

ASX Announcement 24 September 2025

Less Than Marketable Parcel Sale Facility

GoldArc Resources Ltd (ASX:GA8) ("GA8" or "GoldArc" or "the Company") is pleased to announce that it has established a share sale facility (**Facility**) for holders of "Less than Marketable Parcels" (as defined below) of the Company's fully paid ordinary shares (**Shares**).

The Company is providing the Facility to allow smaller shareholders the opportunity to sell their Shares without having to use a broker or pay brokerage or handling fees. The Facility therefore provides an opportunity for holders of Less than Marketable Parcels to dispose of their Shares in a cost-effective manner. The Company will bear all transaction costs, including brokerage, associated with the sale of Shares under the Facility.

The Company values all its shareholders; however, it incurs significant administration costs maintaining a large number of Less than Marketable Parcels. By facilitating this sale, the Company expects to reduce the administrative costs associated with maintaining a large number of very small holdings. The Company is permitted to establish the Facility and facilitate the sale of Less than Marketable Parcels under the Company's Constitution and the ASX Listing Rules.

The ASX Listing Rules define a "Marketable Parcel" as a parcel of Shares of not less than A\$500, based on the closing price of Shares on any given day. As at 5:00pm (WST) on 22 September 2025 (**Record Date**), based on the Company's closing Share price of \$0.023 on the Record Date, a holding which is less than a Marketable Parcel is 21,739 Shares or less (**Less than Marketable Parcel**). At the Record Date, 1,581 shareholders hold a Less than Marketable Parcel (**LMP Holders**), representing an aggregate total of 10,269,822 Shares.

If LMP Holders wish to sell their Shares through this Facility they do not have to take any action. If LMP Holders **do not** wish to sell their Shares through this Facility, they must elect to retain their Shares by no later than 5:00pm (WST) on 13 November 2025 (the **Closing Date**) by either:

- logging into their Automatic investor portal at <https://portal.automic.com.au/investor/home> and making the election online; or
- completing and returning the Share Retention Form by post to the Company's share registry, Automatic Group (**Automatic**).

If you choose to return the completed Share Retention Form by post, please allow sufficient time for postal delivery to ensure it is received by Automatic in advance of the Closing Date.

If LMP Holders **do not** elect to retain their Shares online or return the completed Share Retention Form in advance of the Closing Date their Shares will be sold on their behalf.

Alternatively, LMP Holders may increase their shareholding by purchasing Shares on market so that, by 5:00pm (WST) on the Closing Date, they are the registered holder of at least 21,740 Shares. The Facility will be subject to the terms in the attached letter which will be sent to

ASX:GA8

GoldArc Resources

goldarcres.com.au

104 Colin Street
West Perth WA 6005

+618 9420 8208



GoldArc

ASX:GA8

GoldArc Resources

goldarcres.com.au

104 Colin Street
West Perth WA 6005

+618 9420 8208



LMP Holders with a Share Retention Form by no later than 30 September 2025. If you have any queries about lodging the Share Retention Form or the practical operation of the Facility, please contact info@goldarcres.com.au or Automic, on 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia) between the hours of 8:30am to 7:00pm (Sydney time) Monday to Friday or email corporate.actions@automicgroup.com.au.

GBA Capital Pty Ltd has been appointed as broker for Shares sold under the Facility.

Upon the sale of the Less than Marketable Parcel Shares, proceeds shall be forwarded to LMP Holders as soon as possible after the sale of the Shares. The tax consequences from the sale will remain the LMP Holder's responsibility.

Please also note that, pursuant to the Constitution and ASX Listing Rules, the Company will not sell LMP Holders' Shares in the event that a third party announces a takeover offer for the Company.

Key dates

The key dates for the Facility are outlined below.

Event	Date
Record Date	5.00pm (WST) on 22 September 2025
Announcement of Facility	24 September 2025
Notice sent to LMP Holders	30 September 2025
Closing Date to make an election to retain Shares	13 November 2025
Payment to participating shareholders	As soon as practicable after the sale of the Shares

GoldArc reserves the right to change any of the dates referred to in this announcement by notice to the ASX or to vary, delay or cancel the Facility and not proceed with the sale of Shares, subject to the Constitution and the ASX Listing Rules.

GoldArc is not bound to sell any or all of the Shares that may be available for it to sell under the Facility, and there is no guarantee that the Company will be able to sell LMP Holders' Shares. In addition, the sale proceeds may differ from the market value of Shares on the Record Date, depending on movements in the market price of Shares and on the broker's ability to procure purchasers for the Shares.

A copy of the letter being sent to LMP Holders is attached. This letter is important and LMP Holders should read it in full. The Company does not provide any recommendation or advice on whether LMP Holders should elect to retain their Shares. If LMP Holders are in doubt about what to do, they should seek independent financial, legal or taxation advice prior to making an election whether to retain their Shares.

This announcement has been authorised for release by the Board of Directors.

- ENDS -



Investors

Paul Stephen

Managing Director

GoldArc Resources Limited

info@goldarcres.com.au

Investor Relations

Madeline Howson

Investor Relations

Discover Investor Relations

madeline@discover.com.au

Competent Persons Statement

The information in this announcement that relates to the Orion-Sapphire Mineral Resources is contained in the ASX announcement released on 28 May 2024. The information in this announcement that relates to the gold Mineral Resources for the Mt Stirling Project is contained in the ASX announcements released on 25 February 2019, 29 January 2020 and 5 September 2022. The Company confirms that it is not aware of any new information or data that materially affects the information in the relevant market announcements, and that all material assumptions and technical parameters underpinning the estimates in the relevant announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Persons' findings are presented have not been materially modified from the original announcements.

Forward-looking statements

This announcement contains certain "forward-looking statements" and comments about future matters. Forward-looking statements can generally be identified by the use of forward-looking words such as, "expect", "anticipate", "likely", "intend", "should", "estimate", "target", "outlook", and other similar expressions and include, but are not limited to, indications of, and guidance or outlook on, future events, including the outcome of the Facility or the sale of any Shares. You are cautioned not to place undue reliance on forward-looking statements. Any such statements, opinions and estimates in this announcement speak only as of the date hereof, are preliminary views and are based on assumptions and contingencies subject to change without notice. Forward-looking statements are provided as a general guide only. There can be no assurance that actual outcomes will not differ materially from these forward-looking statements. Any such forward-looking statement also inherently involves known and unknown risks, uncertainties and other factors and may involve significant elements of subjective judgement and assumptions that may cause actual results, performance and achievements to differ. Except as required by law, the Company undertakes no obligation to finalise, check, supplement, revise or update forward-looking statements in the future, regardless of whether new information, future events or results or other factors affect the information contained in this announcement.

ASX:GA8

GoldArc Resources

goldarcres.com.au

104 Colin Street
West Perth WA 6005

+618 9420 8208

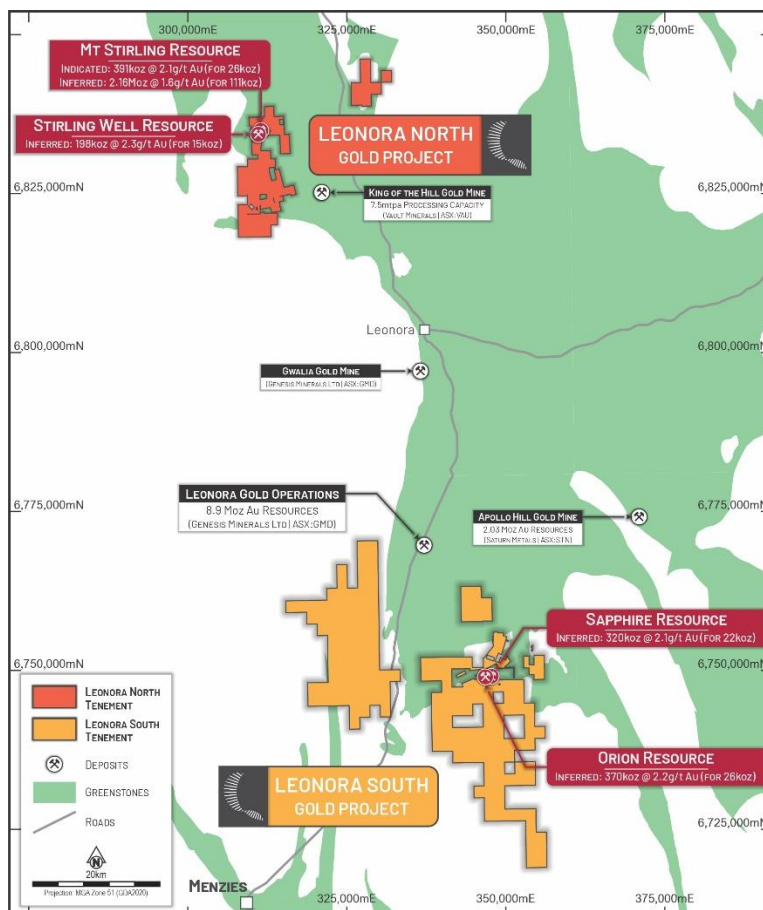




GoldArc

About GoldArc Resources

GoldArc Resources Limited (ASX:GA8) is a Western Australian focused mineral exploration company with a portfolio of highly prospective gold projects located in the world-class Leonora and Kookynie districts of the Eastern Goldfields. GoldArc's strategy is focused on growing its existing 200,000oz JORC resource base and making new, large-scale discoveries through a disciplined and systematic approach to exploration.



GoldArc Resources Total JORC Mineral Resources

GoldArc Gold Projects	Category	Tonnes	Gold Grade (g/t Au)	Gold Ounces
Leonora North – Mt Stirling	Indicated	391,000	2.1	26,000
	Inferred	2,158,000	1.6	111,000
Leonora North – Stirling Well	Inferred	198,000	2.3	15,000
Leonora South – Orion	Inferred	370,000	2.2	26,409
Leonora South – Sapphire	Inferred	320,000	2.1	21,605
Total		3,437,000	1.82	200,064

ASX:GA8

GoldArc Resources

goldarcres.com.au

104 Colin Street
West Perth WA 6005

+618 9420 8208





ASX:GA8
ABN 72 002 261 565

+61 8 9420 8208
info@goldarcres.com.au
104 Colin Street, West Perth WA 6005

www.goldarcres.com.au in  

24 September 2025

Dear Shareholder

Less than Marketable Parcel Sale Facility

I am writing to you to advise that GoldArc Resources Limited (ASX:GA8) (**GoldArc** or **Company**) has established a Less than Marketable Parcel Sale Facility (**LMP Facility**) for holders of parcels of fully paid ordinary shares in GoldArc (**Shares**) which are valued at less than A\$500 as at the close of trade on 22 September 2025 (**Less than Marketable Parcels**).

The Company is offering this sale facility to assist holders of Less than Marketable Parcels to sell their Shares. Holders of Less than Marketable Parcels who take advantage of the LMP Facility will have their Shares sold without having to use a broker or pay brokerage or handling fees. The Company has appointed GBA Capital Pty Ltd as the broker for Shares sold under the LMP Facility. The tax consequences from the sale will remain the shareholder's responsibility. The Company will bear all transaction costs, including brokerage, associated with the sale of Shares under the LMP Facility.

The Company values all its shareholders; however, it incurs significant administration costs maintaining a large number of Less than Marketable Parcels. By facilitating this sale, the Company expects to reduce the administrative costs associated with maintaining a large number of very small holdings. The Company is permitted to establish the LMP Facility and facilitate the sale of Less than Marketable Parcels under the Company's Constitution and the ASX Listing Rules.

Our records show that you held a Less than Marketable Parcel based on the Company's closing share price of \$0.023 on 22 September 2025 (**Record Date**), being a shareholding of 21,739 Shares or less.

Unless you advise the Company that you **DO NOT WISH** to sell your Shares by 5:00pm (WST) on 13 November 2025 (the **Closing Date**) by electing to retain your Shares, the Company intends to sell your Shares through the LMP Facility in accordance with article 25.5 of the Company's Constitution and ASX Listing Rule 15.13. Proceeds of the sale will be sent to you following settlement of the sale or otherwise as soon as is reasonably practicable. If you wish to sell your Shares in the LMP Facility, your Shares will be sold on-market or as otherwise determined by the Directors after the Closing Date at or around the prevailing market price. The price you will receive for each Share will be the average price of every Share sold under the LMP Facility. All holders of Less than Marketable Parcels who have their Shares sold in the LMP Facility will receive the same price per Share and payment for your holding will be the average sale price multiplied by the number of your GoldArc Shares sold. As the sale price is an average, the proceeds you receive may be more or less than the actual price received by the broker for the sale of your GoldArc Shares. In addition, the sale proceeds may differ from the market value of Shares on the Record Date, depending on movements in the market price of Shares and on the broker's ability to procure purchasers for the Shares. GoldArc is not bound to sell any or all of the Shares that may be available for it to sell under the LMP Facility, and there is no guarantee that the Company will be able to sell your Shares.

If you **DO NOT WISH** to sell your Shares through the LMP Facility, you must elect to retain your Shares by no later than 5:00pm (WST) on 13 November 2025 (the **Closing Date**) by either:

- Logging into your Automic Investor Portal at <https://portal.automic.com.au/investor/home> and making the election online; or

- Completing and returning the Share Retention Form by post to the Company's share registry, Automic Group (**Automic**).

If you choose to return the completed Share Retention Form by post, please allow sufficient time for postal delivery to ensure it is received in advance of the Closing Date.

If Less than Marketable Parcel Holders **DO NOT** elect to retain their Shares online or return the completed Share Retention Form in advance of the Closing Date their Shares will be sold on their behalf.

Alternatively, Less than Marketable Parcels Holders may increase their shareholding by purchasing Shares on market so that, by 5:00pm (WST) on the Closing Date, they are the registered holder of at least 21,740 Shares. **The increase must be under the same registered name and address and with the same holder number (SRN or HIN) as set out in this letter. Please read the instruction on your personalised Share Retention Form carefully before completing it.**

If you wish to sell your Shares through this LMP Facility you do not have to take any action. By refraining from taking any action, after the expiration of the time prescribed by ASX Listing Rule 15.13 and the Company's Constitution (being the Closing Date), you will be deemed to have irrevocably appointed the Company as your agent:

- to sell all of your Shares at a price to be determined by when and how the Shares are sold, and without any costs being incurred by you (other than in respect of any potential tax consequences); and
- to deal with the proceeds of the sale as set out in the attached information sheet.

Please also note that, pursuant to the Company's Constitution and ASX Listing Rules, the Company will not sell your Shares in the event that a third party announces a takeover offer for the Company.

Important information

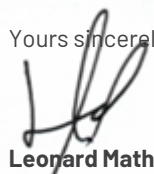
The Company has determined that you hold a Less than Marketable Parcel, based on the Company's closing share price on the Record Date. If you have a Less than Marketable Parcel as at the Record Date, then unless you elect to retain your Shares or increase your holdings so that by 5:00pm (WST) on the Closing Date, such that you are the registered holder of at least 21,740 Shares (noting the increase must be under the same registered name and address and with the same holder number (SRN or HIN) as set out in this letter), the Company will be entitled to sell your Shares under the LMP Facility.

This letter is important and you should read it in full. The Company does not make any recommendations or provide any advice to you regarding whether to buy, sell or hold your Shares, nor that this LMP Facility is the best way to sell your Shares. If you need help deciding what to do, or if you require information regarding the financial, legal or tax consequences of participating in the LMP Facility, you should consult your suitably qualified independent legal, financial or taxation adviser prior to making an election whether or not to retain your Shares.

The market price of Shares is subject to change. Current information on the price of GoldArc Shares is available at the ASX website www.asx.com.au.

The attached information sheet sets out further details of the LMP Facility, which you should read carefully before making any decision. If you require any further information, you can also contact Automic, on 1300 288 664 (within Australia), +61 2 9698 5414 (outside Australia) between the hours of 8:30am to 7:00pm (Sydney time) Monday to Friday or email corporate.actions@automicgroup.com.au.

Yours sincerely,



Leonard Math
Company Secretary
GoldArc Resources Limited

GOLDARC RESOURCES LIMITED

Q&A INFORMATION SHEET

Share Sale Facility for Holders of Less than Marketable Parcels

What is a Less than Marketable Parcel?	A Less than Marketable Parcel is a parcel of fully paid ordinary shares in GoldArc (Shares) with a market value of less than A\$500 on the Record Date. This will be any registered shareholding of 21,739 Shares or less based on the closing price of Shares of \$0.023 on the Record Date. The Record Date for the purposes of determining holders of Less than Marketable Parcels has been set at 5:00pm (WST) on 22 September 2025.
Why is GoldArc doing this?	As outlined in the letter, by facilitating the sale of Less than Marketable Parcels, the Company expects to reduce the administrative costs associated with maintaining a large number of Less than Marketable Parcels. The LMP Facility will also enable shareholders with Less than Marketable Parcels, who may find it difficult or expensive to dispose of those Shares through normal means, to dispose of their Shares in a cost-effective manner without having to use a broker or pay brokerage or handling fees. Shareholders will still be responsible for any tax consequences arising out of the sale of their Shares under the LMP Facility. Based on the register of ASX shareholders of GoldArc as at 5:00pm (WST) on the Record Date, 1,581 of the Company's 2,699 shareholders hold a Less than Marketable Parcel. If all shareholders with Less than Marketable Parcels wish to sell their Shares under the LMP Facility, there will be a 58% reduction (approximately) in the number of GoldArc shareholders (assuming no other change to the number of shareholders), which will result in significant administrative savings for the Company.
Does GoldArc have the authority to sell my Shares?	Under ASX Listing Rules 15.13 and article 25.5 of the Company's Constitution, GoldArc has the right to sell Less than Marketable Parcels, unless a shareholder elects to retain their Shares before the Closing Date.
Who will sell my Shares under the LMP Facility?	The Company has appointed GBA Capital Pty Ltd as the broker for Shares sold under the LMP Facility.
What is the amount I will receive from the sales of my Shares?	The Shares will be sold on-market or as otherwise determined by the Directors after the Closing Date at or around the prevailing market price. You will receive an amount per Share equal to the total proceeds from all Shares sold under the LMP Facility divided by total number of Shares sold under the LMP Facility, without any payment by you for brokerage or handling costs. Accordingly, the price you will receive for each Share will be the average price of every share sold under the LMP Facility. All holders of Less than Marketable Parcels who are participating in the LMP Facility will receive the same price per Share and payment for your holding will be the average sale price multiplied by the number of your GoldArc Shares sold. As the sale price is an average, the proceeds you receive may be more or less than the actual price received by the broker for the sale of your GoldArc Shares. The price you receive will depend on a number of factors including market conditions at the time of sale and may differ

	from the price appearing in the media or quoted by the ASX on any day and may not be the best price on the day your Shares are sold.												
What are the key dates?	A summary of key dates in relation to the LMP Facility are as follows: <table border="1"> <thead> <tr> <th>Event</th><th>Date</th></tr> </thead> <tbody> <tr> <td>Record Date</td><td>5:00pm (WST) on 22 September 2025</td></tr> <tr> <td>Announcement to ASX</td><td>24 September 2025</td></tr> <tr> <td>Notice sent to shareholders holding Less than Marketable Parcels</td><td>30 September 2025</td></tr> <tr> <td>Closing Date to make an election to retain Shares</td><td>5.00pm (WST) on 13 November 2025</td></tr> <tr> <td>Payment to participating shareholders</td><td>As soon as practicable after the sale of the Shares</td></tr> </tbody> </table>	Event	Date	Record Date	5:00pm (WST) on 22 September 2025	Announcement to ASX	24 September 2025	Notice sent to shareholders holding Less than Marketable Parcels	30 September 2025	Closing Date to make an election to retain Shares	5.00pm (WST) on 13 November 2025	Payment to participating shareholders	As soon as practicable after the sale of the Shares
Event	Date												
Record Date	5:00pm (WST) on 22 September 2025												
Announcement to ASX	24 September 2025												
Notice sent to shareholders holding Less than Marketable Parcels	30 September 2025												
Closing Date to make an election to retain Shares	5.00pm (WST) on 13 November 2025												
Payment to participating shareholders	As soon as practicable after the sale of the Shares												
What is the price of GoldArc Shares?	The closing price of GoldArc Shares on 22 September 2025 was \$0.023. The Share price changes frequently, and more recent prices are available on the ASX website (www.asx.com.au) under the ASX code: GA8.												
What if GoldArc's share price changes between the Record Date and Closing Date?	The determination of whether you hold a Less than Marketable Parcel, is made at the Record Date. If GoldArc's share price on the ASX increases between the Record Date and Closing Date such that at the Closing Date the value of your Shares is equal to or greater than A\$500 you nonetheless NEED TO TAKE ACTION IF YOU WISH TO RETAIN YOUR SHARES, by either: a) electing to retain your Shares by no later than 5:00pm (WST) on the Closing Date by: i. logging into your Automatic Investor Portal at https://portal.automic.com.au/investor/home and making the election online; or ii. completing and returning the Share Retention Form by post to Automic; or b) increasing your holdings by purchasing on market so that by 5:00pm (WST) on the Closing Date, so you are the registered holder of at least 21,740 Shares. The increase must be under the same name and address and with the same holder number (SRN or HIN) as set out in this letter. If you take one of these steps, your Shares will NOT be sold under the LMP facility. If you choose to return the completed Share Retention Form by post, please allow sufficient time for postal delivery to ensure it is received in advance of the Closing Date. If you <u>DO NOT elect to retain your Shares online or return the completed Share Retention Form in advance of the Closing Date your Shares will be sold on your behalf.</u>												

When will the proceeds from the sale of Shares be sent to me?	Payment of the proceeds of sale will be sent to you as soon as reasonably practicable following settlement of the sale. You will receive a transaction statement confirming the number of Shares you sold. Payment will be made via electronic funds transfer (EFT) to your bank account at an Australian financial institution (where we have your details or upon nomination by you of a relevant bank account). To ensure you receive payment via EFT please update your payment details via the Automic Investor Portal by visiting https://portal.automic.com.au/investor/home .
If I buy more Shares, can I retain my holding?	Yes, if you buy more Shares on market before the Closing Date so that you hold 21,740 Shares or more on the Closing Date, your Shares will not be sold through the LMP Facility. Any additional Shares must be registered by 5:00pm (WST) on 13 November 2025 under the same name and address and with the same holder number (SRN or HIN) as set out in the Share Retention Form.
What if my Shares are held in a CHESS holding?	If your Shares remain in a CHESS holding at 5:00pm (WST) on 13 November 2025, the Company may move those Shares to an issuer sponsored holding or certificated holding for the purposes of divestment and the Shares will then be sold through the LMP Facility in accordance with the Company's Constitution and ASX Listing Rule 15.13.
Where can I get further information?	Should you have any questions concerning your shareholding or how the LMP Facility will work, please contact the Automic information line on 1300 288 664 (within Australia), +61 2 9698 5414 (outside Australia) between the hours of 8:30am to 7:00pm (Sydney time) Monday to Friday or email corporate.actions@automicgroup.com.au .
What if I hold multiple Less than Marketable Parcels?	If you hold multiple holdings that, in isolation, are deemed to be Less than Marketable Parcels, but when aggregated would constitute a parcel worth A\$500 or more, you can contact Automic to have those holdings merged into one holding so that this is reflected on the register before the Closing Date. If you do not do this, each of your holdings will be treated as a separate Less than Marketable Parcel holding.

Important notes

GoldArc reserves the right to change any of the dates referred to in this letter by notice to the ASX or to vary, delay or cancel the LMP Facility and not proceed with the sale of Shares, subject to the Constitution and the ASX Listing Rules.

This letter does not constitute advice nor a recommendation to buy, sell or hold Shares, nor that the LMP Facility is the best way to sell Shares. If you are in any doubt about what to do, you should consult your independent legal, financial or taxation adviser.

GoldArc is not bound to sell any or all of the Shares that may be available for it to sell under the LMP Facility, and there is no guarantee that the Company will be able to sell your Shares. In addition, the sale proceeds may differ from the market value of Shares on the Record Date, depending on movements in the market price of Shares and on the broker's ability to procure purchasers for the Shares.



GoldArc Resources Limited | ACN 002 261 565

All Registry Communication to:



GPO Box 5193, Sydney NSW 2001
1300 288 664 (within Australia)
+61 2 9698 5414 (international)
corporate.actions@automicgroup.com.au
www.automicgroup.com.au

[EntityRegistrationDetailsLine1Envelope]
[EntityRegistrationDetailsLine2Envelope]
[EntityRegistrationDetailsLine3Envelope]
[EntityRegistrationDetailsLine4Envelope]
[EntityRegistrationDetailsLine5Envelope]
[EntityRegistrationDetailsLine6Envelope]

**Shares held at 5:00pm (AWST) on
22 September 2025:** [Holding]

ASX Security Code: GA8

Holder Number (SRN/HIN):
[HolderNumberMasked]

LESS THAN MARKETABLE PARCEL SALE FACILITY RETENTION FORM

YOUR RETENTION FORM MUST BE RECEIVED BY NO LATER THAN 5:00PM (AWST) ON 13 NOVEMBER 2025

This is an important document and requires your immediate attention. This document should be read in conjunction with the enclosed shareholder letter. If you are in any doubt as to how to deal with this form, you should consult your professional advisor.

Online Election (Recommended)

Visit <https://investor.automic.com.au/#/home>

To elect online, simply scan the barcode to the right or enter the above link into your browser. Instructions lodging your election online and accessing this portal are provided in the section overleaf.

- ✓ **It's fast and simple:** Electing online is very easy to do, it eliminates any postal delays and removes any potential risk of it being lost in transit.
- ✓ **It's secure and confirmed:** Electing online provides you with greater privacy over your instructions and provides you with confirmation that your Election has been successfully processed.



Paper Election

Only return this form if you wish to retain your shares.

If you wish to elect to sell your shares under the Sale Facility you **do not** need to return this form. To ensure you receive payment via EFT please update your payment details via the Investor Portal by visiting <https://investor.automic.com.au/#/home>

Provide your contact details:

Telephone Number	Contact Name (PLEASE PRINT)
Email Address	

SUPPORT YOUR COMPANY: By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible).

INSTRUCTIONS FOR COMPLETING THIS FORM

ELECTION OPTIONS

RETENTION OF SHARES

If you wish to retain your shares, please make an election online or return this form so it is received no later than the closing date.

SELLING YOUR SHARES

If you wish to elect to sell your shares you **do not** need to make an election or return this form. To ensure you receive payment via EFT please update your payment details by following the instructions on the next page.

LODGING YOUR RETENTION FORM



IMPORTANT! Retention Forms cannot be returned by fax or email.
Your Retention Form must be returned via one of the return methods provided below.

Due to recent changes to delivery times by Australia Post, standard delivery may now take up to ten Business Days, or longer from regional areas. Shareholders should bear this in mind when returning their Retention Form using Australia Post.

ONLINE

Existing users: If you have an existing Automic Investor Portal account, with access to GoldArc Resources Limited, you do not need to register and can log in with your existing username and password at <https://investor.automic.com.au>

If you do not automatically see your GA8 shareholding in your account, you can easily add it by selecting the "Add holding" button on the top right-hand corner of the screen and following the prompts.

New users: If you do not have an existing Automic account you will need to register for Investor Portal by visiting <https://investor.automic.com.au/#/signup> and following these steps:

1. In the Company Name field, select "GoldArc Resources Limited (GA8)"
2. Enter your Holder Number (SRN or HIN)
3. Enter the postcode (Australian address) or click "change country" to select the country code (overseas address) relevant to your holding
4. Tick the "I'm not a robot" box and click "Next"
5. Complete the prompts to set up your Username and Password

Once you are logged in, select "Offers" from the left-hand vertical menu and follow the prompts.

BY MAIL

GoldArc Resources Limited – Unmarketable Parcel Sale Facility
C/- Automic Group
GPO Box 5193
Sydney NSW 2001

BY HAND DELIVERY (Between Sydney office hours 9:00am – 5:00pm)

Automic Group
Level 5
126 Phillip Street
Sydney NSW 2000

**YOUR SHARE RETENTION FORM MUST BE RECEIVED BY NO LATER THAN
5:00PM (AWST) ON 13 NOVEMBER 2025.**