ASX ANNOUNCEMENT
10 September 2024 | **ASX: NYM**

NARRYER METALS

CLEANSING STATEMENT – PLACEMENT SHARES

Narryer Metals Limited (ASX: NYM) (**Company**) advises further to its announcement on 2 September 2024 that it has issued 26,000,000 fully paid ordinary shares in the Company at $0.025 per Share to raise $650,000 before costs (**Placement Shares**).

Please refer to the Company's Appendix 2A lodged today for further information.

Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001

The Company gives notice pursuant to section 708(A)(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) that:

a) the Company issued the Placement Shares and Consideration without disclosure to investors under Part 6D.2 of the Corporations Act;

b) the Company is providing notice under section 708A(5)(e) of the Corporations Act;

c) as at the date of this notice, the Company has complied with:
   i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
   ii. section 674 and 674A of the Corporations Act;

d) as at the date of this notice, there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed to the Company.

Authorised for release by the Narryer Metals Limited Board.

For Enquiries Contact:

Richard Bevan
Executive Chairman
richard@narryer.com.au

Investor Relations
Evy Litopoulos
ResolveIR
evy@resolveir.com