

ASX ANNOUNCEMENT

ABOUT CALIDUS RESOURCES

Calidus Resources Limited is an ASX listed gold company that owns 100% of the operating Warrawoona Gold Project and the nearby Nullagine Gold Project which are both located in the East Pilbara district of Western Australia.

DIRECTORS AND MANAGEMENT

Mr Mark Connelly
NON-EXECUTIVE CHAIRMAN

Mr David Reeves
MANAGING DIRECTOR

Mr John Ciganek
NON-EXECUTIVE DIRECTOR

Ms Kate George
NON-EXECUTIVE DIRECTOR

Mr Richard McLeod
CHIEF OPERATING OFFICER

Mr Richard Hill
CHIEF FINANCIAL OFFICER

Ms Julia Beckett
COMPANY SECRETARY

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8 April 2024

Share Purchase Plan – Timetable Update

Calidus Resources Limited (ASX: CAI) (the 'Company') provides the following update in relation to the upcoming Share Purchase Plan ('SPP') which was announced on 22 March 2024 titled '*Restructure positions Calidus for strong growth in cashflow*' ('Announcement').

As stated in the Announcement, the Company confirms that the SPP will be made available to all eligible shareholders who were holders of Calidus shares at 3:00pm (AEDT) on Thursday, 21 March 2024 ('Record Date'). The opening date of the SPP has been delayed and an updated timetable will be announced as soon as possible.

For the purpose of Listing Rule 15.5, Mr Dave Reeves, Managing Director, has authorised for this announcement to be released.

Julia Beckett
COMPANY SECRETARY