North Stawell Minerals

19 June 2025

CAPITAL RAISING TIMETABLE UPDATE

North Stawell Minerals Ltd (“**NSM**” or “**the Company**”) (ASX: NSM) refers to its announcement of Wednesday, 11 June 2025 in relation to the equity raising of up to approximately $3.6 million by way of a placement of ordinary shares to raise approximately $1.5 million (“**Placement**”) followed by a non-renounceable, pro rata entitlement offer (“**Entitlement Offer**”), to raise up to approximately $2.1 million before costs (collectively the “**Equity Raising**”).

The Placement settlement date has been extended to 20 June 2025, with issue of shares under the Placement now expected on 23 June 2025. An updated timetable is set out below. The Entitlement Offer timetable will not be affected.

Equity Raising Timetable

The intended timetable for the Equity Raising is as follows:

Event	Date
ASX announcement of completion of Placement and intention to undertake Entitlement Offer	Tuesday, 11 June 2025
Lodge Appendix 3B for Entitlement Offer	Tuesday, 11 June 2025
“Ex” date for Entitlement Offer	Wednesday, 18 June 2025
Record Date for Entitlement Offer	7.00pm, Thursday, 19 June 2025
Settlement of Placement	Friday, 20 June 2025
Entitlement Offer Opening Date	Friday, 20 June 2025
Entitlement Offer Booklet lodged with ASX and dispatched to shareholders	Friday, 20 June 2025
Quotation of shares issued under Placement	Monday, 23 June 2025
Last day to extend Entitlement Offer Closing Date	Before noon, Tuesday, 8 July 2025
Entitlement Offer Closing Date	5.00pm, Friday, 11 July 2025

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Event	Date
Announcement of results of Entitlement Offer	Thursday, 17 July 2025
Issue shares and lodge ASX Appendix 2A for Entitlement Offer	Friday, 18 July 2025
Entitlement Offer shares commence trading on ASX on normal settlement basis	Monday, 21 July 2025

**All times are Melbourne, Australia time. The above timetable is indicative only and subject to change. The quotation of the New Shares issued under the Equity Raising is subject to ASX approval. Subject to the ASX Listing Rules and Corporations Act and other applicable laws, the Company reserves the right to vary these dates, without notice. Any extension of the Entitlement Offer will have a consequential effect on the issue date of the New Shares under the Entitlement Offer.*

This announcement has been approved for release by the Board of North Stawell Minerals Ltd.

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Visit us on LinkedIn: https://www.linkedin.com/company/north-stawell-minerals/

Visit us on Twitter: https://twitter.com/NorthStawell

About North Stawell Minerals:

North Stawell Minerals Ltd (ASX: NSM) is an Australian-based gold exploration company focused on discovering large scale gold deposits in the highly prospective Stawell Mineralised Corridor in Victoria.

The Company is exploring prospective tenements located along strike of, and to the immediate north of the Stawell Gold Field which has produced more than five million ounces of gold. NSM's granted tenure has a total land area of 504km^2. NSM believes there is potential for the discovery of large gold mineralised systems under cover, using Stawell Gold Mine's Magdala orebody as an exploration model to test 51km of northerly strike extension of the underexplored Stawell Mineralised Corridor.

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