PACGOLD

ASX ANNOUNCEMENT

3 October 2024

Update to Share Purchase Plan Timetable

Brisbane – Pacgold Limited (ASX:PGO) (**Company**) provides an update to the share purchase plan (**SPP**) timetable announced on 26 September 2024.

The terms of SPP are such that the price of securities under the SPP will be the same price as securities issued under the Placement, which is at a discount of approximately 25% of the VWAP over the last 5 days on which trades were recorded before the day on which the SPP (and the Placement) were announced (as opposed to the maximum discount of 20% allowable under Exception 5 of Listing Rule 7.2). Accordingly, the Company is required to seek and is applying for a waiver to permit the offer of securities under the SPP at the same price as the Placement.

The Board have decided to amend the open and close dates of the SPP to permit time to seek that waiver.

Timetable

Key Event	Date
Record date to be eligible to participate in the SPP	7:00pm on 25 September 2024
Offer Booklet despatched and SPP offer opens	18 October 2024
SPP offer closes	8 November 2024
Announcement of results of SPP	13 November 2024
Allotment of new shares under SPP and application for quotation filed with the ASX	15 November 2024
Commencement of trading of new shares under SPP	18 November 2024
Despatch of holding statements for new shares under SPP	18 November 2024

These dates are indicative only and are subject to change. PGO reserves the right, subject to the Corporations Act 2001 (Cth) and the ASX Listing Rules, to amend this indicative timetable. In particular, PGO reserves the right to extend the closing date of the SPP offer, accept late applications under the SPP offer (either generally or in particular cases), and to withdraw or vary the SPP offer without prior notice. Any extension of the closing date of the SPP offer will have a consequential effect on the date for the allotment of new shares under the SPP.

This announcement is approved by the Pacgold Limited Board of Directors.

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About Pacgold Limited:

Pacgold is an ASX-listed minerals exploration company (ASX: PGO) focused on the Alice River Gold Project situated at the northern end of the Northeast Queensland Mineral Province. This gold-rich Province contains several multi-million-oz gold deposits including Pajingo, Mt Leyshon, Kidston, and Ravenswood.

Pacgold has a 100% interest in the Alice River Gold Project, covering an historical high-grade goldfield and open pit mine with eight mining leases and five exploration permits over an area spanning 377km^2.

Since establishment in 2021, Pacgold has completed more than 27,000m of drilling which has confirmed district-scale opportunity.