CHARGER METALS

ASX ANNOUNCEMENT

31 October 2024

Entitlement Offer Documents Dispatched

Charger Metals NL (**ASX: CHR**, "**Charger"** or the "**Company"**) refers to the pro rata non-renounceable entitlement offer of up to approximately 38,710,125 partly paid shares in the Company at an issue price of $0.02 per partly paid share to initially raise up to $774,203 (before costs), as announced on 23 October 2024 ("**Entitlement Offer**").

The Company confirms that it has dispatched the Prospectus for the Entitlement Offer together with a letter to eligible shareholders with instructions on how to access the Prospectus online and details of their personalised entitlement relating to the Entitlement Offer. Notifications have also been sent to ineligible shareholders pursuant to listing rule 7.7.1(b). The letter to eligible shareholders and the letter to ineligible shareholders are attached to this announcement.

Upcoming dates relating to the Entitlement Offer are as follows:

Entitlement and Acceptance Form and Access Letter sent to eligible shareholders. Notification letter sent to ineligible shareholders Entitlement Offer opens	31 October 2024
Last day to extend Closing Date	6 November 2024
Closing Date* (5:00pm AEDT)	11 November 2024
Securities quoted on ASX on a deferred settlement basis	12 November 2024
Announcement of results of Entitlement Offer and Underwritten amount	14 November 2024
Issue of Partly Paid Shares and despatch of holding statements	18 November 2024
Trading in Partly Paid Shares expected to commence*	19 November 2024

** The above timetable is indicative only. The Company may vary any of the above dates without notice, subject to the Corporations Act, the ASX Listing Rules and other applicable laws. Any change in the timetable does not affect the rights or obligations an investor or securityholder has as a result of accepting and allocation in the Entitlement Offer.*

Applications for partly paid shares under the Entitlement Offer may only be made by completing the personalised entitlement and acceptance form. Eligible shareholders should read the Prospectus carefully and consult professional advisors as necessary.

Authorised for release by the Managing Director.

Aidan Platel
Managing Director & CEO
Charger Metals NL
aidan@chargermetals.com.au

Jonathan Whyte
Company Secretary
Charger Metals NL
jdw@chargermetals.com.au

Alex Cowie
NWR Communications
+61 412 952 610
alexc@nwrcommunications.com.au