North Stawell Minerals

8 July 2025

EXTENSION OF NON-RENOUNCEABLE ENTITLEMENT OFFER PERIOD

North Stawell Minerals Ltd ("**NSM**" or "**the Company**") (ASX: NSM) advises that it has extended the Closing Date of the non-renounceable, pro rata Entitlement Offer ("Entitlement Offer") to raise up to $2.1 million (before costs) by two (2) weeks to 5pm on Friday, 25 July 2025, to ensure shareholders have sufficient time to receive the Entitlement Offer material and participate in the Entitlement Offer.

Under the Entitlement Offer, Eligible Shareholders may subscribe for 2 New Shares for every 9 fully paid ordinary shares held at the record date, being Thursday, 19 June 2025 (**Record Date**), at the Issue Price of $0.03 per New Share.

For further details regarding the Entitlement Offer, please refer to the ASX Announcement released on 20 June 2025.

Equity Raising Timetable

The revised timetable for completion of the Entitlement Offer is as follows, with the revised dates highlighted in yellow.

Event	Date*
ASX announcement of completion of Placement and intention to undertake Entitlement Offer	Tuesday, 11 June 2025
Lodge Appendix 3B for Entitlement Offer	Tuesday, 11 June 2025
"Ex" date for Entitlement Offer	Wednesday, 18 June 2025
Record Date for Entitlement Offer	7.00pm, Thursday, 19 June 2025
Settlement of Placement	Friday, 20 June 2025
Entitlement Offer Opening Date	Friday, 20 June 2025
Entitlement Offer Booklet lodged with ASX and dispatched to shareholders	Friday, 20 June 2025
Quotation of shares issued under Placement	Monday, 23 June 2025
Last day to extend Entitlement Offer Closing Date	Before noon, Tuesday, 8 July 2025
Entitlement Offer Closing Date	5.00pm, Friday, 25 July 2025
Announcement of results of Entitlement Offer	Thursday, 31 July 2025
Issue shares and lodge ASX Appendix 2A for Entitlement Offer	Friday, 1 August 2025
Entitlement Offer shares commence trading on ASX on normal settlement basis	Monday, 4 August 2025

**All times are Melbourne, Australia time. The above timetable is indicative only and subject to change. The quotation of the New Shares issued under the Equity Raising is subject to ASX approval. Subject to the ASX Listing Rules and Corporations Act and other applicable laws, the Company reserves the right to vary these dates, without notice. Any extension of the Entitlement Offer will have a consequential effect on the issue date of the New Shares under the Entitlement Offer.*

This announcement has been approved for release by the Board of North Stawell Minerals Ltd.

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About North Stawell Minerals:

North Stawell Minerals Ltd (ASX: NSM) is an Australian-based gold exploration company focused on discovering large scale gold deposits in the highly prospective Stawell Mineralised Corridor in Victoria.

The Company is exploring prospective tenements located along strike of, and to the immediate north of the Stawell Gold Field which has produced more than five million ounces of gold. NSM's granted tenure has a total land area of 504km^2. NSM believes there is potential for the discovery of large gold mineralised systems under cover, using Stawell Gold Mine's Magdala orebody as an exploration model to test 51km of northerly strike extension of the underexplored Stawell Mineralised Corridor.

Important information

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