STAVELY MINERALS
ASX Code: SVY

ASX ANNOUNCEMENT **4 August 2025**

A$1.9 MILLION PLACEMENT

HIGHLIGHTS

- Binding commitments received for A$1.9 million placement (**Placement**) to sophisticated investors at A$0.014 per share (**Offer Price**)
- One (1) Placement Option offered for every two (2) Placement Shares at a strike price of $0.04 and an expiry of 30 November 2026. The intention of the Company is to have the Placement Options listed.
- Net proceeds will be applied to soil auger, aircore and Reverse Circulation (RC) drilling and associated geochemical analysis at Stavely's Fairview North and Fairview South gold prospects and working capital. Additionally, the S41 breccia-hosted gold prospect will be progressed towards drilling later in the year.

Stavely Minerals Limited (ASX: **SVY**) (**Stavely** or the **Company**) is pleased to announce that it has received binding commitments for a Placement to raise A$1.9 million, at A$0.014 per share. One (1) free Placement Option will be issued for every two (2) Placement Shares exercisable at $0.04 with an expiry of 30 November 2026, subject to shareholder approval at a General Meeting to be held as soon as practicable. The intention of the Company is to have the options listed.

The Placement Shares to be issued includes director participation totalling $70,420 in the placement, together with the attaching options, which is subject to a shareholder approval at an upcoming General Meeting of the Company.

Funds raised from the Placement will be applied to soil auger, aircore and Reverse Circulation (RC) drilling and associated geochemical analysis at Stavely's Fairview North and Fairview South gold prospects and working capital. Additionally, the S41 breccia-hosted gold prospect will be progressed towards drilling later in the year.

Peak Asset Management has acted as lead manager to the Placement.

Chris Cairns, Executive Chairman and Managing Director said *"On behalf of the Board, I would like to thank our existing investors for their ongoing support, and welcome new investors.*

"The funds raised from the Placement will enable Stavely to continue to invest a significant proportion of funds in the ground. We have ambitious field programmes at both the Fairview North and Fairview South gold prospects. Our forward programs are drill intensive and should provide plenty of news flow as per our recent presentations. Additionally, we will progress the gold discovery opportunity at the S41 breccia-hosted gold prospect towards drilling later this year / early 2026. We look forward to putting our investors' money to work."

The Company has received binding commitments for $1.9 million at $0.014 per share and will issue approximately 135.7million shares (**Placement Shares**) in a single tranche. 81.6 million shares will be issued under the Company's available placement capacity under ASX Listing Rule 7.1 and 54.1 million shares under the Company's available placement capacity under ASX Listing Rule 7.1A. An additional 5.03 million shares will be issued to Directors participating in the placement, the issue of which is subject to shareholder approval at an upcoming General Meeting of the Company. The attaching 1 for 2 options will be exercisable at $0.04 and have an expiry of 30 November 2026 and are also to be approved by a General Meeting of shareholders to be held as soon as is practicable. The intention of the Company is to have the options listed.

The issue price of $0.014 per Placement Share represents a 22% discount to the last traded price of the Company's ordinary shares on ASX of $0.018 and a 22% discount to the 5-day volume weighted average price of the Company's ordinary shares as traded on ASX of $0.018 over the period up to and including 29 July 2025.

Settlement is expected to occur on 8 August 2025 with the allotment of Placement Shares expected to occur on or around 11 August 2025. The Placement Shares will rank equally with existing Stavely Minerals' ordinary shares.

Yours faithfully,

Chris Cairns
Executive Chair and Managing Director

Authorised for lodgement by Chris Cairns, Managing Director and Executive Chair.

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