



This document is a supplementary bidder's statement under section 643 of the *Corporations Act 2001* (Cth) (the **Corporations Act**) and is a notice under section 650D of the Corporations Act. This is the sixth supplementary bidder's statement issued by Kinterra Capital GP Corp. II in its capacity as general partner of the Kinterra Critical Materials & Infrastructure Opportunities Fund II, LP (**Kinterra**), a Cayman Islands exempted company limited by shares, in relation to its takeover offer for New World Resources Limited (**NWR**). This supplementary bidder's statement is dated 8 August 2025 (**Sixth Supplementary Bidder's Statement**) and supplements, and is to be read together with, the Fifth Supplementary Bidder's Statement dated 24 July 2025, the Fourth Supplementary Bidder's Statement dated 17 July 2025, the Third Supplementary Bidder's Statement dated 14 July 2025, the Second Supplementary Bidder's Statement dated 10 July 2025, the First Supplementary Bidder's Statement dated 30 June 2025 and the Bidder's Statement dated 26 June 2025 which were each given by Kinterra to NWR (together, the **Bidder's Statement**). This Sixth Supplementary Bidder's Statement will prevail to the extent of any inconsistency with the Bidder's Statement. A copy of this Sixth Supplementary Bidder's Statement was lodged with the Australian Securities and Investments Commission (**ASIC**) on 8 August 2025. Neither ASIC nor any of its officers take any responsibility for the contents of this Sixth Supplementary Bidder's Statement nor the variation notice herein. Words and phrases defined in the Bidder's Statement have the same meaning when used in this Sixth Supplementary Bidder's Statement, unless the context requires otherwise.

Sixth Supplementary Bidder's Statement

1. Extension of Offer Period

The Offer Period will now end on 7:00pm (Sydney time) on **Friday, 22 August 2025**, unless further extended or withdrawn in accordance with the Corporations Act.

2. Notice of variation to the Offer – Extension of Offer Period

Kinterra hereby gives notice for the purposes of section 650D of the Corporations Act that it has, in accordance with section 650C of the Corporations Act, varied the Offer by:

- 1 extending the Offer Period so that the Offer will remain open for acceptance until 7:00pm (Sydney time) on Friday, 22 August 2025 (unless further extended or withdrawn in accordance with the Corporations Act); and
- 2 replacing "10 August 2025" with "22 August 2025" in each place the closing date of the Offer is referred to in the Bidder's Statement (including the Acceptance Forms),

(the **Variation Notice**).

A copy of the Variation Notice, as included in this Sixth Supplementary Bidder's Statement, was lodged with ASIC on 8 August 2025. ASIC takes no responsibility for the contents of the Variation Notice or the contents of this Sixth Supplementary Bidder's Statement.

3. Approval

This Sixth Supplementary Bidder's Statement and the Variation Notice, as included herein, have been approved by unanimous resolution passed by the directors of Kinterra Capital GP Corp. II in its capacity as general partner of the Kinterra Critical Materials & Infrastructure Opportunities Fund II, LP, including for the purpose of the Variation Notice, in accordance with section 650D(3A)(a)(i) of the Corporations Act (as inserted by *ASIC Corporations (Takeover Bids) Instrument 2023/683*).

Dated 8 August 2025.

LIMITED PARTNERSHIP:

KINTERRA CRITICAL MATERIALS &
INFRASTRUCTURE OPPORTUNITIES FUND II, LP

By: Kinterra Capital GP Corp. II, its general partner

By: 

Name: Kanwaljit Toor
Title: Director

GENERAL PARTNER OF LIMITED PARTNERSHIP:

KINTERRA CAPITAL GP CORP. II

By: 

Name: Kanwaljit Toor
Title: Director