

ASX ANNOUNCEMENT / MEDIA RELEASE**ASX: PRX**

23 September 2024

Entitlement Offer Closing Date Reminder**Highlights**

- * Entitlement Offer scheduled to close on 26 September 2024 at 5pm (Sydney time)
- * Eligible shareholders who have not received their personalised Entitlement & Acceptance Form or are uncertain how to participate should contact the Company or the Company's share registry immediately

Prodigy Gold NL (ASX: PRX) ("**Prodigy Gold**" or the "**Company**") advises that the pro rata non-renounceable entitlement offer to raise up to \$2.12 million (before expenses) (**Entitlement Offer**) will close at 5pm (EST) on Thursday 26 September 2024.

On 20 August 2024 Prodigy Gold announced the Entitlement Offer to shareholders in Australia and New Zealand as at the record date (Eligible Shareholders). Under the Entitlement Offer, Eligible Shareholders are entitled to subscribe for one (1) new fully paid ordinary share in the Company (New Share) for every two (2) fully paid ordinary shares (Shares), together with two (2) unquoted options for every three (3) New Shares (Attaching Options) issued for nil additional consideration (Offer) as set out in the prospectus dated 20 August 2024 (Prospectus).

The Prospectus and further details regarding the Offer has been given to ASX and are available to view on the ASX website and Prodigy Gold's website at <https://www.prodigygold.com.au/investors/asx-announcement/>.

Eligible Shareholders who take up their full entitlement may also apply to receive any New Shares not taken up under the Offer at the Offer Price, together with the Attaching Options (Shareholder Shortfall Offer).

The remaining timetable for the Entitlement Offer is as follows:

Event	Date ¹
Revised Closing Date for the Entitlement Offer (5:00pm (Sydney time))²	Thursday, 26 September 2024
Revised Announcement of results of Entitlement Offer (before noon)	Tuesday, 1 October 2024
Revised Issue of New Shares and Attaching Options under the Entitlement Offer	Thursday, 3 October 2024
Revised Quotation of New Shares and Attaching Options issued under the Entitlement Offer	Friday, 4 October 2024

¹ Dates revised as announced to ASX on 9 September 2024

If you have any query or question about the Entitlement Offer, including how to apply for Shortfall, please contact Prodigy Gold's share registrar as follows:

Automic Registry Services

Email: hello@automicgroup.com.au

Phone: 1300 288 664 (within Australia), or +61 2 9698 5414 (international)
between 8:30 am and 7:00pm (AEST time) Monday to Friday.

Alternatively visit the homepage of our website at <https://prodigygold.com.au>, scroll down to the Media section and listen to our podcast explaining the rights issue participation process or follow the instructions details in Appendix 1 to this announcement.

This announcement has been authorised for release by Prodigy Gold's Board of Directors.

For further information, contact:

Mark Edwards
Managing Director
+61 8 9423 9777

About Prodigy Gold NL

Prodigy Gold has a unique greenfields and brownfields exploration portfolio in the proven multi-million-ounce Tanami Gold Province hosting significant deposits such as Newmont Australia's Tanami operation and Oberon deposit. Prodigy Gold is currently focused on the Tanami North projects with further work required to understand the potential at the Buccaneer project. The key strategic plan for Prodigy Gold over the coming 2 years includes:

- Advancing priority targets and further development of the mineral resources at the Tanami North project;
- A mining options study on the Twin Bonanza project to determine the next steps to advance the Twin Bonanza project;
- Systematic evaluation of all of Prodigy Gold targets to determine next steps with either further exploration, divestment or tenement relinquishment; and
- Support Joint Venture partners to expedite discovery on their projects.

Appendix 1 - How to download your Entitlement and Acceptance Form

To download your Entitlement and Acceptance Form you have the following 3 choices:

I already have an online account with the Automic Share registry	https://investor.automic.com.au Select: "Existing Users Sign In". Once you have successfully signed in, click on "Documents and Statements". Download the Prospectus and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your Entitlement and Acceptance Form. Do not return your Entitlement and Acceptance Form.
I don't have an online account with Automic – but wish to register for one	https://investor.automic.com.au/#/signup Select: Prodigy Gold NL from the dropdown list in the ISSUER field. Enter your holder number SRN / HIN (from your latest Holding Statement). Enter your Postcode (Aust only) or Country of Residence (if not Australia). Tick box "I am not a robot", then Next Complete prompts. Once you have successfully signed in, click on "Documents and Statements". Download the Prospectus and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your Entitlement and Acceptance Form. Do not return your Entitlement and Acceptance Form.
I don't have an online account with Automic – but want to use Automic for this Offer only	https://investor.automic.com.au/#/loginsah Select: Prodigy Gold NL from the dropdown list in the ISSUER field. Enter your holder number SRN / HIN (from your latest Holding Statement). Enter your Postcode (Aust only) or Country of Residence (if not Australia). Tick box "I am not a robot", then Access. Once you have successfully signed in, click on "Documents and Statements". Download the Prospectus and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your Entitlement and Acceptance Form. Do not return your Entitlement and Acceptance Form.

If you are unable to access <https://investor.automic.com.au> online, you can obtain a copy of the Prospectus and your Entitlement and Acceptance Form – initially by calling Automic Group on 1300 288 664 or emailing hello@automicgroup.com.au and asking them to mail a paper copy of the Prospectus and your Entitlement and Acceptance Form to you free of charge. After your request has been acknowledged by Automic you will need to provide your SRN or HIN and postcode to complete this request.

If you have any query or question about the Entitlement Offer and on how to apply for shortfall, please contact Prodigy Gold's share registrar as follows:

Automic Registry Services

Email: hello@automicgroup.com.au

Phone: 1300 288 664 (within Australia), or +61 2 9698 5414 (international) between 8:30 am and 7:00pm (AEST time) Monday to Friday.