

ASX RELEASE | 8 November 2024

EXPLORATION UPDATE – SALT CREEK PROJECTS

HIGHLIGHTS

- Heritage Survey at the Salt Creek Project scheduled for the week starting 20 November 2024 with representatives of the Upurli Upurli people
- PoW approved, subject to completion of Heritage Survey, to drill test new gold and copper targets identified at Salt Creek Project in Goldfields, Western Australia

Omnia Metals Group Ltd (“Omnia” or the “Company”) is pleased to provide an update on exploration activities across the Company’s projects in Western Australia.

OMNIA METALS EXECUTIVE DIRECTOR JAMES WARREN SAID:

“I am excited to update the market that Omnia, in consultation with the Traditional Owners, has scheduled a Heritage Survey at the Salt Creek Project with the Upurli Upurli people indicating we are welcome to undertake drilling at Salt Creek following completion of the said Heritage Survey.

“With the Heritage Survey scheduled for the week beginning 20th of November 2024, we are working towards a relisting and resumption of trading the Company’s securities before the end of the calendar year.

“I want to thank our shareholders for their continued support and patience as we position the Company to uncover and develop critical minerals essential to the global energy transition.

“We look forward to providing further updates as we engage with the ASX and execute our exploration strategy across our diverse portfolio.”

EXPLORATION UPDATE

Salt Creek Project – Goldfields, Western Australia

Omnia has scheduled the Heritage Survey with the Upurli Upurli Native Title Group (**UUNAC**) for the week of 20 November 2024. The heritage survey will ensure there is no impact on the traditional lands of the Upurli Upurli people by the approved Program of Work (**PoW**) to complete up to 5,000m of RC. Omnia received a response to the recently submitted Heritage Impact Notice (**HIN**) indicating that the Company has approval to complete drilling following completion of a Heritage Survey and the Company is currently working with the UUNAC to finalise logistics.

The completion of a Heritage Survey and receipt of a Heritage Impact Notice which does not contain any adverse finding or significant impediment to OM1 undertaking air core drilling at the Salt Creek Project is a Condition Precedent for Reinstatement (**Condition**) set by the ASX.

Following geophysical survey acquisition, review of geochemical, gravity and magnetics datasets, and geophysical modelling and interpretation by SGC, Omnia identified prospective gold and copper targets at the Salt Creek Project (**Figure 3**) (refer **OM1 ASX Release 26 July 2024**) that Omnia intends to test in the planned drilling program.

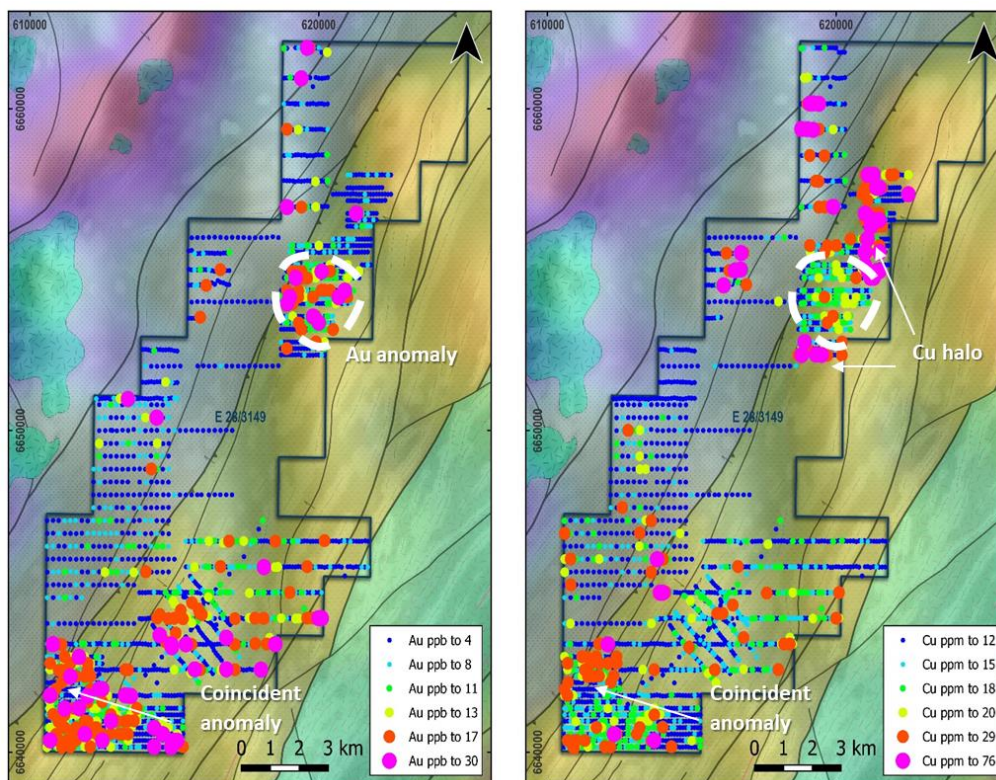


Figure 1: Historical auger assays showing gold and copper anomalies at E28/3149 in the Goldfields.

- ENDS -

This announcement is approved for release by the Board of Omnia Metals Group Ltd.

For further information please contact:

INVESTORS

James Warren

EXECUTIVE DIRECTOR

E. james@omniametals.com.au

MEDIA

Josh Nyman

GENERAL MANAGER - SPOKE

E. josh@hellospoke.com.au

M. +61 413 243 440

ABOUT OMNIA METALS GROUP

Omnia Metals Group Ltd (ASX:OM1) goal is to become a leader in the exploration, and development, of future facing commodities used in advanced technologies and essential to the global energy transition.

FORWARD LOOKING STATEMENTS

Statements contained in this release, particularly those regarding possible or assumed future performance, costs, dividends, production levels or rates, prices, resources, reserves or potential growth of Omnia Metals Group Ltd, are, or may be, forward looking statements.

Such statements relate to future events and expectations and, as such, involve known and unknown risks and uncertainties. Actual results and developments may differ materially from those expressed or implied by these forward-looking statements depending on a variety of factors.

COMPETENT PERSONS STATEMENT

The information in this report which relates to Exploration Results is based on information compiled by Dr. James Warren, a Competent Person who is a member of the Australian Institute of Geoscientists. Dr. Warren is the Executive Director of Omnia Metals Group Ltd. Dr. Warren has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the "Australian Code of Reporting of Exploration Results, Mineral Resources and Ore Reserves". Dr. Warren consents to the inclusion in this report of the matters based on the information in the form and context in which it appears.