Woomera Mining Limited
ABN 99 073 155 781
Suite 101, 147 Pirie St
Adelaide SA 5000
admin@woomeramining.com.au
woomeramining.com.au

16 August 2024

ASX ANNOUNCEMENT

Issue of Tranche 1 of Placement

Woomera Mining Limited (ASX: WML) ('Woomera' or 'the Company') advises that it has today issued tranche 1 of the Placement to professional and sophisticated investors pursuant to the share placement announced on 12 August 2024.

The Company issued a total of 300,000,000 ordinary shares at $0.0025 per share (**Shares**), with 182,720,849 shares issued pursuant to the Company's 15% placement capacity pursuant to ASX Listing Rule 7.1, and 117,279,151 shares pursuant to Listing Rule 7.1A.

An Appendix 2A has been released in conjunction with this announcement.

Cleansing Notice

The Company hereby gives notice to the ASX under section 708A(5)(e) of the *Corporations Act 2001* (cth) (**Act**) that as at the date of this notice:

1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
2. the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
3. the Company has complied with section 674 of the Act; and
4. as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be disclosed under section 708A(6) of the Act.

For further information please contact:

Ian Gordon
Chairman
Woomera Mining Limited
+ 61 477 306 669

Ralf Kriege
Managing Director
Woomera Mining Limited
+61 458 022 509

About Woomera Mining Limited

Woomera Mining Limited is a focussed mineral explorer. The Company is exploring for copper and gold in Mongolia and battery metals (lithium nickel, copper + PGE's) and gold in the Yilgarn and Pilbara Cratons of Western Australia.