ACN 649 994 669

25 October 2024

# Despatch of Prospectus and Entitlement and Acceptance Form and Entitlement Offer Opens

West Cobar Metals Limited (ASX:WC1) (**Company**) refers to its announcements of 17 October 2024 and prospectus dated 17 October 2024 (**Prospectus**) in relation to the non-renounceable entitlement offer to eligible shareholders of one (1) new share (**New Share**) for every four (4) shares held at the record date at an issue price of A$0.022 per New Share, together with one (1) free attaching new option for every two (2) New Shares subscribed for to raise up to approximately A$838,751 (before costs) (**Entitlement Offer**),

The Company advises that the Prospectus was despatched to eligible shareholders today in accordance with the timetable included within the Prospectus.

Each copy of the Prospectus despatched includes a personalised Entitlement and Acceptance Form outlining eligible shareholders' entitlement under the Entitlement Offer.

The Entitlement Offer opens today. The closing date for the Entitlement Offer is 5.00pm (AWST) on Thursday, 14 November 2024 (unless extended).

A letter to ineligible shareholders notifying them of the Entitlement Offer and their inability to participate has also been despatched, the form of which is attached to this announcement.

Further details of the Entitlement Offer, including details on how eligible shareholders may accept the Entitlement Offer, are set out in the Prospectus.

Authorised for release by the Board of Directors of West Cobar Metals Limited.

Kind Regards

**Matt Szwedzicki**

**Managing Director**

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