



NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

Redcastle Resources Limited (the **Company**) gives this notice pursuant to Section 708A(5)(e) of the Corporations Act in relation to the shares issued the subject of the Appendix 2A lodged with ASX on 22 October 2024.

The securities were issued without disclosure to the investors under Part 6D.2 of the Corporations Act, in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- a) the provisions of Chapter 2M of the Corporations Act as they apply to Company; and
- b) Section 674 of the Corporations Act.

As at the date of this notice, there is no information that is "excluded information" for the purposes of Sections 708A(7) and (8) of the Corporations Act that is required to be disclosed for the purpose of Section 708A(6)(e) of the Corporations Act.

This announcement has been approved for release to ASX by the Board of Redcastle Resources