

NON-RENOUNCEABLE RIGHTS ISSUE – EXTENSION OF OFFER PERIOD

As announced on 28 August 2024, **NickelSearch Limited (ASX: NIS) (NIS or the Company)** is undertaking a two (2) for three (3) non-renounceable pro-rata entitlement offer of fully paid ordinary shares in the Company at an offer price of \$0.015 per share, together with one (1) free attaching unquoted option for every two (2) New Share subscribed for and issued, exercisable at \$0.03 on or before 30 June 2027 (**Entitlement Offer or Rights Issue**).

The Entitlement Offer is fully underwritten by Discovery Capital Pty Ltd and will raise \$2,135,424 (before costs).

The Entitlement Offer documents were dispatched to shareholders on the opening date of 11 September 2024.

The Directors have resolved to extend the Closing Date of the Rights Issue. Accordingly, the Company wishes to advise that it has extended the Closing Date of the Rights Issue from Wednesday 25 September 2024, to Monday 7 October 2024.

Indicative Timetable

The amended indicative timetable of the Capital Raising is set out below:

Key Events ¹	Date
Announcement of the Offers and release of Appendix 3B	Wednesday, 28 August 2024
Prospectus lodged with ASIC	Monday, 2 September 2024
Shares quoted on an “Ex” basis	Thursday, 5 September 2024
Record Date	5:00pm (Perth time) on Friday, 6 September 2024
Shares issued pursuant to the Placement	Monday, 9 September 2024
Opening Date	Wednesday, 11 September 2024
Prospectus sent to Eligible Shareholders	Wednesday, 11 September 2024
Last date to extend Closing Date	Before 12:00pm (Sydney time) on Wednesday, 2 October 2024
Closing Date	5:00pm (Perth time) on Monday, 7 October 2024
Securities quoted on a deferred settlement basis	Tuesday, 8 October 2024
Shortfall announced to ASX	Friday, 11 October 2024

Issue of Shares and New Options under the Entitlement Offer	Friday, 11 October 2024
Dispatch of holding statements	
Lodgement of Appendix 2A & 3G	
Quotation of Shares issued under the Entitlement Offer	Tuesday, 15 October 2024
Date of General Meeting and issue date of New Options under the Placement Offer	Wednesday, 16 October 2024
Dispatch of holding statements	
Lodgement of Appendix 3G	
Underwriter and sub-underwriter(s) subscribe for Shortfall Securities	Friday, 18 October 2024
Issue date of Shortfall Securities and New Options under the Lead Manager Offer	Monday, 21 October 2024
Dispatch of holding statements	
Lodgement of Appendix 2A & 3G	
Quotation of Shortfall Shares under the Shortfall Offer and issue date of New Options under Underwriter Offer	Monday, 21 October 2024
Proposed date of issue of New Options under the Capella Offer and Bacchus Offer	Friday, 25 October 2024
Dispatch of holding statements	
Lodgement of Appendix 3G	

¹ The above dates are indicative only and the Company reserves the right vary the dates including the right to further extend the Closing Date (in compliance with the Corporations Act and Listing Rules).

Authorisation for Release

This announcement has been authorised for release by the Board of NickelSearch Limited.

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