



ASX ANNOUNCEMENT

12 December 2024

Extension of Entitlement Offer

Native Mineral Resources Holdings Limited (ASX: **NMR**), or ("**NMR**" or "**the Company**") wishes to advise the extension of the closing date for the 1 for 1 pro rata non-renounceable entitlement offer of fully paid ordinary shares in the Company to raise up to \$15.9 million (**Entitlement Offer**), as announced on 12 November 2024.

The closing date of the Entitlement Offer will now be 5:00pm (AEDT) on **Friday, 24 January 2025** and has been extended to allow eligible shareholders more time to participate in the Entitlement Offer.

The revised timetable for the Entitlement Offer is shown below.

Event	Date
Closing Date for the Entitlement Offer	5:00pm AEDT on 24 January 2025
Unless otherwise determined by ASX, New Shares quoted on a deferred basis	28 January 2025
Results of Entitlement Offer announced to ASX Issue of New Shares under the Entitlement Offer Lodgement of Appendix 2A with ASX	Before 12:00pm AEDT on 31 January 2025
Dispatch of holding statements for New Shares	3 February 2025

** These dates are indicative only and may change, subject to the Corporations Act 2001 (Cth) and the ASX Listing Rules.*

Details of the Entitlement Offer are contained in the Offer Memorandum, which can be accessed from the Company's website at <https://nmresources.com.au/> and the ASX announcements platform at <https://www.asx.com.au/markets/company/nmr>.

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The Board of Native Mineral Resources Holdings Ltd authorised this announcement to be lodged with the ASX.

For more information, please visit www.nmresources.com.au or contact:

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