

22 October 2024

ASX Limited
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Notice under section 708A(5)(e) of the Corporations Act

Dundas Minerals Limited (Dundas Minerals or Company) (ASX: DUN) advises that the Company has today issued 1,440,300 fully paid ordinary shares (Shares).

For the purposes of sections 708A(5)(e)(i) and 708A(6) of the Corporations Act 2001 (Cth) (Corporations Act), the Company hereby advises that:

1. the Shares have been issued without disclosure to investors under Part 6D.2 of the Corporations Act, in reliance on section 708A(5) of the Corporations Act as modified by ASIC Instrument 24-0423;
2. this notice is being given under section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b) section 674 and 674A of the Corporations Act; and
4. as at the date of this notice, there is no information to be disclosed in accordance with section 708A(6)(e) of the Corporations Act that is “excluded information” within the meaning of sections 708A(7) or 708A(8) of the Corporations Act.

This announcement is authorised for release by the Managing Director and Company Secretary of Dundas Minerals.

Yours sincerely,



Shane Volk
Managing Director and Company Secretary