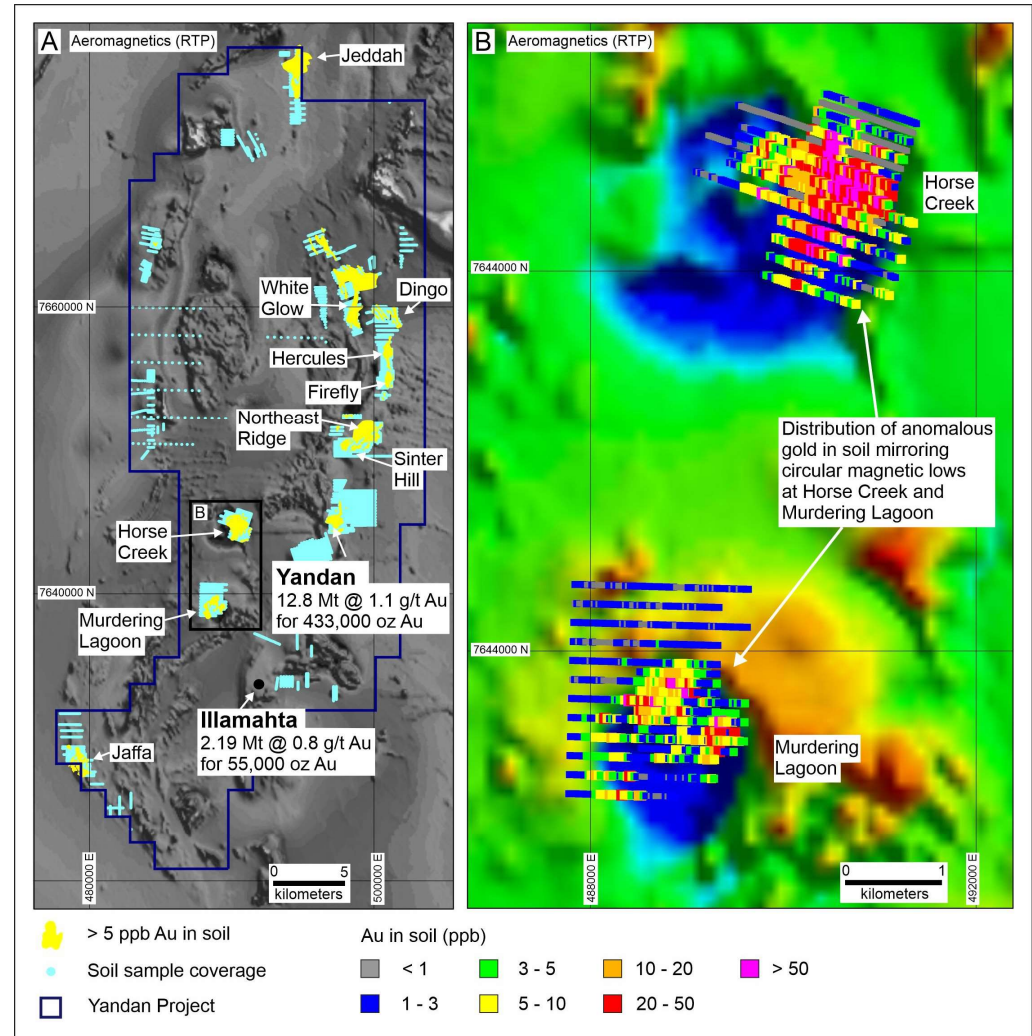


1. GBM ASX Announcement, 14 Mar 2023, Results of Yandan Mineral Resource Update

Yandan Goldfield

Underexplored large scale gold system

- Large-scale epithermal gold system at Yandan is just the tip of the iceberg
- Yandan Resources of 515 koz Au (Historical production and current resources ~900 koz Au)⁽¹⁾
- Mostly on permitted Mining Leases
- 11 known gold systems – Requires further exploration
- Soil samples cover only 8% of the project
- Repeated Felsic intrusions interpreted as magnetic lows with coincident gold soils anomalies
- Illamahta – Undertested multi-kilometre scale epithermal alteration system



Twin Hills Gold Corridor

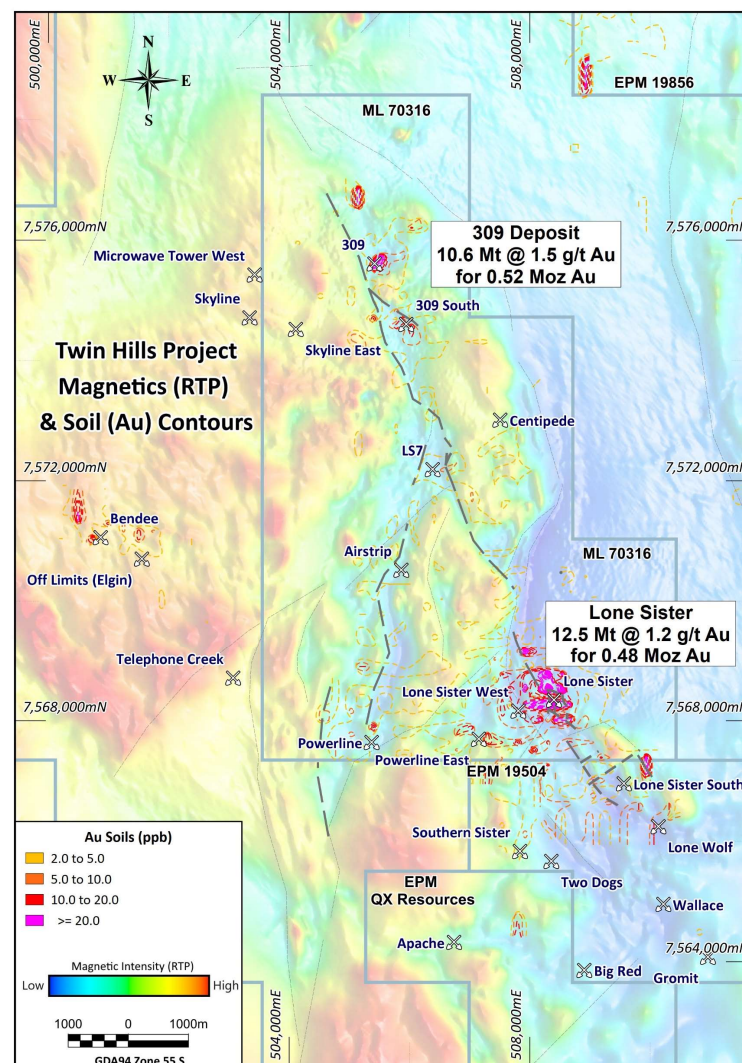
Underexplored highly prospective gold trend

- Twin Hills Resources of: >1.0 Moz Au⁽¹⁾
- Large-scale epithermal system with repeat felsic intrusions
- Clear Epithermal Structural Zone connecting Lone Sister and 309 Deposits (Magnetic Low with Au/As in Soils)
- +10 km long Twin Hills corridor with multiple untested / undertested soil & geophysical anomalies
- Broad High-grade gold intersections highlight potential:

Deposit	Hole ID	From	Intercept	Gold (g/t)	Gold (g/m)
309	THRCD875	154 m	140.6 m	5.2 g/t Au	731 g/m
	Incl.	177 m	8.0 m	81.8 g/t Au	
309	TRCD384	25 m	190.0 m	2.3 g/t Au	437 g/m
	Incl.		27.0 m	7.3 g/t Au	
309	309DD2200 5	310 m	49.0 m	5.18 g/t Au	253 g/m
Lone Sister	LRCD015	104 m	146.0 m	5.2 g/t Au	1,430 g/m
	Incl.	211 m	28.0 m	45.2 g/t Au	
Lone Sister	LRCD063	247 m	20.0 m	14.2 g/t Au	284 g/m

¹ GBM ASX Release: 05/12/2022, Twin Hills Gold Project Upgrades to ~1 Moz Mineral Resource - Total measured indicated and inferred resource from open pit above ORL and underground below ORL

² GBM ASX Release: 28/04/2023, Compelling Target Areas Identified at Twin Hills



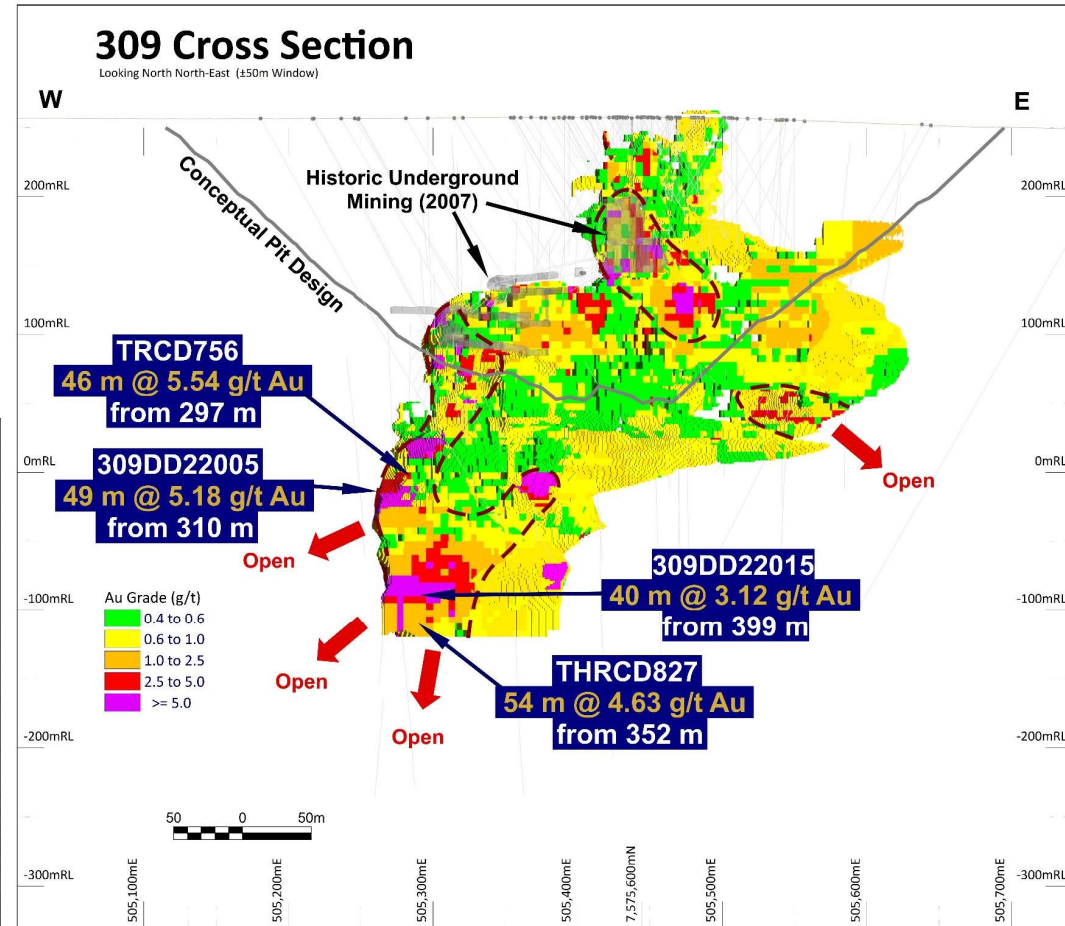
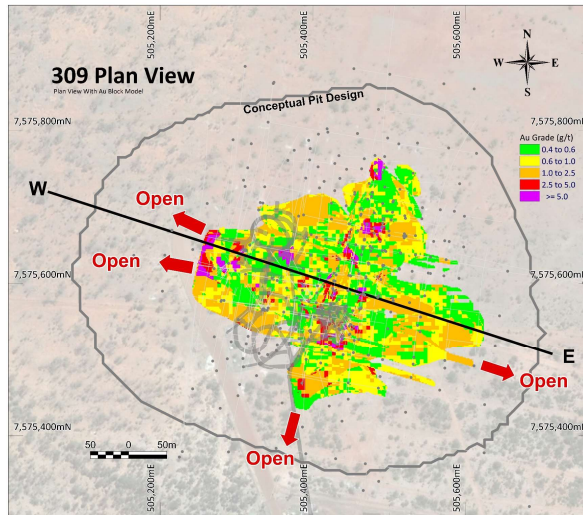
Twin Hills: 309 Deposit – 10.6 Mt @ 1.5 g/t Au for 0.52 Moz Au

Fully open at depth with grade increasing with depth

- Potential open pit and bulk underground configurations
- Decline down to ~170 m built in 2006/2007
- Base of Resource High-Grade Intersections:¹
 - TRCD7546 m @ 5.54 g/t Au from 297 m
 - 309DD22005 49 m @ 5.18 g/t Au from 310 m
 - THRC827 54 m @ 4.63 g/t Au from 352 m
- Surficial eruption breccia and sinter at the top of a larger epithermal system
- Possible high-grade feeder zone at depth
- Presence of fluorite suggests proximal felsic intrusion



Quartz-chalcedony-fluorite breccia fill at 143.7 m in 309DD22011. In an interval of 5 m @ 9.73 g/t Au from 143 m. (HQ Core)

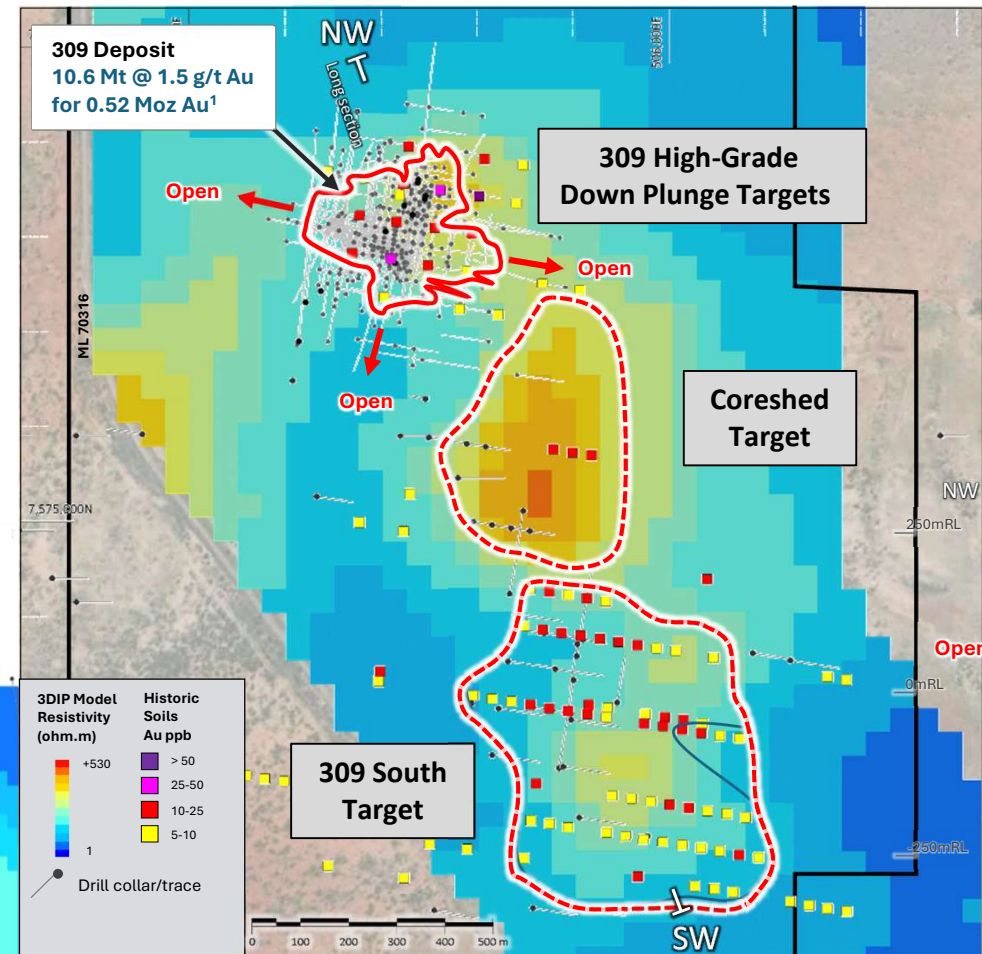
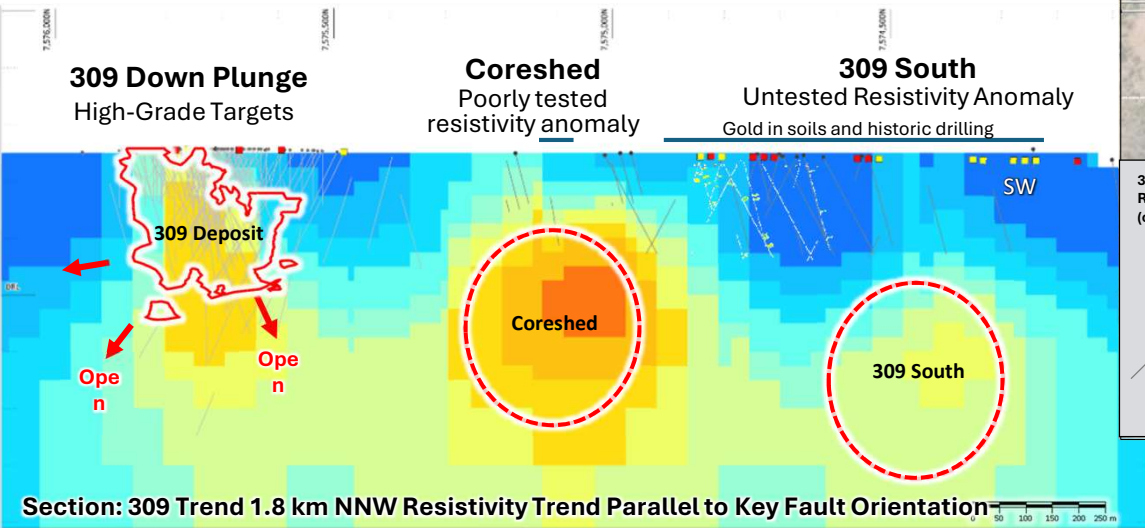


¹ GBM ASX Release: 28/04/2023, Compelling Target Areas Identified at Twin Hills

Twin Hills: 309 Exploration Upside

An underexplored large epithermal system

- ✓ Fully open at depth with grade increasing with depth
- ✓ Potential open pit and bulk underground configurations with pre-existing decline down to 170 m (2007)⁽¹⁾
- IP resistivity anomaly⁽²⁾ outlines Resource. Chargeable anomaly on margins (Sulphide Halo)
- Interpreted multiple ore shoots – resistivity anomalies to South-East
- Big System – Untested ‘Coreshed’ target and ‘309 South’ targets
- Gold soil anomalies (+10 ppb) at surface coincident with outcropping silicified milled matrix breccias



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2. GBM ASX Release: 28/04/2023, Compelling Target Areas Identified at Twin Hills

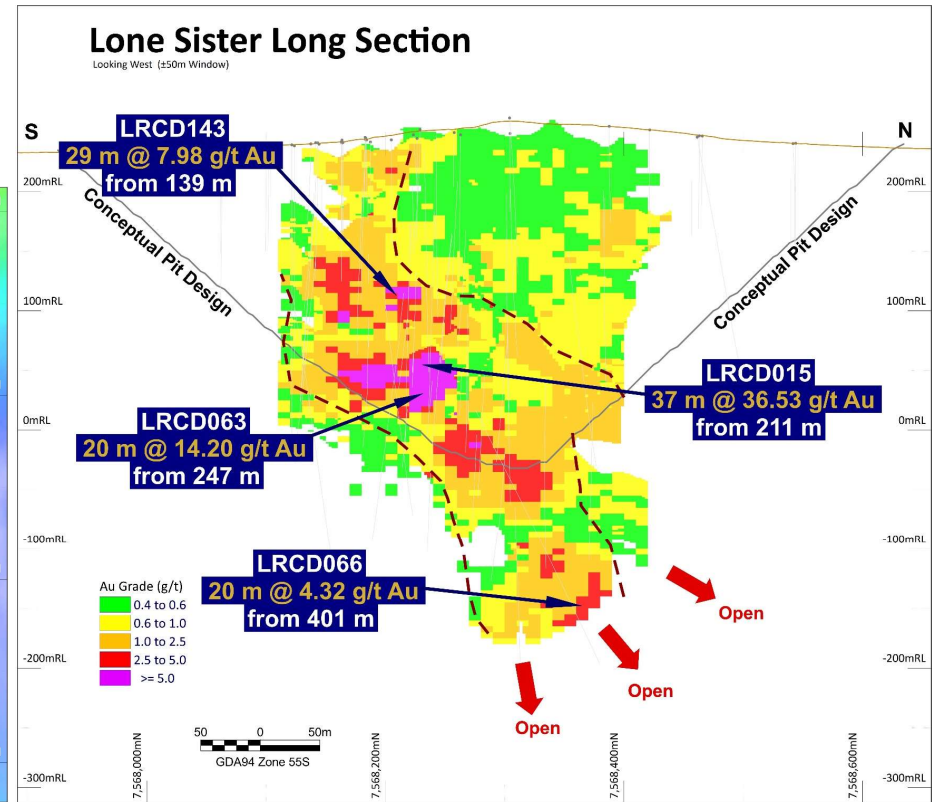
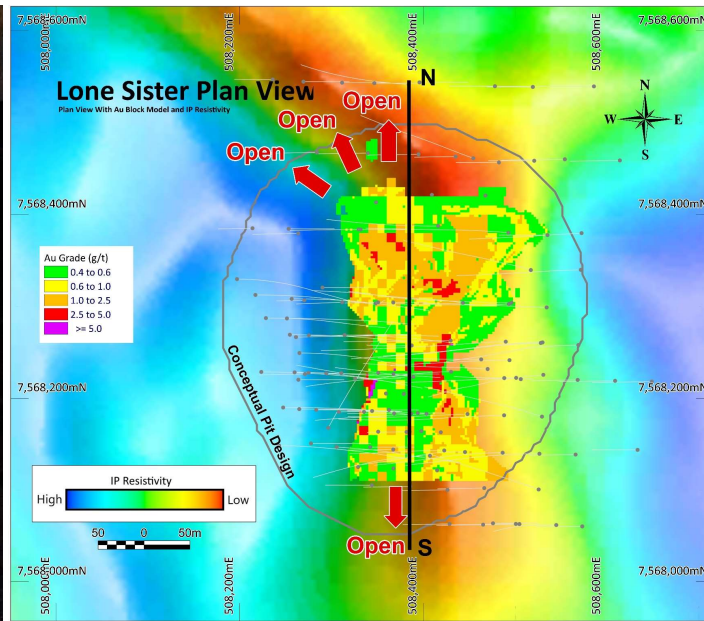
Twin Hills: Lone Sister Deposit – 12.5 Mt @ 1.2 g/t Au for 0.48 Moz Au

Fully open at depth with potential bulk mining open pit & underground configurations

- ✓ Hosted in rhyolite with simple geological model
- ✓ Mineralisation from surface
- ✓ Deposit fully open down plunge¹
- Felsic host rock with extensive quartz veining



Gold Mineralisation (25.3 g/t Au) in Rhyolite at 272.3-273 m in LRCD152 (HQ Core)



1. GBM ASX Release: 05/12/2022, Twin Hills Gold Project Upgrades to ~ 1 Moz Mineral Resource - Total measured indicated and inferred resource from open pit above ORL and underground below ORL

Valuable Assets in Prime Locations

GBM is continuing sensible divestment of its non-core assets

Mount Morgan – (GBM 100%)

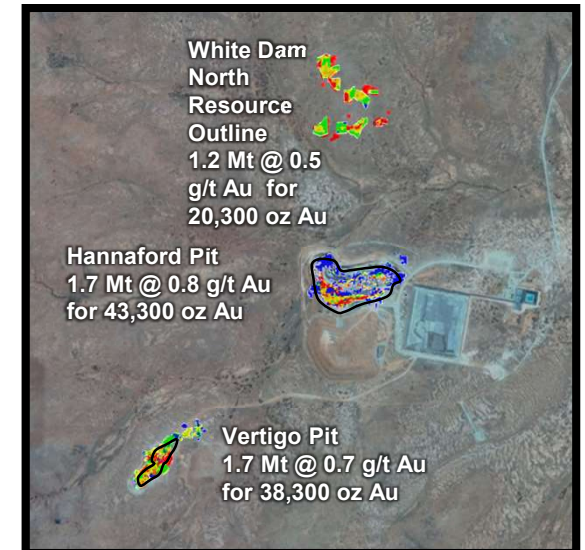
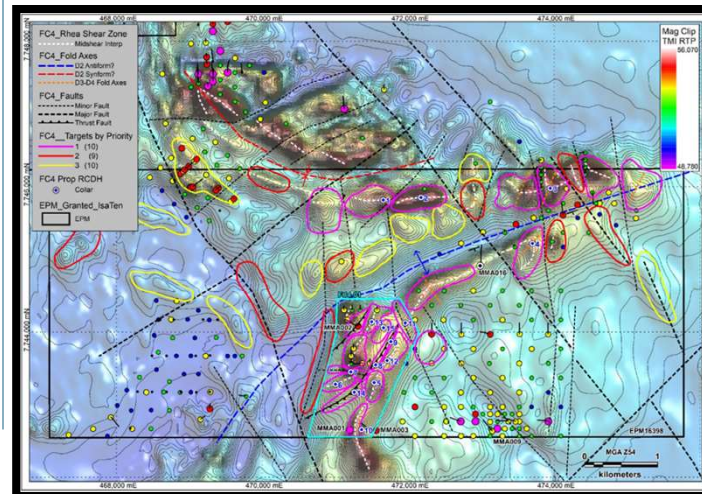
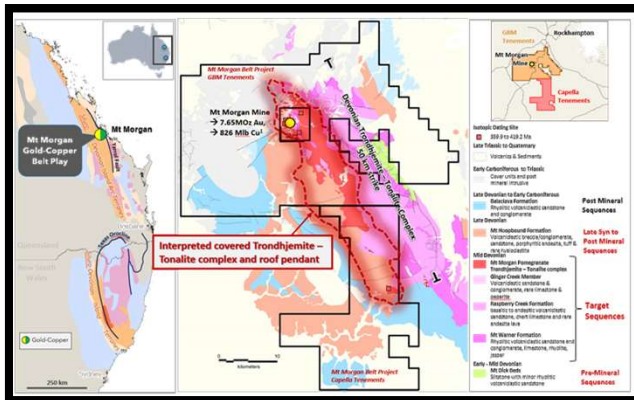
- High Potential Gold-copper Tenements (1,017 km²)
- Surrounding the World Class historic Mount Morgan Mine (7.7 Moz Gold And 361 Kt Copper)
- In discussions with parties for a Spin Out or Joint Venture

Cloncurry Copper – (GBM 44%, Nippon Mining 56%)

- Targeting ISCG and IOCG copper and gold
- Located near Evolution's Ernest Henry Copper-Gold Mine
- A\$55 M Farm-in for 90%, Nippon (JX Metals Corp.) spend to Sep 23 ~A\$18.6 M
- ~\$1.0 M in committed programs 2023/24 (Drilling completed May/June 2024, awaiting results)

White Dam Gold Mine – (GBM Divestment in progress)

- Conditional term sheet for of \$2.95 million in cash and a 1.5% net smelter royalty (capped at \$2.5 million) ⁽¹⁾
- \$950,000 cash payable prior to 31 July 2024 ⁽¹⁾
- 102 koz gold JORC resource ^(2,3)



- GBM ASX Announcement, 8 July 2024, Sale of White Dam Gold-Copper Project
- GBM ASX Announcement, 10 August 2020, White Dam JORC 2012 Resource of 102 koz, under a JV arrangement and subject to Option to Purchase
- GBM ASX Announcement, 29 August 2023, White Dam Executes Strategic Alliance with Portia Gold Mine

Recent Progress and News Flow

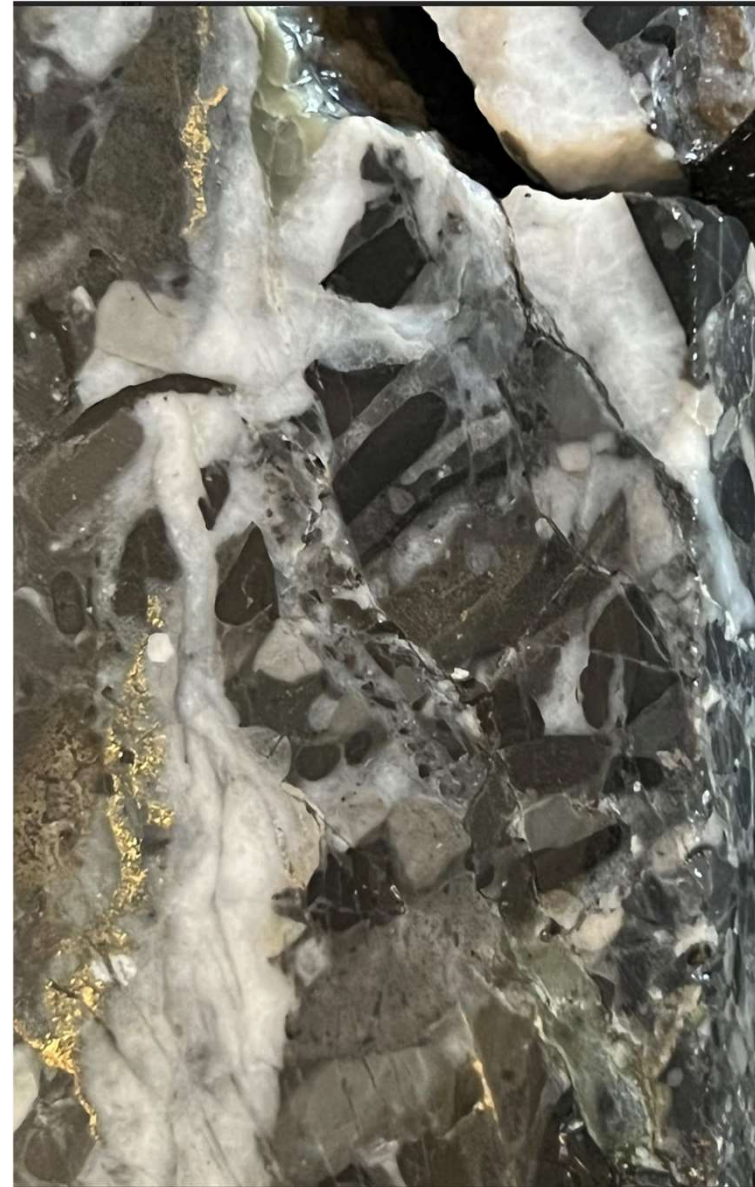
Key assets advancing while GBM is continuing sensible divestment of its non-core assets

Key Milestones Ahead - Calendar Years	2Q'23	3Q'23	4Q'23	1Q'24	2Q'24	3Q'24	4Q'24
<u>Mount Coolon - JV with Newmont - 100% (QLD)</u>							
Newmont Farm-in activities ramp up (up to 75% interest for A\$25m spend, min. 20,000 m of drilling)	Soils, Geophysics (Ground and Aerial) ✓			Finalise Drill Plan			
Drilling planned ~10,000 m - GBM team to support					Drilling	Assays	
<u>Twin Hills / Yandan Gold Projects - 100% (QLD)</u>							
Complete exploration data review and consolidation of targets with next steps	Underway						
Evaluate partner options			Progress		Sale and Farm-in		
Drilling planned							Drilling
<u>Cloncurry Copper/Gold JV - 44% (QLD) Partner funded IOCG exploration leverage</u>							
Geophysics and single drill hole to test geology	Completed						
Additional drilling planned - ~2,000 m (~7 km north of Ernest Henry Mine)					Drilling	Assays	
<u>White Dam Gold/Copper Project - 100% (South Australia)</u>							
Complete asset sale						Complete?	
<u>Finalise other non-core asset sales</u>							
Complete asset sales							Complete?



Appendices

1. GBM ASX Release: 10/05/2022, Impressive drill results at Twin Hills – 49 m @ 5.18 g/t Au



Joint Ventures

Retain upside while GBM is focussed on Drummond Basin



→ Major International Gold Miner targeting Tier 1 discoveries

Funded exploration by Newmont at Mt Coolon Gold Project → Attracted by Drummond Basin endowment and discovery prospects
A\$25 M Farm-in for 75%, currently GBM 100%, including commitment for 20,000 m of drilling
Stage 1 interest of 51%, with A\$7m expenditure and 10,000 m of drilling → Newmont spend to June 2024 ~A\$8.9 M
Drill program commenced in H1 2024 (awaiting results) and further drilling planned in H2 2024



→ Major International copper miner with smelting, refining and manufacturing business streams

Funded exploration by Nippon Mining Australia (JX Metals Corp) at Cloncurry Copper/Gold Project
A\$55 M Farm-in for 90%, currently GBM 44% → Nippon spend to September 2023 ~A\$18.3 M
\$1 M exploration program in 2023-2024 year with drilling completed in May/June 2024 (awaiting results) → drilling targets ~7 km to the north of Ernest Henry mine



→ Private Australian discovery focused explorer

Funded exploration by Syndicate Minerals at White Dam Project
A\$0.9 M Farm-in for 60% of U, REE, Niobium, Tin, Tantalum, Nickel, Lithium, PGEs and Cobalt.
GBM retains full ownership of all other commodities; heap-leach infrastructure and copper-gold mine production
GBM right of a 10% buyback to maintain a 50% interest in any subsequent joint venture

JORC Resources

A solid base to build upon



Deposit	Resource Category									Total			Cut-off
	Measured			Indicated			Inferred						
	000' t	Au g/t	Au oz	000' t	Au g/t	Au oz	000' t	Au g/t	Au oz	000' t	Au g/t	Au oz	
Koala - ML													
Open Pit				670	2.6	55,100	440	1.9	26,700	1,120	2.3	81,800	0.4
UG Extension				50	3.2	5,300	260	4	34,400	320	3.9	39,700	2.0
Tailings	114	1.7	6,200	9	1.6	400				124	1.6	6,600	1.0
Sub Total	114	1.7	6,200	729	2.6	60,800	700	2.7	61,100	1,563	2.5	128,100	
Eugenia													
Oxide - Open Pit				885	1.1	32,400	597	1.0	19,300	1,482	1.1	51,700	0.4
Sulphide - Open Pit				905	1.2	33,500	1,042	1.2	38,900	1,947	1.2	72,400	0.4
Sub Total				1,790	1.1	65,900	1,639	1.1	58,200	3,430	1.1	124,100	
Glen Eva - ML													
Sub Total - Open Pit				1,070	1.6	55,200	580	1.2	23,100	1,660	1.5	78,300	0.4
Yandan - ML													
East Hill - Open Pit				4,860	1.5	240,000	7,900	0.8	203,000	12,800	1.1	443,000	0.4
Yandan South - Open Pit							900	0.6	16,000	900	0.6	16,000	0.3
Sub Total				4,860	1.5	240,000	8,800	0.8	219,000	13,700	1.0	459,000	
Ilimahtata													
Oxide - Open Pit							1,147	0.7	26,900	1,147	0.7	26,900	0.4
Sulphide - Open Pit							1,045	0.9	28,600	1,045	0.9	28,600	0.4
Sub Total							2,192	0.8	55,500	2,192	0.8	55,500	
Twin Hills - ML													
309 - Open Pit	830	2.8	73,900	5,480	1.3	235,200	3,650	1.1	129,800	9,960	1.4	438,900	0.4
309 - UG				190	4.0	24,500	480	3.9	59,900	670	3.9	84,400	2.0
Lone Sister - Open Pit				5,250	1.3	277,300	6,550	0.9	188,500	11,800	1.1	415,800	0.4
Lone Sister - UG				370	2.9	34,300	310	2.6	25,800	680	2.7	60,100	2.0
Sub Total	830	2.8	73,900	11,290	1.4	521,300	10,990	1.1	404,000	23,110	1.3	999,200	
Drummond Basin Total	944	2.6	80,100	19,739	1.5	943,200	24,901	1.0	820,900	45,655	1.26	1,844,200	
White Dam - ML													
Hannaford - Open Pit				700	0.7	16,400	1,000	0.8	26,900	1,700	0.8	43,300	0.2
Vertigo - Open Pit				300	1.0	9,400	1,400	0.6	29,000	1,700	0.7	38,400	0.2
White Dam North - Open Pit				200	0.5	2,800	1,000	0.6	17,600	1,200	0.5	20,400	0.2
Sub Total				1,200	0.7	28,600	3,400	0.7	73,500	4,600	0.7	101,900	
cut-off grade is 0.20 g/t Au for all, Vertigo is restricted to above 150RL (~70 m below surface)													
GBM Total	1,946,100												

The announcements containing the Table 1 Checklists of Assessment and Reporting Criteria relating to the 2012 JORC compliant Resources are:

- Koala/Glen Eva and Eugenia – GBM ASX Announcement, 4 December 2017, Mt Coolon Gold Project Scoping Study, note these resources have not been verified by Newmont and are on tenements subject to a farm-in agreement with Newcrest (now Newmont)
- Yandan – GBM ASX Announcement, 23 December 2020, Mt Coolon and Yandan Combined Resources Total 852,000 oz, following completion of Yandan acquisition, and GBM Announcement, 14 March 2023, Results of Yandan Mineral Resource Update
- Twin Hills – GBM ASX Announcements, 18 January 2019, Mount Coolon and Twin Hills Combined Resource Base Approaches 1 Million Ounces and 2 February 2022, Significant Resource Upgrade at Twin Hills Project and 5 December 2022, Twin Hills Gold Project Upgrades to ~1 Moz Mineral Resource. Subject to a farm-in agreement with Wise Walkers (to be completed)
- White Dam - GBM ASX Announcement, 18 August 2020, White Dam Maiden JORC 2012 Resource of 102 koz
 - a) The preceding statements of Mineral Resources conforms to the “Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves (JORC Code) 2012 Edition”
 - b) All tonnages are dry metric tonnes
 - c) Data is rounded to ('000 tonnes, 0.0 g/t and '000 ounces). Discrepancies in totals may occur due to rounding
 - d) Resources have been reported as both open pit and underground with varying cut-off based off several factors as discussed in the corresponding Table 1 which can be found with the original ASX announcement for each Resources.